

Listing Compliance and Legal Regulatory BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 BSE Scrip Code: 532749	Listing and Compliance National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 NSE Symbol: ALLCARGO
--	--

April 19, 2017

Dear Sirs,

Sub: Shareholding Pattern for the quarter ended March 31, 2017

Pursuant to Regulation 31(1) (b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the Shareholding Pattern of the Company for the quarter ended March 31, 2017.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Allcargo Logistics Limited**


Shruta Sanghavi
Company Secretary



Encl: a/a

A small handwritten mark or signature at the bottom left of the page.

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Allcargo Logistics Limited
2.	Scrip Code/Name of Scrip/Class of Security: BSE-532749/ NSE-ALLCARGO
3.	Share Holding Pattern Filled under: Reg. 31(1)(b)
	a. If under 31(1)(b) then indicate the report for Quarter ending : March 31, 2017
	b. If under 31(1)(c) then indicate date of allotment/extinguishment : Not Applicable
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Allcargo Logistics Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Underlying Securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights	Class eg: x	Class eg: y	Total		No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)		
(A)	Promoter & Promoter Group	9	172044714	0	0	172044714	70.0235	172044714	0	172044714	70.0235	0	0	0.0000	0	0.0000	172044714
(B)	Public	27142	73650810	0	0	73650810	29.9765	73650810	0	73650810	29.9765	0	0	0.0000	0	0.0000	73539770
(C)	Non Promoter - Non Public																
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0
	Total	27151	245695524	0	0	245695524	100.0000	245695524	0	245695524	100.0000	0	0	0.0000	0	0.0000	245584484

(1) The Company on January 11, 2017 had completed the Buyback of 64,00,000 (Sixty Four Lakhs) fully paid up equity shares (representing 2.54% of the total number of equity shares of the Company) on a proportionate basis through tender offer as prescribed under the Buyback Regulations from all the equity shareholders/ beneficial owners of the Company who held equity shares as on the record date i.e. Friday, November 18, 2016, at a price of Rs. 195/- (Rupees One Hundred Ninety Five Only) per equity share for an aggregate amount of Rs. 124,80,00,000/- (Rupees One Hundred Twenty Four Crore Eighty Lakhs Only) (excluding transaction costs viz brokerage, securities transaction tax, service tax, stamp duty, etc.) representing 9.17% of the fully paid-up equity share capital and free reserve (including securities premium) as per the latest audited standalone balance sheet of the Company for the financial year ended March 31, 2016.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights Class eg: X	Total as a % of (A+B+C)	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
																		Class eg: Y
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)		(xiv)	
1	Indian Individuals / Hindu Undivided Family	8	164588699	0	0	164588699	66.9889	164588699	0	164588699	66.9889	0	0.0000	0	0.0000	0	0.0000	164588699
(a)																		
	Shashi Kiran Shetty	1	151637193	0	0	151637193	61.7175	151637193	0	151637193	61.7175	0	0.0000	0	0.0000	0	0.0000	151637193
	Arathi Shetty	1	7351353	0	0	7351353	2.9921	7351353	0	7351353	2.9921	0	0.0000	0	0.0000	0	0.0000	7351353
	Adarsh Sudhakar Hegde	1	3362384	0	0	3362384	1.3685	3362384	0	3362384	1.3685	0	0.0000	0	0.0000	0	0.0000	3362384
	AAIPHS3890C	1	2165269	0	0	2165269	0.8813	2165269	0	2165269	0.8813	0	0.0000	0	0.0000	0	0.0000	2165269
	AVKPS0493G	1	21750	0	0	21750	0.0089	21750	0	21750	0.0089	0	0.0000	0	0.0000	0	0.0000	21750
	CERPS3243A	1	21750	0	0	21750	0.0089	21750	0	21750	0.0089	0	0.0000	0	0.0000	0	0.0000	21750
	CLMPS0271E	1	21750	0	0	21750	0.0089	21750	0	21750	0.0089	0	0.0000	0	0.0000	0	0.0000	21750
	Usha Satish Shetty	1	7250	0	0	7250	0.0030	7250	0	7250	0.0030	0	0.0000	0	0.0000	0	0.0000	7250
(b)	Government(s)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)	1	7456015	0	0	7456015	3.0347	7456015	0	7456015	3.0347	0	0.0000	0	0.0000	0	0.0000	7456015
	Trust	1	7456015	0	0	7456015	3.0347	7456015	0	7456015	3.0347	0	0.0000	0	0.0000	0	0.0000	7456015
	Shashi Kiran Shetty (A Trustee of Shloka Shetty Trust)	1	7456015	0	0	7456015	3.0347	7456015	0	7456015	3.0347	0	0.0000	0	0.0000	0	0.0000	7456015
	Sub Total (A)(1)	9	172044714	0	0	172044714	70.0235	172044714	0	172044714	70.0235	0	0.0000	0	0.0000	0	0.0000	172044714
2	Foreign Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(a)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)	0	0	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2)	9	172044714	0	0	172044714	70.0235	172044714	0	172044714	70.0235	0	0.0000	0	0.0000	0	0.0000	172044714

