

COMPANY NAME :

LOCAL CURRENCY :

Ocean House Vietnam

VND

Balance Sheet

A S S E T S
<u>FIXED ASSETS</u>
I. Formation expenses (NBV)
II. Intangible fixed assets(NBV)
III. Tangible fixed assets(NBV)
A. Land & buildings
B. Plant, machinery & equipment
C. Office equipment (fax,copier..)/ furniture & vehicles
D. Leasing & other similar rights
E. Other tangible fixed assets
Note on NBV
IV. Financial fixed assets
A 1 Investments in subsidiaries
A 2 Advances to subsidiaries
B Investments in other enterprises
C Guarantees given
D Long Term Loans Receivable
<u>CURRENT ASSETS</u>
V. Short Term Loans Receivable
VI. Inventories
VII. Amounts receivable within one year
A. Trade debtors/Bad debt/Sales accruals
Debtors ( Total Accounts Receivables )
Revaluation on AR
Doubtfull debt
Provision bad debt (-)
Accruals invoices still to be made
B. Other amounts receivable < 1 year
VIII. Short-term investments
IX. Cash at bank and in hand
X. Deferred charges / Accrued income
TOTAL ASSETS

31-12-16	31-12-15
<u>9,918,051,141</u>	<u>10,122,121,524</u>
-	-
5,049,925,455	5,049,925,455
4,868,125,686	5,072,196,069
4,805,366,293	5,007,196,069
62,759,393	65,000,000
-	-
-	-
-	-
-	-
-	-
-	-
-	-
-	-
<u>1,405,926,252</u>	<u>1,794,971,348</u>
-	-
-	-
1,047,211,078	1,038,720,467
30,439,403	38,100,467
30,439,403	38,100,467
-	-
-	-
-	-
-	-
1,016,771,675	1,000,620,000
200,000,000	-
92,993,170	732,834,210
65,722,004	23,416,671
11,323,977,393	11,917,092,872

## Ocean House Vietnam

VND

## Balance Sheet

LIABILITIES		31-12-16	31-12-15
<b><u>CAPITAL &amp; RESERVES</u></b>		<b><u>6,826,752,162</u></b>	<b><u>5,912,846,682</u></b>
<b>I. Capital</b>		<b>6,000,000,000</b>	<b>6,000,000,000</b>
Issued Capital		6,000,000,000	6,000,000,000
Uncalled Capital (-)		0	0
<b>II. Share premium Account</b>		<b>0</b>	<b>0</b>
<b>III. Revaluation Surpluses</b>		<b>0</b>	<b>0</b>
<b>IV. Reserves</b>		<b>0</b>	<b>0</b>
<b>V. Accumulated Result (loss (-))</b>		<b>826,752,162</b>	<b>-87,153,318</b>
<b><u>VII. PROVISIONS</u></b>		<b><u>0</u></b>	<b><u>0</u></b>
Pension & similar obligations		0	0
Taxation		0	0
Major repairs & maintenance		0	0
<b><u>VIII. LONG TERM LIABILITIES</u></b>		<b><u>4,188,812,350</u></b>	<b><u>5,470,971,130</u></b>
A. Subordinated loans		3,792,392,275	5,092,641,055
B.1 Advances from ShareHolders		0	0
B.2 Long Term Loans (payable)		0	0
C. Leasing & similar obligations LT		0	0
D. Credit Institutions LT		0	0
E. Other amounts payable LT		396,420,075	378,330,075
<b><u>IX. CURRENT LIABILITIES</u></b>		<b><u>308,412,881</u></b>	<b><u>533,275,060</u></b>
A. Current portion of amounts payable after +1 year		0	0
Loans		0	0
Leasing & similar obligations		0	0
Credit Institutions		0	0
B. Credit Institutions (excl. loans over more than 1 bookyear)		0	0
C. Loans ST		0	0
D. Creditors + Accruals invoices receivable		23,760,727	6,440,620
Creditors (Accounts Payables)		23,760,727	0
Revaluation		0	0
<b>Accruals for Invoices still to be received + Open Estimates</b>		<b>0</b>	<b>6,440,620</b>
E. Taxes (income tax, taxes on salaries)		265,560,134	505,188,132
F. Salaries, social security, provision holiday pay,...		19,092,020	21,646,308
G. Other amounts payable		0	0
<b>X. Deferred income / Accrued charges</b>		<b>0</b>	<b>0</b>
<b>TOTAL LIABILITIES</b>		<b>11,323,977,393</b>	<b>11,917,092,872</b>

## Ocean House Vietnam

VND

31-12-16	31-12-15
2,095,016,220	2,093,906,272
-	-
2,095,016,220	2,093,906,272
721,702,825	603,715,884
-	-
421,271,618	429,596,801
298,399,207	172,119,083
-	-
-	-
-	-
2,032,000	2,000,000
1,373,313,395	1,490,190,388
234,330,747	231,829,776
1,138,982,648	1,258,360,612
5,753,701	240,076
5,753,701	240,076
-	-
1,451,000	1,725,000
1,451,000	1,725,000
-	-
4,302,701	(1,484,924)
-	-
-	-
1,143,285,349	1,256,875,688
228,657,070	250,612,533
914,628,279	1,006,263,155
-	4,631,578,947
-	-
914,628,279	(3,625,315,792)