

August 5, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 532345

Symbol: ACLGATI

Dear Sir/Madam,

Sub: Outcome of the Board Meeting – August 5, 2025

Ref: Intimation under Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the SEBI Listing Regulations)

We are pleased to inform you that the Board of Directors of the Company in its meeting held today i.e. August 5, 2025, has *inter-alia*, considered and approved and taken on record the following:

Financial Results

Unaudited Financial Results (Standalone & Consolidated) for the quarter ended June 30, 2025 alongwith Limited Review Reports thereon is enclosed herewith as **Annexure -1**.

Re-designation of Mr. Shashi Kiran Janardhan Shetty

Approved the re-designation of Mr. Shashi Kiran Janardhan Shetty (DIN:00012754) from Chairman & Managing Director of the Company to Chairman & Director of the Company on the recommendation of the Nomination and Remuneration Committee, w.e.f. August 5, 2025.

Appointment of Mr. Ketan Nishikant Kulkarni as a Managing Director & Chief Executive Officer

Approved the appointment of Mr. Ketan Nishikant Kulkarni (DIN: 10735941) as an Additional Director of the Company to hold office till the next General Meeting and as Managing Director & Chief Executive Officer (MD & CEO) of the Company for a period of 2 (two) years with effect from August 5, 2025, subject to approval of the Shareholders at the ensuing Annual General Meeting.

Appointment of Mr. Shekhar R Singh as Company Secretary & Compliance Officer of the Company

Approved the appointment of Mr. Shekhar R Singh as the Company Secretary & Compliance Officer of the Company and its Material Subsidiary of the Company i.e., Gati Express & Supply Chain Private Limited on the recommendation of the Nomination and Remuneration Committee, w.e.f. August 5, 2025.

Appointment of M/s. Puttaparthi Jagannatham & Co., Practicing Company Secretaries as a Secretarial Auditor

Approved the appointment of M/s. Puttaparthi Jagannatham & Co., Practicing Company Secretaries (Firm Registration No. P2008) as the Secretarial Auditor of the Company for a term of five consecutive years commencing from FY 2025-26 up to FY 2029-30, subject to approval of the Shareholders at the ensuing Annual General Meeting.

Further, the brief details of the aforesaid changes, including the re-designation and appointments, as prescribed under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as **Annexure – 2**.

These are also being made available on the website of the Company at www.allcargogati.com. The meeting of the Board of Directors commenced at 2:55 pm and concluded at 4:10 pm

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **Allcargo Gati Limited**
(Formerly known as “Gati Limited”)

Shekhar R Singh
Company Secretary

Encl.: As above

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Allcargo Gati Limited (formerly known as Gati Limited)**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Allcargo Gati Limited (the "Company") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We draw attention to Note 8 to the accompanying Statement, which describes the Search operation by the Income tax Authorities at various premises of the Company, its subsidiaries and one of its key managerial personnel. Our opinion is not modified in respect of this matter.

For S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

per Aniket A Sohani
Partner
Membership No.: 117142
UDIN: 25117142BMKVQX2403
Mumbai
August 05, 2025

