

August 12, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 BSE Scrip Code: 532749	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 NSE Symbol: ALLCARGO
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Dear Sir/Madam,

Sub: Submission of Press Release on Unaudited Standalone and Consolidated Financial Results for quarter ended June 30, 2025

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "**Listing Regulations**"), we are enclosing herewith the Press Release on the Unaudited Standalone and Consolidated Financial results for the quarter ended June 30, 2025.

The same is also made available on the website of the Company i.e. www.allcargologistics.com.

You are requested to take the above on record.

Thanking you,

Yours faithfully

For **Allcargo Logistics Limited**

Swati Singh
Company Secretary & Compliance Officer
Membership No.: A20388

Encl: a/a

Allcargo Logistics reports Q1FY26 Earnings – EBITDA at ₹103 crore, PAT impacted by notional FX loss

Mumbai, August 12th, 2025: Allcargo Logistics Limited has announced its financial results for the quarter ended June 30th, 2025.

Allcargo Logistics posted an EBITDA of ₹103 crore, a decline of 19% quarter-on-quarter. Profit after tax was significantly affected by a notional foreign exchange loss of ₹82.78 crore.

Key Highlights

- LCL volume for the quarter ended June'25 stood at 2.14 million CBM, depicting a growth of 3% over previous quarter and a decline of 5% as compared to same quarter previous year. FCL volume for Q1FY25 stood at 168K TEUs, up 6% over last quarter and 8% over Q1FY25.
- Air volume for Q1FY25 stood at 8.4 million kilos, this represents a growth of 5% as compared to same period last year. For Q1FY26 air volumes reported a decline of 14% as compared to Q4FY25.
- International trade remained subdued during the last quarter owing to geopolitical uncertainties; however, rebound is expected from July 2025 onwards owing to the upcoming festive season.
- For Q1FY26 contract Logistics business has reported a robust revenue growth of 49% over same period previous financial year. EBITDA for the same period reported a growth of 29%.
- Express Business (GESPL): For Q1FY26 express business reported a revenue of Rs. 357 crore depicting a de-growth of 7% over last quarter. Gross profit for Q1FY26 stood at Rs. 88 crore, similar to last quarter and EBITDA stood at Rs. 14 crore up 18% over last quarter.

ABOUT ALLCARGO LOGISTICS LIMITED

Allcargo Logistics Limited, part of the Allcargo Group is the global market leader in LCL consolidation business operating under ECU Worldwide network. Allcargo is among the leaders in Express logistics business, which it operates through its subsidiary Allcargo Gati Limited., besides having strong presence in Contract Logistics under Allcargo Supply Chain. Allcargo is recognised for digitising logistics industry, setting highest quality standards, operational excellence, and customer centricity across all businesses. The company is recognised as a great place to work.

The company currently operates out of 300 plus offices serving 180 countries. Allcargo today is one of India's largest publicly owned logistics companies, listed on the BSE Limited (Scrip Code- 532749) and The National Stock Exchange of India Limited (Scrip Code- ALLCARGO).

Allcargo Logistics Limited and Allcargo Gati Limited, part of the Allcargo Group has recently announced a composite scheme of arrangement under which the International Supply Chain (ISC) business will be demerged into a separate entity Allcargo worldwide Limited, and the Express and Contract Logistics business will be merged into Allcargo Logistics Limited (post ISC demerger). (The scheme is expected to be implemented in the period of 1-2 months, accounting for regulatory filings, Stock Exchange approval, shareholder approval, NCLT approval and ROC filings.)

Allcargo Group will house four listed strategic business undertakings. Allcargo worldwide Limited and Allcargo Logistics Limited post demerger of ISC business, alongside Allcargo Terminals Limited and TransIndia Real Estate Limited, which were created through an earlier scheme of arrangement. All four public companies are well poised for growth on the back of market opportunities and robust management capabilities.

For further information, contact: pr@allcargologistics.com