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.:- N.A.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) The Company on January 11 2017 had completed the Buyback of 64,00,000 (Sixty Four Lakhs) fully paid up equity shares (representing 2.54% of the total number of equity shares of the Company) on a proportionate basis through tender offer as prescribed under the Buyback Regulations from all the equity shareholders/ beneficial owners of the Company who held equity shares as on the record date i.e. Friday, November 18, 2016, at a price of Rs. 195/- (Rupees One Hundred Ninety Five Only) per equity share for an aggregate amount of Rs. 124,80,00,000/- (Rupees One Hundred Twenty Four Crore Eighty Lakhs Only) [excluding transaction costs viz brokerage, securities transaction tax, service tax, stamp duty, etc.] representing 9.17% of the fully paid-up equity share capital and free reserve (including securities premium) as per the latest audited standalone balance sheet of the Company for the financial year ended March 31, 2016.



Table III - Statement showing shareholding pattern of the Public shareholder.

Category & Name of the shareholders	PAN	Nos. of shares held	No. of fully paid-up equity shares held	Party paid-up equity shares held	No. of shares underlying Depository Receipts	Shareholding % as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
							No. of Voting Rights	Class	Clearing %			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
1. Institutions																
(a) Mutual Fund		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(b) Venture Capital Funds		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(c) Alternate Investment Funds		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(d) Foreign Venture Capital Investors		57	84421870	0	0	34.0100	34.0100	0	0	34.0100	0	34.0100	0	0.0000	0	34.0100
(e) Foreign Portfolio Investor		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(f) Mauritius V.A. Ltd		10898874	0	0	0	10898874	0	0	0	10898874	0	4.4559	0	0.0000	0	10898874
(g) Acacia Partners, LP		5763774	0	0	0	5763774	0	0	0	5763774	0	2.3459	0	0.0000	0	5763774
(h) Acacia Institutional Partners, LP		4035016	0	0	0	4035016	0	0	0	4035016	0	1.6423	0	0.0000	0	4035016
(i) Acacia Conservation Fund LP		3104200	0	0	0	3104200	0	0	0	3104200	0	1.2634	0	0.0000	0	3104200
(j) Government Pension Fund Global		2847514	0	0	0	2847514	0	0	0	2847514	0	1.1590	0	0.0000	0	2847514
(k) Acacia Banyan Partners		2690010	0	0	0	2690010	0	0	0	2690010	0	1.0949	0	0.0000	0	2690010
(l) Financial Institutions / Banks		4	73916	0	0	73916	0	0	0	73916	0	0.0301	0	0.0000	0	73916
(m) Insurance Companies		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(n) Provident Funds / Pension Funds		6	238818	0	0	238818	0	0	0	238818	0	0.0972	0	0.0000	0	238818
(o) Any Other (Specify)		6	238818	0	0	238818	0	0	0	238818	0	0.0972	0	0.0000	0	238818
(p) Foreign Institutional Investor		6	238818	0	0	238818	0	0	0	238818	0	0.0972	0	0.0000	0	238818
(q) Sub Total (9)(1)		67	34734604	0	0	34.734604	34.734604	0	0	34.734604	0	14.1373	0	0	0	34.734604
(r) Central Government/ State Government(s)/ President of India		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(s) Sub Total (9)(2)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(t) Non-institutions		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(u) Individuals		25206	7516286	0	0	7516286	0	0	0	7516286	0	3.0592	0	0	0	7405246
