

November 15, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 BSE Scrip Code: 532749	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 NSE Symbol: ALLCARGO
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Dear Sir/Madam,

Sub: Submission of Press Release on Unaudited Standalone and Consolidated Financial Results for quarter & half year ended September 30, 2025

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "**Listing Regulations**"), we are enclosing herewith the Press Release on the Unaudited Standalone and Consolidated Financial results for the quarter ended September 30, 2025.

The same is also made available on the website of the Company i.e. www.allcargologistics.com.

You are requested to take the above on record.

Thanking you,

Yours faithfully
For **Allcargo Logistics Limited**



Shekhar R Singh
Company Secretary & Compliance Officer
Membership No.: F12881

Encl: a/a

ALLCARGO LOGISTICS LIMITED

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Allcargo Logistics Limited reports 11% H1 Revenue growth following Domestic Supply Chain merger

- *Board announces new leadership structure, appointing Mr. Ketan Kulkarni as Managing Director & Chief Executive Officer and Mr. Deepak Pareek as Chief Financial Officer of Allcargo Logistics Limited under the Composite Scheme of Arrangement*
- *Record date of the transaction scheduled on 12th November*

Mumbai, November 15, 2025, Allcargo Logistics Limited, post approval of the organisation's restructuring plan, housing its domestic supply chain business; Express distribution and Contract logistics, yesterday announced its consolidated financial results for the quarter ended September 30, 2025.

Earlier, the company had received approval from the Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench, through its order dated October 10, 2025, for the **Composite Scheme of Arrangement** involving the **demerger of its International Supply Chain (ISC) business** and the **merger of its Domestic Supply Chain business**. The scheme became effective **November 1, 2025**, consolidating the domestic express distribution (formerly under Allcargo Gati and GESCPL) and contract logistics businesses (formerly under ASCPL) into the resulting Allcargo Logistics Limited.

Following this strategic restructuring, the Board has announced key leadership changes, appointing **Mr. Ketan Kulkarni** as **Managing Director and Chief Executive Officer** and **Mr. Deepak Pareek** as **Chief Financial Officer** of Allcargo Logistics Limited.

Mr. Ketan Kulkarni, Managing Director and Chief Executive Officer of Allcargo Logistics Limited said, "We have demonstrated healthy numbers on the back of growth in the express logistics and contract logistics businesses. The revenue has increased because of the enhanced service quality, new customer addition for both express logistics and contract logistics segment, along with our continued enhancement in technology and digitalisation that are further strengthening operational efficiency and service reliability. This restructuring has set the stage to bring both express distribution and contract Logistics under one coherent engine of growth. Our unified domestic business under Allcargo Logistics is now better aligned to pursue scale, efficiency, and customer-centric innovation. With stronger fundamentals and sharper focus, we look forward to a robust growth trajectory in the upcoming quarters."

Financial Performance:

- The company recorded a 9% quarter-on-quarter increase in revenue, taking H1 FY26 revenue more than ₹1,000 crore. EBITDA rose 23%, and Profit Before Tax (PBT) grew sharply by 88% on a sequential basis.
- Express Distribution: Registered a 6% year-on-year growth, driven by enhanced service quality, customer stickiness, and new client additions. The business also Registered 32% year-on-year growth in EBITDA, supported by focus on profitable lanes and network optimization.

- Contract Logistics (CL): Delivered strong revenue growth of 25% year-on-year & EBITDA growth of 22% year-on-year on the back of new contracts signed in the e-commerce and chemicals sectors and deepen engagement with existing large clients.
- Outlook: Q2's strong Express performance is expected to sustain through Q3 and Q4, with further ramp-up in CL as ongoing contracts scale up and new customer mandates are executed.

Allcargo Logistics continues to build on its strong domestic platform following the successful integration of its express distribution and contract logistics businesses, creating a unified, technology-driven, and customer-focused logistics enterprise.

About Allcargo Logistics Limited (Post NCLT Order)

Allcargo Logistics Limited under the **composite Scheme of Arrangement** has **demerged its International Supply Chain (ISC) business** and **merged its Domestic Supply Chain business**.

Domestic supply chain business houses express distribution and consultative logistics. Allcargo Logistics' combine legacy, innovation, and customer-centricity with a robust distribution network, deep expertise, and a digital-first approach to provide reliable logistics for MSMEs, retailers, and enterprises. With a nationwide network covering 99% of India's districts and a growing presence across Asia, the company offers unparalleled reach and service capability. Its key business verticals include Express Distribution, Air Freight, E-commerce Logistics, First and Last Mile Delivery, and more. The company also offers specialized B2C services such as Laabh, Bike Express, and Student Express, designed to meet the evolving needs of diverse customer segments. Allcargo group stays true to its strong commitment to adhere to Environmental, Social, and Governance (ESG) standards and continues to direct efforts towards enhancing its people, technology as well as business processes and operations on a regular basis. The group has set out to achieve 100% carbon neutrality by 2040.

Allcargo Logistics Limited is listed on BSE Limited (Scrip Code: 532749) and National Stock Exchange of India Limited (Symbol: ALLCARGO).

For further information, contact: pr@allcargologistics.com