

COMPANY NAME :

LOCAL CURRENCY :

CELM Mexico

MXN

Balance Sheet

ROE

ASSETS**FIXED ASSETS****I. Formation expenses (NBV)****II. Intangible fixed assets(NBV)****III. Tangible fixed assets(NBV)**

- A. Land & buildings
- B. Plant, machinery & equipment
- C. Office equipment (fax,copier..)/ furniture & vehicles
- D. Leasing & other similar rights
- E. Leasehold Improvements

Note on NBV

IV. Financial fixed assets

- A 1 Investments in subsidiaries
- A 2 Advances to subsidiaries
- B Investments in other enterprises
- C. Guarantees given
- D. Long Term Loans Receivable

CURRENT ASSETS**V. Short Term Loans Receivable****VI. Inventories****VII. Amounts receivable within one year**

- A. Trade debtors/Bad debt/Sales accruals
- Debtors (Total Accounts Receivables)
- Revaluation on AR

Provision bad debt (-)

Accruals invoices still to be made- Only Operational

- B. Other amounts receivable < 1 year

VIII. Short-term investments**IX. Cash at bank and in hand****X. Deferred charges Operational & G&A / Accrued income-Only G&A****TOTAL ASSETS**

31-12-19		31-12-18	
31 December 2019		31 December 2018	
0.047163000		0.044481000	
Local currency TO COMPLETE	Eur	Local currency TO COMPLETE	Eur
709,541.75	33,464.12	742,117.79	33,010.14
0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00
505,099.26	23,822.00	512,853.97	22,812.26
0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00
502,070.56	23,679.15	509,825.27	22,677.54
3,028.70	142.84	3,028.70	134.72
204,442.49	9,642.12	229,263.82	10,197.88
0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00
204,442.49	9,642.12	229,263.82	10,197.88
0.00	0.00	0.00	0.00
1,603,374.19	75,619.94	770,599.70	34,277.05
0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00
196,108.69	9,249.07	133,284.00	5,928.61
-246,512.67	-11,626.28	44,402.27	1,975.06
606,103.66	28,585.67	631,981.60	28,111.17
0.00	0.00	0.00	0.00
-852,616.33	-40,211.94	-587,579.33	-26,136.12
0.00	0.00	0.00	0.00
442,621.36	20,875.35	88,881.73	3,953.55
0.00	0.00	0.00	0.00
515,294.91	24,302.85	637,315.70	28,348.44
891,970.59	42,068.01	0.00	0.00
2,312,915.94	109,084.05	1,512,717.49	67,287.19

LOCAL CURRENCY :

MXN

ROE

Loans portion Lc

Loans portior

COMPANY NAME :

CELM Mexico

LOCAL CURRENCY :

MXN

Profit & Loss Account

AVERAGE ROE

<u>REVENUES</u>
Operating Income (incl. operational accruals)
Other operating income
<u>CHARGES</u>
Operating Expenses (incl. operational accruals)
General and administrative expenses
Staff Expenses
Depreciations on trade debts
Decrease of value in stocks
Provision for Risks & Charges
Other operating expenses
<u>EBITDA</u>
Depreciations on fixed assets
<u>OPERATING RESULT</u>
<u>FINANCIAL REVENUES</u>
Financial Revenues without exchange profit
Exchange profit
<u>FINANCIAL COSTS</u>
Financial costs without exchange costs
Exchange costs
<u>FINANCIAL RESULT</u>
<u>EXCEPTIONAL REVENUES</u>
<u>EXCEPTIONAL COSTS</u>
<u>RESULT BEFORE TAXES</u>
<u>INCOME TAXES</u>
<u>NETT RESULT BEFORE DIVIDENDS</u>
DIVIDENDS PAID
DIVIDENDS RECEIVED
<u>NETT RESULT FOR THE YEAR</u>

31-12-19		31-12-18	
31 December 2019		31 December 2018	
0.046447000		0.044133000	
Local currency TO COMPLETE	Eur	Local currency TO COMPLETE	Eur
<u>-64.37</u>	<u>-2.99</u>	<u>580,443.47</u>	<u>25,616.71</u>
Operating Income (incl. operational accruals)	23.85	581,131.83	25,647.09
Other operating income	-88.22	-688.36	-30.38
<u>273,723.08</u>	<u>12,713.62</u>	<u>5,717,603.53</u>	<u>252,335.00</u>
Operating Expenses (incl. operational accruals)	11,540.31	5,455,574.17	240,770.85
General and administrative expenses	76,839.23	244,220.73	10,778.19
Staff Expenses	15.54	17,808.63	785.95
Depreciations on trade debts	183,782.00	0.00	0.00
Decrease of value in stocks	0.00	0.00	0.00
Provision for Risks & Charges	0.00	0.00	0.00
Other operating expenses	1,546.00	0.00	0.00
<u>-273,787.45</u>	<u>-12,716.61</u>	<u>-5,137,160.06</u>	<u>-226,718.28</u>
Depreciations on fixed assets	0.00	0.00	0.00
<u>-273,787.45</u>	<u>-12,716.61</u>	<u>-5,137,160.06</u>	<u>-226,718.28</u>
17,879.65	830.46	101,524.90	4,480.60
0.00	0.00	0.00	0.00
17,879.65	830.46	101,524.90	4,480.60
4,999.47	232.21	52,065.10	2,297.79
0.00	0.00	177.16	7.82
4,999.47	232.21	51,887.94	2,289.97
<u>12,880.18</u>	<u>598.25</u>	<u>49,459.80</u>	<u>2,182.81</u>
0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00
<u>-260,907.27</u>	<u>-12,118.36</u>	<u>-5,087,700.26</u>	<u>-224,535.48</u>
0.00	0.00	0.00	0.00
<u>-260,907.27</u>	<u>-12,118.36</u>	<u>-5,087,700.26</u>	<u>-224,535.48</u>
0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00
<u>-260,907.27</u>	<u>-12,118.36</u>	<u>-5,087,700.26</u>	<u>-224,535.48</u>