(v) Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(w) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		6	1399064	0	0	1399064	0	0	0	1399064	0	0.5684	0	0	0	1399064
(x) NRFCs registered with RBI		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(y) Employee Trusts		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(z) Overseas Depositories (holding DRs)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(aa) (i) Balancing figure		1863	30000856	0	0	30000856	0	0	0	30000856	0	12.2106	0	0	0	30000856
(ii) Any Other (Specify)		5	31706	0	0	31706	0	0	0	31706	0	0.0129	0	0.0000	0	31706
(ab) Hindu Undivided Family		541	358411	0	0	358411	0	0	0	358411	0	0.1459	0	0.0000	0	358411
(ac) Foreign Companies		5	26445201	0	0	26445201	0	0	0	26445201	0	10.7797	0	0.0000	0	26445201
(ad) Blackstone Gp Capital Partners (Mauritius) Vx Ltd		10846124	0	0	0	10846124	0	0	0	10846124	0	4.4234	0	0.0000	0	10846124
(ae) Blackstone Gp Capital Partners (Mauritius) Vx Ltd		9338141	0	0	0	9338141	0	0	0	9338141	0	3.8007	0	0.0000	0	9338141
(af) Blackstone Gp Capital Partners (Mauritius) Vx Ltd		4476334	0	0	0	4476334	0	0	0	4476334	0	1.8219	0	0.0000	0	4476334
(ag) Non Resident Indians (Non Regat)		165	146920	0	0	146920	0	0	0	146920	0	0.0598	0	0.0000	0	146920
(ah) Non Resident Indians (Regat)		524	436656	0	0	436656	0	0	0	436656	0	0.1777	0	0.0000	0	436656
(ai) Clearing Member		263	569642	0	0	569642	0	0	0	569642	0	0.2318	0	0.0000	0	569642
(aj) BSECL Corporate		360	1859270	0	0	1859270	0	0	0	1859270	0	0.7567	0	0.0000	0	1859270
(ak) Depository		2	113050	0	0	113050	0	0	0	113050	0	0.0460	0	0.0000	0	113050
(al) Sub Total (9)(3)		27035	38916206	0	0	38916206	0	0	0	38916206	0	15.8392	0	0	0	38895166
(am) Total Public Shareholding (9)(4)		27142	73650810	0	0	73650810	0	0	0	73650810	0	29.9765	0	0	0	73597770

Details of the shareholders as per persons in Consent including their Shareholding (No. and %): Annexure -1
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Donor A/C No.	No. of Shareholders	No. of Shares
IN3002121666749	1	180

Note: (1) PAN would not be displayed on website of Stock Exchanges.

(2) The above format needs to be disclosed along with the name of following persons/institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.U.T. the information pertaining to Depository Account, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																	
Category & Name of the shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights Class eg: X	Class eg: Y	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi)= (vii)+(x) As a % of (A+B+C2)	(xii)	(xiii)		(xiv)	
1 Custodian/DR Holder Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0
2 Public Shareholding (C)= (C1)+(C2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available



ALLCARGO LOGISTICS LIMITED

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category
Public - March 31, 2017

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of Warrants		Details of convertible securities		Total shares (including under -lying shares assuming full conversion of warrants and convertible securities) as a% of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Blackstone GPV Capital Partners Mauritius V-A Ltd alongwith Persons Acting in Concert (PAC)	364,57,267	14.8383	0	0.00	0	0.00	14.8384
2	Acacia Partners, LP alongwith Persons Acting in Concert (PAC)	157,85,000	6.4246	0	0.00	0	0.00	6.4246
Total		522,42,267	21.2629	0	0.00	0.00	0.00	21.2630