<p align="center">ALLCARGO GATI LIMITED (Formerly Known as "GATI LIMITED") CIN: L63011MH1995PLC420155 Regd. Office: 4th Floor, B Wing, Allcargo House, CST Road, Kalina, Santacruz (East), Mumbai - 400 098, Maharashtra Corp.Office : 4th floor, Western Pearl, Survey No.13(P), Kondapur, Hyderabad - 500084, Telangana website: www.allcargogati.com e-mail: investor.services@allcargologistics.com Telephone: 022-66798100 Statement of Unaudited Standalone Financial Results For The Quarter Ended June 30, 2025</p>					
(₹ in Lakhs)					
Sl.No	Particulars	Quarter Ended			Year Ended
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		Unaudited	Audited (Refer Note 9)	Unaudited	Audited
1	Income:				
	a) Revenue from Operations	37	39	36	138
	b) Other Income (Refer Note 4)	612	684	258	1,992
	Total Income	649	723	294	2,130
2	Expenses:				
	a) Operating Expenses	1	2	5	13
	b) Employee Benefits Expenses	42	40	55	153
	c) Finance Cost	1	1	1	4
	d) Depreciation and Amortisation Expenses	4	4	9	30
	e) Other Expenses	136	325	82	642
	Total Expenses	184	372	152	842
3	Profit Before Exceptional items and Tax (1-2)	465	351	142	1,288
4	Exceptional Items (Refer Note 5)	569	346	12	357
5	Profit Before Tax (3+4)	1,034	697	154	1,645
6	Tax expenses				
	a) Current tax	125	77	-	162
	b) Deferred tax	-	-	-	-
	c) Tax Related to earlier years	-	-	(40)	(40)
7	Profit from continuing Operations after Tax (5-6)	909	620	194	1,523
8	Profit/(Loss) from discontinuing Operations before Tax (Refer Note 10)	52	(12)	63	158
9	Income Tax Expense of discontinuing Operations	-	-	-	-
10	Profit/(Loss) from discontinuing Operations after Tax (8-9)	52	(12)	63	158
11	Profit for the period -Continuing and Discontinuing Operations (7+10)	961	608	257	1,681
12	Other Comprehensive income / (expense):				
	Items that will not be reclassified in profit or loss				
	a) Remeasurement (losses)/gains on defined benefit plans	(1)	10	(1)	7
	b) Income tax effect on above items	-	-	-	-
	Other Comprehensive (expense)/income for the Period/year	(1)	10	(1)	7
13	Total Comprehensive income for the Period/Year (11+12)	960	618	256	1,688
	Paid up equity share capital (Face Value of the Share ₹ 2/- each)	2,942	2,942	2,940	2,942
	Other Equity				88,899
14	Earnings Per Share (in ₹) *				
	Continuing Operations				
	Basic	0.62	0.42	0.15	1.07
	Diluted	0.62	0.42	0.15	1.07
	Discontinuing operations				
	Basic	0.04	(0.01)	0.05	0.11
	Diluted	0.04	(0.01)	0.05	0.11
	Continuing and discontinuing operations				
	Basic	0.66	0.41	0.20	1.18
	Diluted	0.66	0.41	0.20	1.18

(*) Not annualised except for year end.

ALLCARGO GATI LIMITED (Formerly Known as "GATI LIMITED")

Unaudited Standalone Segment wise Revenue, Results, Assets and Liabilities for the Quarter Ended June 30, 2025

(₹ in Lakhs)

Particulars	Quarter Ended			Year Ended
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
	Unaudited	Audited (Refer Note 9)	Unaudited	Audited
1. Segment Revenue (Net Sale / Income from each Segment)				
a) Express Distribution	1	3	2	8
b) Unallocated	36	36	34	130
Total	37	39	36	138
Less: Inter Segment Revenue	-	-	-	-
Segment revenue from Continuing operations	37	39	36	138
Segment revenue from Discontinuing operations (Fuel Stations)	4,602	4,710	5,013	19,765
Net Sales / Income from Operations	4,639	4,749	5,049	19,903
2. Segment Expense Express distribution and Supply Chain				
a) Operating Expenses	1	2	5	13
b) Depreciation and Amortisation Expenses	-	-	8	14
c) Other Expenses	1	1	-	2
Unallocated				
a) Employee Benefits Expenses	42	41	55	153
b) Depreciation and Amortisation Expenses	4	4	1	16
c) Other Expenses	135	324	82	640
Fuel Station				
a) Operating Expenses	4,504	4,614	4,914	19,386
b) Employee Benefits Expenses	11	11	17	58
c) Depreciation and Amortisation Expenses	4	4	3	12
d) Other Expenses	31	93	16	151
Total expense from Continuing and Discontinuing operations	4,733	5,094	5,101	20,445
Less: Inter Segment Expense	-	-	-	-
Total Expense	4,733	5,094	5,101	20,445
2. Segment Results (Profit / (Loss) before tax and interest from each Segment)				
a) Express Distribution	(1)	-	(11)	(21)
Total(A)	(1)	-	(11)	(21)
Add/(Less): (i) Finance Cost, net	(1)	(1)	(1)	(4)
(ii) Other unallocated Income/(expense), net	467	352	154	1,313
(iii) Exceptional Items - Income/(expense), net (Refer Note 5)	569	346	12	357
Profit before tax- Continuing operations	1,034	697	154	1,645
Profit/(Loss)before tax Discontinuing operations (Fuel Stations)(Refer Note no.10)	52	(12)	63	158
Profit Before Tax	1,086	685	217	1,803
3. Segment Assets				
a) Express Distribution	444	414	266	414
b) Unallocated	92,265	91,258	90,284	91,258
Total Assets-Continuing operations	92,709	91,672	90,550	91,672
Total Assets-Discontinuing operations (Fuel Stations)	1,140	1,144	1,221	1,144
Total Assets	93,849	92,816	91,771	92,816
4. Segment Liabilities				
a) Express Distribution	175	189	247	189
b) Unallocated	801	745	1,204	745
Total Liabilities-Continuing operations	976	934	1,451	934
Total Liabilities-Discontinuing operations (Fuel Stations)	42	41	45	41
Total Liabilities	1,018	975	1,496	975

