

Listing Compliance and Legal Regulatory BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 BSE Scrip Code: 532749	Listing and Compliance National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 NSE Symbol: ALLCARGO
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January 19, 2017

Dear Sirs,

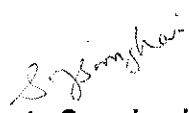
Sub: Shareholding Pattern for the quarter ended December 31, 2016

Pursuant to Regulation 31(1) (b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the Shareholding Pattern of the Company for the quarter ended December 31, 2016.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Allcargo Logistics Limited**


Shruta Sanghavi
Company Secretary

Ⓢ
Encl: a/a



Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: AllCargo Logistics Limited
2.	Scrip Code/Name of Scrip/Class of Security: 532749
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending- 31st December, 2016
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



AltiCargo Logistics Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (including as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
							No of Voting Rights		Total as a % of (A+B+C)	No. (a)			As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
							Class eg: X	Class eg: Y								Total	
{}	(i)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (vii)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)	(xiii)		(xiv)	
(A)	Promoter & Promoter Group	9	171508640	0	0	171508640	68.03	171508640	0	171508640	68.03	0	0.00	0	0.00	171508640	
(B)	Public	24928	80586884	0	0	80586884	31.97	80586884	0	80586884	31.97	0	0.00	NA	NA	80475844	
(C)	Non Promoter - Non Public			0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
(C2)	Shares held By Employee Trust			0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
	Total	24937	252095524	0	0	252095524	100.00	252095524	0	252095524	100.00	0	0.00	0	0.00	251584484	

Note :

(1) The Company made a Buyback offer for 64,00,000 Equity Shares at a price of Rs. 195/- each on a proportionate basis through tender offer using stock exchange mechanism. The offer opened on Wednesday, December 21, 2016 and closed on Tuesday, January 3, 2017 (the "Buyback Period"). Few of the shareholders (including Promoters) of the Company have tendered their shares (the "Tendered Shares") through their stock brokers during the Buyback period and such Tendered Shares were transferred to the Clearing Corporation till the determination of final acceptance in terms of the SEBI (Buyback of Securities) Regulations, 1998 and SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015. Hence, the Tendered Shares are shown under the category of the Clearing Member instead of individual shareholder category. Post Buyback, shareholding of the Company has undergone a change based on the actual numbers of Equity Shares bought back from each shareholder.



AlCargo Logistics Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of shares held	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VI)+(VII)+(VIII)+(IX)	Shareholding as per SCRR, 1957 As a % of (A+B+C2)	No. of Voting Rights securities	No. of Shares Underlying Outstanding Convertible Securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
											No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
1	Indian														
(a)	Individuals / Hindu Undivided Family														
	Shashi Kiran Shetty	AMEPS5601B	164082390	0	0	164082390	65.09	164082390	0	65.09	0	0.00	0	0.00	164082390
	Arathi Shetty	ARNPS8355C	151093528	0	0	151093528	59.94	151093528	0	59.94	0	0.00	0	0.00	151093528
	Adarsh Sudhakar Hegde	AABPH5562P	7319440	0	0	7319440	2.90	7319440	0	2.90	0	0.00	0	0.00	7319440
	Umesh Inanardhan Shetty	AABPH5562P	3340000	0	0	3340000	1.32	3340000	0	1.32	0	0.00	0	0.00	3340000
	Shobha Shetty	AAPPS3890C	2256924	0	0	2256924	0.90	2256924	0	0.90	0	0.00	0	0.00	2256924
	Subhashini J Shetty	AVPSP0493G	21750	0	0	21750	0.01	21750	0	0.01	0	0.00	0	0.00	21750
	Adna Suresh Shetty	CLPSP2243A	21750	0	0	21750	0.01	21750	0	0.01	0	0.00	0	0.00	21750
	Usha Suresh Shetty	CLPSP2243A	21748	0	0	21748	0.01	21748	0	0.01	0	0.00	0	0.00	21748
	Central Government / State Government(s)	CPSP1768Q	7250	0	0	7250	0.00	7250	0	0.00	0	0.00	0	0.00	7250
(b)	Financial Institutions / Banks														
(c)	Any Other (Specify)														
	Trust														
	Shashi Kiran Shetty (A Trustee of Shiksha Shetty Trust)	AABTT2453A	7426250	0	0	7426250	2.95	7426250	0	2.95	0	0.00	0	0.00	7426250
	Sub Total (A)(1)		7426250	0	0	7426250	2.95	7426250	0	2.95	0	0.00	0	0.00	7426250
2	Foreign														
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)														
(b)	Government														
(c)	Institutions														
(d)	Foreign Portfolio Investor														
(e)	Any Other (Specify)														
	Sub Total (A)(2)														
	Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2)		171508640	0	0	171508640	68.03	171508640	0	68.03	0	0.00	0	0.00	171508640

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- (3) The Company made a Buyback offer for 64,00,000 Equity Shares at a price of Rs. 195/- each on a proportionate basis through tender offer using stock brokers during the Buyback period and such Tendered Shares were transferred to the Clearing Corporation till the determination of final "Period". Few of the shareholders (including Promoters) of the Company have tendered their shares (the "Tendered Shares") through their stock brokers during the Buyback period and such Tendered Shares are shown under the category of the Clearing Member instead of individual shareholder category. Post Buyback, shareholding of the Company has undergone a change based on the actual numbers of Equity Shares bought back from each shareholder.





