

Listing Compliance and Legal Regulatory BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 BSE Scrip Code: 532749	Listing and Compliance National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 NSE Symbol: ALLCARGO
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January 10, 2020

Dear Sirs,

Sub: Allotment of 1,600 Senior, Rated, Secured, Listed, Redeemable, Non-Convertible Debentures on a Private Placement basis

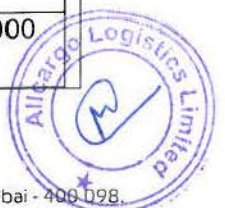
With reference to our letter dated December 05, 2019 and in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Debentures Issue and Allotment Committee of the Board of Directors of the Company at its meeting held today i.e. January 10, 2020, has allotted 1,600 Senior, Rated, Secured, Listed, Redeemable, Non-Convertible Debentures of face value Rs.10,00,000 per debenture aggregating to Rs.160 crores on private placement basis to The Hongkong and Shanghai Banking Corporation Limited, Foreign Portfolio Investor as per the following details:

Sr. No.	Particulars	Details															
a.	Size of the issue	Rs.160 crores															
b.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited															
c.	Tenure of the instrument - date of allotment and date of maturity	Tenure: 3 years Date of allotment: January 10, 2020 Date of maturity: January 10, 2023															
d.	Coupon/interest offered, schedule of payment of coupon/interest and principal	11.25% per annum Schedule of payment of coupon/interest and principal: Coupon/interest: Payable on the last working day of each annual coupon payment period. Coupon/interest frequency: Annual <table> <tr> <th>Cash Flows</th><th>Date</th><th>Amount (per debenture)</th></tr> <tr> <td>1st Coupon</td><td>January 10, 2021</td><td>Rs.1,12,500</td></tr> <tr> <td>2nd Coupon</td><td>January 10, 2022</td><td>Rs.1,12,500</td></tr> <tr> <td>3rd Coupon</td><td>January 10, 2023</td><td>Rs.1,12,500</td></tr> <tr> <td>Redemption-Principal</td><td>January 10, 2023</td><td>Rs.10,00,000</td></tr> </table>	Cash Flows	Date	Amount (per debenture)	1 st Coupon	January 10, 2021	Rs.1,12,500	2 nd Coupon	January 10, 2022	Rs.1,12,500	3 rd Coupon	January 10, 2023	Rs.1,12,500	Redemption-Principal	January 10, 2023	Rs.10,00,000
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1 st Coupon	January 10, 2021	Rs.1,12,500															
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Redemption-Principal	January 10, 2023	Rs.10,00,000															



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Allcargo Logistics Limited, The Avvashya House, CST Road, Santacruz (E), Mumbai - 400 098.
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CIN: L63010MH2004PLC073508 | GSTN: 27AACCA2894D1Z5



e.	Charge/security, if any, created over the assets	Debentures are secured under the Debentures Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited
f.	Special right/interest/privileges attached to the instrument and changes thereof	None
g.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None
h.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
i.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Redemption at the end of three years from the date of Allotment i.e. January 10, 2023

Thanking you,
Yours faithfully,
For Allcargo Logistics Limited


Devanand Mojidra
Company Secretary



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