Notes:

- The above unaudited Standalone financial results of Allcargo Gati Limited (Formerly known as "Gati Limited") ("the Company") have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI"). These were reviewed and recommended by Audit Committee and approved by Board of Directors at their respective meetings held on August 05, 2025.
- The Company is mainly engaged in the business of Express Logistics through its flagship subsidiary "Gati Express & Supply Chain Private Limited" (formerly known as Gati Kintetsu Express Private Limited) and Fuel Stations.
- During previous year the Company completed the process of Qualified Institution Placement. The placement document was filed on June 27, 2024 and after receipt of proceeds of ₹ 16,928 lakhs, 16,760,800 equity shares were allotted on June 28, 2024.

- Other Income includes the following ;

Particulars	Quarter Ended			Year Ended
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
	Unaudited	Audited (Refer Note 9)	Unaudited	Audited
Rental Income	2	1	3	8
Liabilities no longer required - Written back	19	108	-	108
Interest Income on -				
Inter Corporate Deposits	449	420	65	1,067
Deposits with Bank	132	137	170	770
Refund of Income Tax	-	5	20	25
Others	10	13	-	14
Total	612	684	258	1,992

- Exceptional item includes the following ;

Particulars	Quarter Ended			Year Ended
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
	Unaudited	Audited (Refer Note 9)	Unaudited	Audited
Loss on write off/ Impairment loss of Property, Plant & Equipment,(net)	-	(192)	-	(192)
Impairment loss on Assets Held for Sale (AHS)	(140)	-	-	-
Profit/ (Loss) on disposal of Non-core Assets	709	544	12	555
Provision on investment in Gati Import Export Trading Limited (Refer Note 6)	-	(6)	-	(6)
Total	569	346	12	357

Note - The related tax on exceptional items is accounted under tax expenses

- Gati Import Export Trading Limited (GIETL), a wholly owned subsidiary of the Company, discontinued its operations in F.Y 2021. Company's investment in "GIETL" was provided to extent of ₹ 193 lakhs as on March 31, 2025, out of this ₹ 6 lakhs was provided in the previous year.
- The Board of Directors, in their meeting held on December 21, 2023, approved a Scheme of Arrangement involving Allcargo Logistics Limited (Parent Company), Allcargo Global Limited (Formerly known as Allcargo ECU Limited) (Fellow Subsidiary), Allcargo Gati Limited (Company), Gati Express & Supply Chain Private Limited (Subsidiary), and Allcargo Supply Chain Private Limited (Fellow Subsidiary), for the merger of the Subsidiary and Fellow Subsidiary with the Company (appointed date: October 1, 2023), followed by the merger of the Company with the Parent Company on the Scheme Effective Date. The Stock Exchanges have issued their Observation Letters, and the Company has filed the petition with NCLT, Mumbai. The NCLT-convened shareholders' meeting was held on February 18, 2025, where the Scheme was approved by the shareholders and is currently pending before NCLT, Mumbai for final approval.
- During the previous year ended March 31, 2025, Income-Tax Authorities conducted search on the Company and its Subsidiaries business premises and at the residence of one of its key management personnel. The Company extended full cooperation to the Income-tax officials during the search and has provided all the requested information during search. Management has made necessary disclosures to the stock exchanges in this regard on February 12, 2025. As on the date of issuance of these financial results, the Company has not received any communication from the Income-Tax Authorities regarding the findings of their investigation. Pending final outcome of update on this matter, no adjustments have been recognised in the financial results
- The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year March 31, 2025 and the unaudited published figures for nine months ended December 31, 2024, which were subject to limited review by the statutory auditors.
- During the previous year ended March 31, 2025, The management decided to discontinue the business of Fuel stations, which met the criteria for classification as a discontinued operation under Ind AS 105 – Non-current Assets Held for Sale and Discontinued Operations. Accordingly, the results of the Diesel, Petrol, and Lubricants segment have been disclosed under "Discontinued Operations" in the financial results, and the corresponding figures for previous periods have been restated. Corporate costs have not been allocated to the discontinued operations. A summary of the results from discontinued operations is presented below.