ALLCARGO LOGISTICS LIMITED

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PIN	No. of fully paid up shares held	Partly paid-up equity shares held	No. of shares underlying Depositor Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	No. of Voting Rights	Total as a % of (A+B+C2)	No. of Shares Underlying Outstanding Convertible Securities (Warrant)	Shareholding, as a % assuming full conversion of convertible securities (As a percentage of diluted share capital)	No. (a) As a % of total Shares held (b)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in Dematerialised form
		(i)	(ii)	(iii)	(iv)	(v) As a % of (A+B+C2)	Class eq: X Y	Total	(vi)	(vii) As a % of (A+B+C2)	(viii) As a % of total Shares held (b)	(ix)	(x)	(xi)
1. Institutions														
(a) Mutual Fund		2	124898	0	124898	0.05	0	124898	0	0.05	0.00	0	0	174898
(b) Venture Capital Funds		0	0	0	0	0.00	0	0	0	0.00	0.00	0	0	0
(c) Alternative Investment Funds		0	0	0	0	0.00	0	0	0	0.00	0.00	0	0	0
(d) Foreign Venture Capital Investors		0	0	0	0	0.00	0	0	0	0.00	0.00	0	0	0
(e) Foreign Portfolio Investor		48	32029409	0	32029409	12.71	0	32029409	0	12.71	0.00	0	0	32029409
2. Individuals														
(a) Blackstone Gov Capital Partners Mauritius V.L	AAOCB0160P	10449069	0	0	10449069	4.14	0	10449069	0	4.14	0.00	0	0	10449069
(b) Archi Finance, LP	AAOCB0177P	5783774	0	0	5783774	2.29	0	5783774	0	2.29	0.00	0	0	5783774
(c) Archi Institutional Partners, LP	AAOCB0178P	4050016	0	0	4050016	1.60	0	4050016	0	1.60	0.00	0	0	4050016
(d) Warch International Opportunities Fund	AAOCB0179P	3744120	0	0	3744120	1.50	0	3744120	0	1.50	0.00	0	0	3744120
(e) Archi Conservation Fund, LP	AAOCB0180P	3104300	0	0	3104300	1.23	0	3104300	0	1.23	0.00	0	0	3104300
(f) Archi Barman Partners	AAOCB0181P	2690010	0	0	2690010	1.07	0	2690010	0	1.07	0.00	0	0	2690010
(g) Financial Institutions / Banks		38230	0	0	38230	0.02	0	38230	0	0.02	0.00	0	0	38230
(h) Insurance Companies		0	0	0	0	0.00	0	0	0	0.00	0.00	0	0	0
(i) Pension Funds / Pension Funds		0	0	0	0	0.00	0	0	0	0.00	0.00	0	0	0
(j) Any Other (Specify)		11	365688	0	365688	0.15	0	365688	0	0.15	0.00	0	0	365688
(k) Foreign Institutional Investor		11	365688	0	365688	0.15	0	365688	0	0.15	0.00	0	0	365688
SUB Total (812)		63	32558225	0	32558225	12.92	0	32558225	0	12.92	0.00	0	0	32558225
3. Central Government / State Government(s)														
(a) President of India		0	0	0	0	0.00	0	0	0	0.00	0.00	0	0	0
(b) Sub Total (812)		0	0	0	0	0.00	0	0	0	0.00	0.00	0	0	0
4. Non-Institutions														
(a) Individuals		0	0	0	0	0.00	0	0	0	0.00	0.00	0	0	0
(b) Individual shareholders holding nominal share capital up to Rs. 2 lakhs		0	0	0	0	0.00	0	0	0	0.00	0.00	0	0	0
(c) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs		0	0	0	0	0.00	0	0	0	0.00	0.00	0	0	0
(d) NBFCs registered with RBI		0	0	0	0	0.00	0	0	0	0.00	0.00	0	0	0
(e) Employee Trusts		0	0	0	0	0.00	0	0	0	0.00	0.00	0	0	0
(f) Overseas Depositors (holding DRs) (banning figure)		0	0	0	0	0.00	0	0	0	0.00	0.00	0	0	0
(g) Any Other (Specify)		3890	40182727	0	40182727	15.94	0	40182727	0	15.94	0.00	0	0	40182727
(h) Trusts		12	43562	0	43562	0.02	0	43562	0	0.02	0.00	0	0	43562
(i) Hindu Undivided Family		478	311672	0	311672	0.12	0	311672	0	0.12	0.00	0	0	311672
(j) Foreign Companies		5	25590712	0	25590712	10.13	0	25590712	0	10.13	0.00	0	0	25590712
(k) Blackstone Gov Capital Partners Mauritius V.L	AAOCB0175H	10449068	0	0	10449068	4.13	0	10449068	0	4.13	0.00	0	0	10449068
(l) Blackstone Gov Capital Partners Mauritius V.L	AAOCB0174E	8952749	0	0	8952749	3.55	0	8952749	0	3.55	0.00	0	0	8952749
(m) Blackstone Gov Capital Partners Mauritius V.L	AAOCB0174E	4291593	0	0	4291593	1.70	0	4291593	0	1.70	0.00	0	0	4291593
(n) US Resident Indians (Non-Resident)	AAOCB0175H	114901	0	0	114901	0.05	0	114901	0	0.05	0.00	0	0	114901
(o) Non-Resident Indians (Resident)	AAOCB0175H	409401	0	0	409401	0.16	0	409401	0	0.16	0.00	0	0	409401
(p) Overseas Depositors (holding DRs) (banning figure)		0	0	0	0	0.00	0	0	0	0.00	0.00	0	0	0
(q) Any Other (Specify)		427	12015143	0	12015143	4.77	0	12015143	0	4.77	0.00	0	0	12015143
(r) Royal Blue Securities Pvt. Ltd.	AAOCB0175H	4212020	0	0	4212020	1.67	0	4212020	0	1.67	0.00	0	0	4212020
(s) Citibank N.A.	AAOCB0175H	3496835	0	0	3496835	1.39	0	3496835	0	1.39	0.00	0	0	3496835
(t) Deutsche Bank A.G.	AAOCB0175H	2523531	0	0	2523531	1.00	0	2523531	0	1.00	0.00	0	0	2523531
(u) BofA Securities	AAOCB0175H	1445246	0	0	1445246	0.65	0	1445246	0	0.65	0.00	0	0	1445246
(v) Director		2	113050	0	113050	0.04	0	113050	0	0.04	0.00	0	0	113050
SUB Total (813)		24865	48028659	0	48028659	19.05	0	48028659	0	19.05	0.00	0	0	48028659
Total Public Shareholding (812+813)		24928	80536884	0	80536884	31.97	0	80536884	0	31.97	0.00	0	0	80536884

