

COMPANY NAME :

LOCAL CURRENCY :

Nordicon Terminals AB

SEK

**Balance Sheet**

ROE

31-12-23

31 December 2023

0.089884400

**ASSETS****FIXED ASSETS****I. Formation expenses (NBV)****II. Intangible fixed assets(NBV)****III. Tangible fixed assets(NBV)**

- A. Land & buildings
- B. Plant, machinery & equipment
- C. Office equipment (fax,copier..)/ furniture & vehicles
- D. Leasing & other similar rights
- E. Leasehold Improvements

Note on NBV

**IV. Financial fixed assets**

- A 1 Investments in subsidiaries
- A 2 Advances to subsidiaries
- B Investments in other enterprises
- C. Guarantees given
- D. Long Term Loans Receivable

**CURRENT ASSETS****V. Short Term Loans Receivable****VI. Inventories****VII. Amounts receivable within one year**

- A. Trade debtors/Bad debt/Sales accruals
  - Debtors ( Total Accounts Receivables )
  - Revaluation on AR
  - Provision bad debt (-)
  - Accruals invoices still to be made- Only Operational
- B. Other amounts receivable < 1 year

**VIII. Short-term investments****IX. Cash at bank and in hand****X. Deferred charges Operational & G&A / Accrued income-Only G&A****TOTAL ASSETS**

Local currency

TO COMPLETE

Eur

**1,228,669.61****110,438.23****0.00****0.00****0.00****0.00****1,228,669.61****110,438.23**

0.00

0.00

1,005,244.61

90,355.81

223,425.00

20,082.42

0.00

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**0.00****0.00**

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**10,684,193.58****960,342.33****0.00****0.00****394,536.00****35,462.63****5,970,826.58****536,684.16**

4,725,747.58

424,770.99

4,597,993.00

413,287.84

0.00

0.00

0.00

0.00

127,754.58

11,483.14

1,245,079.00

111,913.18

**0.00****0.00****960,129.00****86,300.62****3,358,702.00****301,894.91****11,912,863.19****1,070,780.56**

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LOCAL CURRENCY :

Nordicon Terminals AB

SEK

**Balance Sheet**

31-12-23

ROE

31 December 2023 0.089884400

**LIABILITIES****CAPITAL & RESERVES****I. Capital**

Issued Capital

Uncalled Capital (-)

**II. Share premium Account****III. Revaluation Surpluses****IV. Reserves****V. Accumulated Result (loss (-))****VII. PROVISIONS**

Pension &amp; similar obligations

Taxation

Major repairs &amp; maintenance

**VIII. LONG TERM LIABILITIES**

A. Subordinated loans

B.1 Advances from ShareHolders

B.2 Long Term Loans (payable)

C. Leasing &amp; similar obligations LT

D. Credit Institutions LT

E. Other amounts payable LT

**IX. CURRENT LIABILITIES**

A. Current portion of amounts payable after +1 year

Loans

Leasing &amp; similar obligations

Credit Institutions

B. Credit Institutions (excl. loans over more than 1 bookyear)

C. Loans ST

D. Creditors + Accruals invoices receivable

Creditors (Accounts Payables)

Revaluation

Accruals for Invoices still to be received + Trade Accruals/Op. Estimates

E. Taxes (income tax, taxes on salaries)

F. Salaries, social security, provision holiday pay,...

G. Other amounts payable

**X. Deferred income Operational & G&A / Accrued charges Only G&A****TOTAL LIABILITIES**

Local currency

Eur

TO COMPLETE

3,101,053.35

278,736.32

200,000.00

17,976.88

200,000.00

17,976.88

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2,901,053.35

260,759.44

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8,473,009.19

761,591.35

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5,261,389.19

472,916.81

5,261,227.19

472,902.25

162.00

14.56

0.00

0.00

-167,920.00

-15,093.39

3,379,540.00

303,767.93

0.00

0.00

338,801.25

30,452.95

11,912,863.79

1,070,780.61

Loans portion Long

Loans portion

<b>COMPANY NAME :</b>	Nordicon Terminals AB	
<b>LOCAL CURRENCY :</b>	SEK	
<b><u>Profit &amp; Loss Account</u></b>	<b>31-12-23</b>	
<b>AVERAGE ROE</b>	31 December 2023	0.087232900
	<b>Local currency</b>	<b>Eur</b>
	TO COMPLETE	
<b><u>REVENUES</u></b>	<b><u>64,399,991.40</u></b>	<b><u>5,617,798.01</u></b>
Operating Income (incl. operational accruals)	64,042,141.30	5,586,581.71
Other operating income	357,850.10	31,216.30
<b><u>CHARGES</u></b>	<b><u>68,595,795.28</u></b>	<b><u>5,983,810.15</u></b>
Operating Expenses (incl. operational accruals)	14,965,235.13	1,305,460.86
General and administrative expenses	26,890,872.82	2,345,768.82
Staff Expenses	26,739,687.33	2,332,580.47
Depreciations on trade debts	0.00	0.00
Decrease of value in stocks	0.00	0.00
Provision for Risks & Charges	0.00	0.00
Other operating expenses	0.00	0.00
<b><u>EBITDA</u></b>	<b><u>-4,195,803.88</u></b>	<b><u>-366,012.14</u></b>
Depreciations on fixed assets	142,932.21	12,468.39
<b><u>OPERATING RESULT</u></b>	<b><u>-4,338,736.09</u></b>	<b><u>-378,480.53</u></b>
<b><u>FINANCIAL REVENUES</u></b>	<b><u>4,065.91</u></b>	<b><u>354.68</u></b>
Financial Revenues without exchange profit	3,739.00	326.16
Exchange profit	326.91	28.52
<b><u>FINANCIAL COSTS</u></b>	<b><u>198,063.96</u></b>	<b><u>17,277.69</u></b>
Financial costs without exchange costs	183,042.92	15,967.36
Exchange costs	15,021.04	1,310.33
<b><u>FINANCIAL RESULT</u></b>	<b><u>-193,998.05</u></b>	<b><u>-16,923.01</u></b>
<b>EXCEPTIONAL REVENUES</b>	<b>4,535,000.00</b>	<b>395,601.20</b>
<b>EXCEPTIONAL COSTS</b>	<b>0.00</b>	<b>0.00</b>
<b><u>RESULT BEFORE TAXES</u></b>	<b><u>2,265.86</u></b>	<b><u>197.66</u></b>
<b>INCOME TAXES</b>	<b>39,513.00</b>	<b>3,446.83</b>
<b><u>NETT RESULT BEFORE DIVIDENDS</u></b>	<b><u>-37,247.14</u></b>	<b><u>-3,249.18</u></b>
<b>DIVIDENDS PAID</b>	<b>0.00</b>	<b>0.00</b>
<b>DIVIDENDS RECEIVED</b>	<b>0.00</b>	<b>0.00</b>
<b><u>NETT RESULT FOR THE YEAR</u></b>	<b><u>-37,247.14</u></b>	<b><u>-3,249.18</u></b>