Particulars	Quarter Ended			Year Ended
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
INCOME				
Revenue from Operations	4,602	4,710	5,013	19,765
Total Expenses	4,550	4,722	4,950	19,607
Profit Before Exceptional items and Tax	52	(12)	63	158

For Allcargo Gati Limited (Formerly known as Gati Limited)

Ketan Nishikant Kulkarni
Managing Director & CEO
DIN: 10735941

Place: Mumbai
Date: 05 August 2025

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Allcargo Gati Limited (formerly known as Gati Limited)**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Allcargo Gati Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") and its associate for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of person responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Holding Company:

Allcargo Gati Limited (formerly known as "Gati Limited")

Subsidiaries:

Gati Express & Supply Chain Private Limited (formerly known as "Gati Kintetsu Express Private Limited")

Gati Import Export Trading Limited

Zen Cargo Movers Private Limited

Gati Logistics Parks Private Limited

Gati Project Private Limited

Associate Company:

Gati Ship Limited

S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

Allcargo Gati Limited

Limited review report on consolidated financial results for the quarter ended June 30, 2025

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5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We draw attention to Note 8 to the accompanying Statement, which describes the Search operation by the Income tax Authorities at various premises of the Holding Company, its subsidiaries and one of its key managerial personnel. Our opinion is not modified in respect of this matter.
7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:
 - four subsidiaries, whose interim financial results and other financial information reflect total revenues of Rs Nil, total net loss after tax of Rs. (2.06) lakhs, total comprehensive loss of Rs. (2.06) lakhs for the quarter ended June 30, 2025.
 - one associate, whose interim financial results includes the Group's share of net profit of Rs. Nil and Group's share of total comprehensive income of Rs. Nil for the quarter ended June 30, 2025.

The unaudited interim financial results and other unaudited financial information of the these subsidiaries and associate have not been reviewed by any auditor and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries and associate, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement in respect of matters stated in para 7 above is not modified with respect to our reliance on the financial results certified by the Management.