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares
1	180

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Notes:

(1) PIN would not be displayed on website of Stock Exchange(s).

(2) The above information is to be disclosed along with the name of following persons: Institutions / Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian. (4) The Company made a Buyback offer for 64,00,000 Equity Shares at a price of Rs. 15/- each on a proportionate basis through tender offer using stock exchange mechanism. The offer opened on Wednesday, December 21, 2016 and closed on Tuesday, January 3, 2017 (the "Buyback Period"). Few of the shareholders (including Promoters) of the Company have tendered their shares (the "Tendered Shares") through their stock brokers during the Buyback period and such Tendered Shares were transferred to the Clearing Corporation till the determination of final acceptance in terms of the SEBI (Buyback of Securities) Regulations, 1998 and SEBI circular No. CIR/CFD/POLICYCELL/17/2015 dated April 13, 2015. Hence, the Tendered Shares are shown under the category of the Clearing Member instead of individual shareholder category. Post Buyback, shareholding of the Company has undergone a change based on the actual numbers of Equity Shares bought back from each shareholder.

AllCargo Logistics Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders (i)	PAN	Nos. of sharehold ers	(iii)	No. of fully paid up equity shares held	(iv)	Partly paid-up equity shares held	No. of shares underlyin g Depositor Receipts held	(vi)	Total nos. of shares held (vii) =	Sharehold ing % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii) As a	Number of Voting Rights held in each class of securities			Shares Underlyin g Outstandi ng convertible e securities (including convertible securities (xi) =	ing, as a % assuming full conversio n of convertibl e securities (xii) =	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in denateria lised form (xiv)
												No of Voting Rights Class eg: y Total (ix)	Total as a % of (A+B+C) (x)	As a % of total Shares held(b) (xii)	No. (a) (xi)	As a % of total Shares held(b) (xii)	No. (a) (xi)	As a % of total Shares held(b) (xii)	No. (a) (xi)	As a % of total Shares held(b) (xii)	No. (a) (xi)
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C)2		0	0	0	0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	NA	0

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



ANNEXURE - I

ALLCARGO LOGISTICS LIMITED

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category

Public - December 31, 2016

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of		Total shares (including under -lying shares assuming full conversion of warrants and
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Blackstone GPV Capital Partners Mauritius V-A Ltd alongwith Persons Acting in Concert (PAC)	34,952,652	13.86	0	0.00	0	0.00	13.86
2	Acacia Partners, LP alongwith Persons Acting in Concert (PAC)	15,785,000	6.26	0	0.00	0	0.00	6.26
Total		50,737,652	20.13	0	0.00	0.00	0.00	20.13