For S.R. Batliboi & Associates LLP

Chartered Accountants

ICAI Firm registration number: 101049W/E300004

per Aniket A Sohani

Partner

Membership No.: 117142

UDIN: 25117142BMKVQY5674

Mumbai

August 05, 2025

<p align="center">ALLCARGO GATI LIMITED (Formerly known as "GATI LIMITED") CIN: L63011MH1995PLC420155 Regd. Office: 4th Floor, B Wing, Allcargo House, CST Road, Kalina, Santacruz (East), Mumbai - 400 098, Maharashtra Corp.Office : 4th floor, Western Pearl, Survey No.13(P), Kondapur, Hyderabad - 500084, Telangana website: www.Allcargogati.com e-mail: investor.services@allcargologistics.com Telephone: 022-66798100 Statement Of Unaudited Consolidated Financial Results For The Quarter Ended June 30, 2025</p>					
(₹ in Lakhs)					
Sl.No	Particulars	Quarter Ended			Year Ended
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		Unaudited	Audited (Refer Note 9)	Unaudited	Audited
1	Income:				
	a) Revenue From Operations	35,723	38,535	35,812	1,50,994
	b) Other Income (Refer Note 4)	532	2,179	264	3,057
	Total Income	36,255	40,714	36,076	1,54,051
2	Expenses :				
	a) Operating Expenses	26,893	29,671	25,999	1,12,601
	b) Employee Benefit Expenses	4,006	3,985	4,477	17,060
	c) Finance Cost	505	505	747	2,313
	d) Depreciation and Amortisation Expense	1,840	1,817	1,851	7,337
	e) Other Expenses	3,519	3,918	3,476	14,701
	Total Expenses	36,763	39,896	36,550	1,54,012
3	(Loss) /Profit Before Exceptional items and Tax From Continuing Operations (1-2)	(508)	818	(474)	39
4	Exceptional Items (Refer Note 5)	569	350	(1)	349
5	Profit/(Loss) Before Tax From Continuing Operations (3+4)	61	1,168	(475)	388
6	Tax Expense/(Benefit)				
	a) Current tax	125	77	16	162
	b) Deferred tax	(134)	154	(171)	(234)
	c) Tax Related to earlier years	-	(555)	(40)	(577)
7	Profit/(Loss) from Continuing Operations for the period/year after Tax (5-6)	70	1,492	(280)	1,037
8	Profit/(Loss) from Discontinuing Operations before Tax (Refer Note 10)	52	(12)	63	158
9	Income Tax Expense of Discontinuing Operations	-	-	-	-
10	Profit/(Loss) from Discontinuing Operations after Tax (8-9)	52	(12)	63	158
11	Profit/(Loss) for the period/year before Non-Controlling Interest (7+10)	122	1,480	(217)	1,195
12	Other Comprehensive Expense				
	Items that will not be reclassified in profit or loss				
	a) Remeasurement (losses) on defined benefit plans	(46)	(102)	(31)	(195)
	b) Income tax effect on above items	11	28	8	51
	Other Comprehensive (Expense) for the period/year	(35)	(74)	(23)	(144)
13	Total Comprehensive Income/(Expense) for the period/year (11+12)	87	1,406	(240)	1,051
14	Profit/(Loss) for the period/year	122	1,480	(217)	1,195
	Attributable to:				
	a) Owners of the company	373	1,215	(75)	1,334
	b) Non-Controlling Interest	(251)	265	(142)	(139)
15	Total Comprehensive income/(expense) for the period/year	87	1,406	(240)	1,051
	Total Comprehensive income attributable to:				
	a) Owners of the company	348	1,166	(91)	1,236
	b) Non-Controlling Interest	(261)	240	(149)	(185)
	Paid up Equity Share Capital (Face Value of the Share ₹ 2/- each)	2,942	2,942	2,940	2,942
	Other Equity				78,368
16	Earning per share (in ₹)* - For Continuing Operations				
	a) Basic	0.22	0.83	(0.10)	0.82
	b) Diluted	0.22	0.83	(0.10)	0.82
	Earning per share (in ₹)* - For Discontinuing Operations				
	a) Basic	0.04	(0.01)	0.04	0.11
	b) Diluted	0.04	(0.01)	0.04	0.11
	Earning per share (in ₹)* - For Continuing and Discontinuing Operations				
	a) Basic	0.26	0.82	(0.06)	0.93
	b) Diluted	0.26	0.82	(0.06)	0.93

(*) Not annualised except for year end.

ALLCARGO GATI LIMITED (Formerly known as "GATI LIMITED")				
Unaudited Consolidated Segment wise Revenue, Results, Assets and Liabilities as at and for the Quarter Ended June 30, 2025				
Particulars	(₹ in Lakhs)			
	Quarter Ended			Year Ended
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
	Unaudited	Audited (Refer Note 9)	Unaudited	Audited
1. Segment Revenue				
a) Express Distribution & Supply Chain	35,613	38,413	35,620	1,50,411
b) Unallocated	110	121	192	582
Total Revenue from Operations - Continuing Operations	35,723	38,534	35,812	1,50,993
c) Fuel Station	4,602	4,710	5,013	19,765
Total Revenue from Operations - Discontinuing Operations	4,602	4,710	5,013	19,765
Total Revenue from Operations - Continuing and Discontinuing Operations	40,325	43,244	40,825	1,70,758
Less: Inter Segment Revenue	-	-	-	-
Total Revenue from Operations	40,325	43,244	40,825	1,70,758
2. Segment Expenses				
Express Distribution & Supply Chain				
a) Operating Expenses	26,893	29,671	25,999	1,12,601
b) Employee Benefit Expenses	3,963	3,945	4,477	16,908
c) Depreciation and Amortisation Expense	1,835	1,813	1,850	7,321
d) Other Expenses	3,047	3,284	3,054	12,645
Unallocated				
a) Employee Benefit Expenses	43	40	-	152
b) Depreciation and Amortisation Expense	5	4	1	16
c) Other Expenses	472	633	422	2,058
Fuel Station				
a) Operating Expenses	4,504	4,614	4,914	19,386
b) Employee Benefit Expenses	11	11	17	58
c) Depreciation and Amortisation Expense	4	4	3	12
d) Other Expenses	31	93	16	151
Total Expense	40,808	44,112	40,753	1,71,308
3. Segment Results (Profit/(Loss) before tax and interest from each Segment)				
a) Express Distribution & Supply Chain	(125)	(300)	240	936
Exceptional Items - Income/(expense) (Refer Note 5)	-	-	(13)	(13)
Total	(125)	(300)	227	923
Add/(Less): (i) Finance Cost, net	(505)	(505)	(747)	(2,313)
(ii) Other unallocated Income/(expense), net	122	1,623	33	1,416
(iii) Exceptional Items - Income/(expense), net (Refer Note 5)	569	350	12	362
Profit before tax- Continuing Operations	61	1,168	(475)	388
Profit before tax Discontinuing Operations (Fuel stations) (Refer Note 10)	52	(12)	63	158
Profit/(Loss) Before Tax	113	1,156	(412)	546
4. Segment Assets				
a) Express Distribution & Supply Chain	67,262	68,998	62,250	68,998
b) Unallocated	71,706	67,186	81,940	67,186
Total Assets - Continuing Operations	1,38,968	1,36,184	1,44,190	1,36,184
c) Fuel Stations	1,140	1,144	1,221	1,144
Total Assets - Discontinuing Operations (Fuel Stations)	1,140	1,144	1,221	1,144
Total Assets	1,40,108	1,37,328	1,45,411	1,37,328
5. Segment Liabilities				
a) Express Distribution & Supply Chain	51,554	48,948	57,999	48,948
b) Unallocated	801	745	1,203	745
Total Liabilities - Continuing Operations	52,355	49,693	59,202	49,693
c) Fuel Stations	43	41	45	41
Total Liabilities - Discontinuing Operations (Fuel Stations)	43	41	45	41
Total Liabilities	52,398	49,734	59,247	49,734

Notes:

- The above unaudited consolidated financial results of Allcargo Gati Limited (Formerly known as "Gati Limited") ("the Company") have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI"). These were reviewed and recommended by Audit Committee and approved by Board of Directors at their respective meetings held on August 05, 2025.
- The Consolidated Financial Results include the results of:
Allcargo Gati Limited (Company)
Subsidiaries:
a) Gati Express & Supply Chain Private Limited (Formerly known as Gati Kintetsu Express Private Limited)
b) Gati Import Export Trading Limited.
c) Zen Cargo Movers Private Limited.
d) Gati Logistics Parks Private Limited
e) Gati Projects Private Limited
Associate:
a) Gati Ship Limited
- During the previous year, the Company completed the process of Qualified Institution Placement. The placement document was filed on June 27, 2024 and after receipt of proceeds of ₹ 16,928 lakhs, 16,760,800 equity shares were allotted on June 28, 2024.

- Other Income includes the following ;

Particulars	Quarter Ended			Year Ended
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
	Unaudited	Audited (Refer Note 9)	Unaudited	Audited
Rental Income	2	2	2	7
Liabilities no longer required - Written back	16	338	-	338
Interest Income on -				
Inter Corporate Deposits	276	168		226
Deposits with Banks	138	142	209	823
Refund of Income Tax	31	1,420	20	1,440
Unwinding of other financial assets	39	36	33	147
Gain on Lease modification	11	4	-	4
Others	19	69	-	72
Total	532	2,179	264	3,057

- Exceptional item includes the following ;

Particulars	Quarter Ended			Year Ended
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
	Unaudited	Audited (Refer Note 9)	Unaudited	Audited
Loss on write off of Property, Plant & Equipment, net	-	-	(13)	(13)
Impairment loss on Assets Held for Sale (AHS)	(140)	-	-	-
Impairment (Charged)/reversed on Property, Plant & Equipment	-	(193)	-	(193)
Net gain/(loss) on disposal of non-core assets	709	543	12	555
Total	569	350	(1)	349

- The value of investment in an associate had been fully provided in previous years and therefore the share of loss in the associate has not been considered in consolidated financial statements.
- The Board of Directors, in their meeting held on December 21, 2023, approved a Scheme of Arrangement involving Allcargo Logistics Limited (Parent Company), Allcargo Global Limited (Formerly known as Allcargo ECU Limited) (Fellow Subsidiary), Allcargo Gati Limited (Company), Gati Express & Supply Chain Private Limited (Subsidiary), and Allcargo Supply Chain Private Limited (Fellow Subsidiary), for the merger of the Subsidiary and Fellow Subsidiary with the Company (appointed date: October 1, 2023), followed by the merger of the Company with the Parent Company on the Scheme Effective Date. The Stock Exchanges have issued their Observation Letters, and the Company has filed the petition with NCLT, Mumbai. The NCLT-convened shareholders' meeting was held on February 18, 2025, where the Scheme was approved by the shareholders and is currently pending before NCLT, Mumbai for final approval.

8. During the previous year ended March 31, 2025, Income-Tax Authorities conducted search on the Company and its Subsidiaries business premises and at the residence of one of its key management personnel. The Company extended full cooperation to the Income-tax officials during the search and has provided all the requested information during search. Management has made necessary disclosures to the stock exchanges in this regard on February 12, 2025. As on the date of issuance of these financial results, the Company has not received any communication from the Income-Tax Authorities regarding the findings of their investigation. Pending final outcome of update on this matter, no adjustments have been recognised in the financial results
9. The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year March 31, 2025 and the unaudited published figures for nine months ended December 31, 2024 , which were subject to limited review by the statutory auditors.
10. During the previous year ended March 31, 2025, The management has decided to discontinue the business of Fuel Stations, which met the criteria for classification as a discontinued operation under Ind AS 105 – Non-current Assets Held for Sale and Discontinued Operations. Accordingly, the results of the Diesel, Petrol, and Lubricants segment have been disclosed under "Discontinued Operations" in the financial results, and the corresponding figures for previous periods have been restated. Corporate costs have not been allocated to the discontinued operations. A summary of the results from discontinued operations is presented below.

Particulars	Quarter Ended			Year Ended
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
INCOME				
Revenue from Operations	4,602	4,710	5,013	19,765
Total Expenses	4,550	4,722	4,950	19,607
Profit Before Exceptional items and Tax	52	(12)	63	158

For Allcargo Gati Limited(Formerly known as "Gati Limited")

Ketan Nishikant Kulkarni
Managing Director & CEO
DIN: 10735941

Place: Mumbai
Date: 05 August 2025

Annexure – 2

Re-designation of Mr. Shashi Kiran Janardhan Shetty

Sr. No.	Details of Information required to be provided	Information of such events
1.	Reason for change viz. re-designation, appointment, re-appointment, resignation, removal, death or otherwise	Re-designation of Mr. Shashi Kiran Janardhan Shetty due to internal re-organisation
2.	Date of re-designation appointment/reappointment/cessation (as applicable) & term of appointment/re-appointment	The re-designation is effective from August 5, 2025
3.	Brief profile (in case of appointment)	Not Applicable
4.	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable

Appointment of Mr. Ketan Nishikant Kulkarni as a Managing Director & Chief Executive Officer

Sr. No.	Details of Information required to be provided	Information of such events
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment of Mr. Ketan Nishikant Kulkarni as an Additional Director of the Company to hold office till the next General Meeting He is also appointed as a MD & CEO of the Company for a period of 2 years commencing from August 5, 2025
2.	Date of appointment/ re-appointment/ cessation (as applicable) & term of appointment/re-appointment	<u>Date of appointment:</u> August 5, 2025
3.	Brief profile (in case of appointment)	Mr. Ketan Nishikant Kulkarni was the Chief Growth Officer at Allcargo Group, India's largest integrated logistics services provider with operations in over 180 countries. In this capacity, working in the Chairman's Office, Ketan aligns with Allcargo Group's strategic objective of enhancing overall growth and efficiency.

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Corporate Office: Western Pearl, 4th Floor, Survey No. 13(p), Kondapur, Hyderabad, Rangareddy – 500084, Telangana, India

E-mail: investor.services@allcargologistics.com **Tel:** 022 66798100

CIN: L63011MH1995PLC420155 | **Website:** www.allcargogati.com

		<p>Ketan also drives stakeholder value creation, fostering a culture of governance within the organization. He is Allcargo Group's representative at various government and industry forums and plays a crucial role in managing investor and public relations strategies.</p> <p>With over three decades of extensive experience across diverse industries, Ketan has navigated leadership roles across sectors including logistics, consumer durables, FMCG, and beverages. He accumulated valuable experience with renowned companies such as VIP Industries, ABD Limited, Geoffrey Manners, and Percept Advertising Ltd.</p> <p>Notably, his tenure as the Chief Commercial Officer at Blue Dart Express (DHL Group) spanned over 17 years, during which he led sustainable and strategic growth initiatives, being responsible for the Sales, Marketing, Corporate Communications, and CSR. He also led the Organizational Excellence initiatives as a Sr. Advisor.</p> <p>He has been conferred with various national and international awards for Marketing, Sustainability, Retail, Organizational Excellence and other areas of business. Ketan also serves as an Advisory Board Member of the CMO Council, USA.</p>
4.	Disclosure of relationships between directors (in case of appointment of a director).	Nil
5.	Information as required pursuant to BSE Circular with ref. no. LIST/COMP/14/2018-19 and the National Stock Exchange of India Ltd with ref. no. NSE/CML/2018/24, dated June 20, 2018	Mr. Ketan Nishikant Kulkarni is not debarred from holding the office of Director by virtue of any SEBI Order or any other such Authority.

Appointment of Mr. Shekhar R Singh as Company Secretary & Compliance Officer of the Company

Sr. No.	Details of Information required to be provided	Information of such events
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment of Mr. Shekhar R Singh as Company Secretary & Compliance Officer of the Company effective from August 5, 2025.
2.	Date of appointment/ re-appointment/ cessation (as applicable) & term of appointment/re-appointment	<u>Date of appointment:</u> August 5, 2025
3.	Brief profile (in case of appointment)	<p>Name: Mr. Shekhar R Singh</p> <p>Educational Qualification:</p> <ul style="list-style-type: none"> • Member of the Institute of Company Secretaries (FCS 12881) • B.Com and LL.B from University of Mumbai • Post Graduate Diploma in Securities Law from Government Law Collage-Mumbai <p>Background:</p> <p>Mr. Shekhar R Singh is a qualified Company Secretary and law graduate with 18 years of experience in legal and Company Secretarial functions.</p>
4.	Disclosure of relationships between directors (in case of appointment of a director).	He is not related to any Director.

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Appointment of M/s. Puttaparthi Jagannatham & Co., Practicing Company Secretary as Secretarial Auditor

Sr. No.	Details of Information required to be provided	Information of such events
1.	Name of Auditor	M/s. Puttaparthi Jagannatham & Co Practicing Company Secretary, (Firm Registration No. P2008)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment as a Secretarial Auditor
2.	Date of appointment/ re-appointment/ cessation (as applicable) & term of appointment/re-appointment	August 5, 2025 for a term of five consecutive years commencing from FY 2025-26 up to FY 2029-30, subject to approval of the Shareholders at the ensuing Annual General Meeting
3.	Brief profile (in case of appointment)	M/s. Puttaparthi Jagannatham & Co, Practicing Company Secretary. The firm has a wide and extensive corporate experience of over 15 years. Further M/s. Puttaparthi Jagannatham & Co, a Company Secretarial firm handling compliances of listed as well as unlisted Companies including consultation on various company law matters.
4.	Disclosure of relationships between directors (in case of appointment of a director).	He is not related to any Director.