

February 13, 2024

<p>To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001 BSE Scrip Code: 532749</p>	<p>To, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 NSE Symbol: ALLCARGO</p>
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Dear Sir/Madam,

Sub: Investor Presentation

Pursuant to Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "**Listing Regulations**"), read with Part A of Schedule III of the Listing Regulations, we are enclosing herewith the Investors Presentation on financial performance of the Company for the quarter and nine months ended December 31, 2023, to be discussed at Earnings Conference Call which has been scheduled to be held on **Tuesday, February 13, 2024, at 04:30 p.m. (IST)**.

The above information will be made available on the website of the Company i.e., www.allcargologistics.com

We request you to take the above on record.

Thanking you,

Yours faithfully,

For Allcargo Logistics Limited

DEGANAND Digital signature by DEGANAND
PARSHOTTA Digital signature by PARSHOTTA MOJIDRA
Date: 2024.02.13
M MOJIDRA 00:07:04 +05'30'

Devanand Mojidra
Company Secretary & Compliance Officer
Membership No.: A14644

Encl: a/a

ALLCARGO LOGISTICS LIMITED

Allcargo House, 6th Floor, CST Road, Kalina, Santacruz (E), Mumbai - 400 098. Maharashtra. India.

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e-mail id: investor.relations@allcargologistics.com



allcargo logistics



INVESTOR PRESENTATION

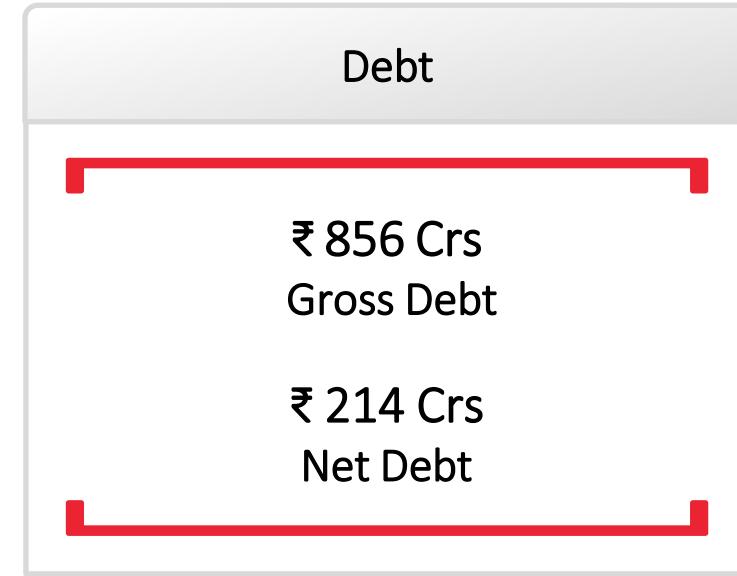
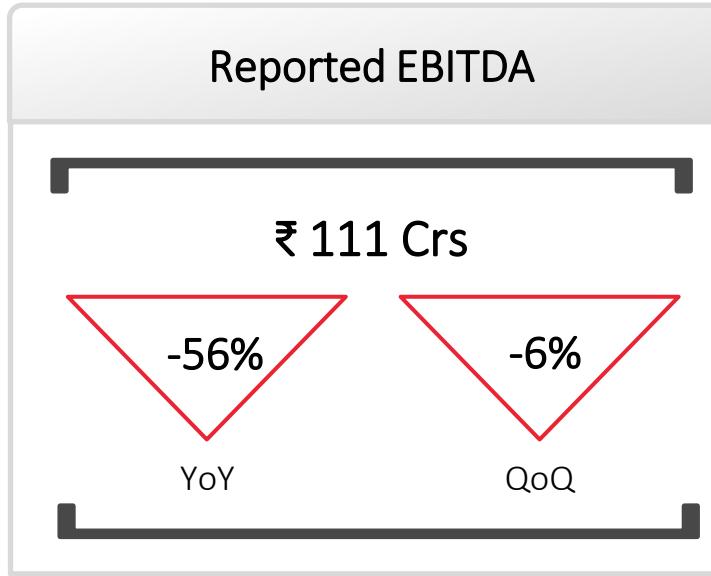
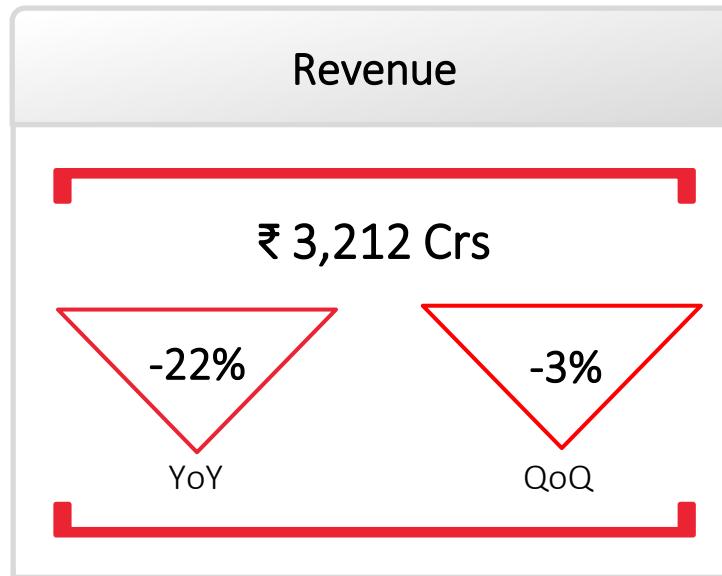
February 2024

This presentation and the accompanying slides (the "Presentation"), which have been prepared by **Allcargo Logistics Limited** (the "Company"), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

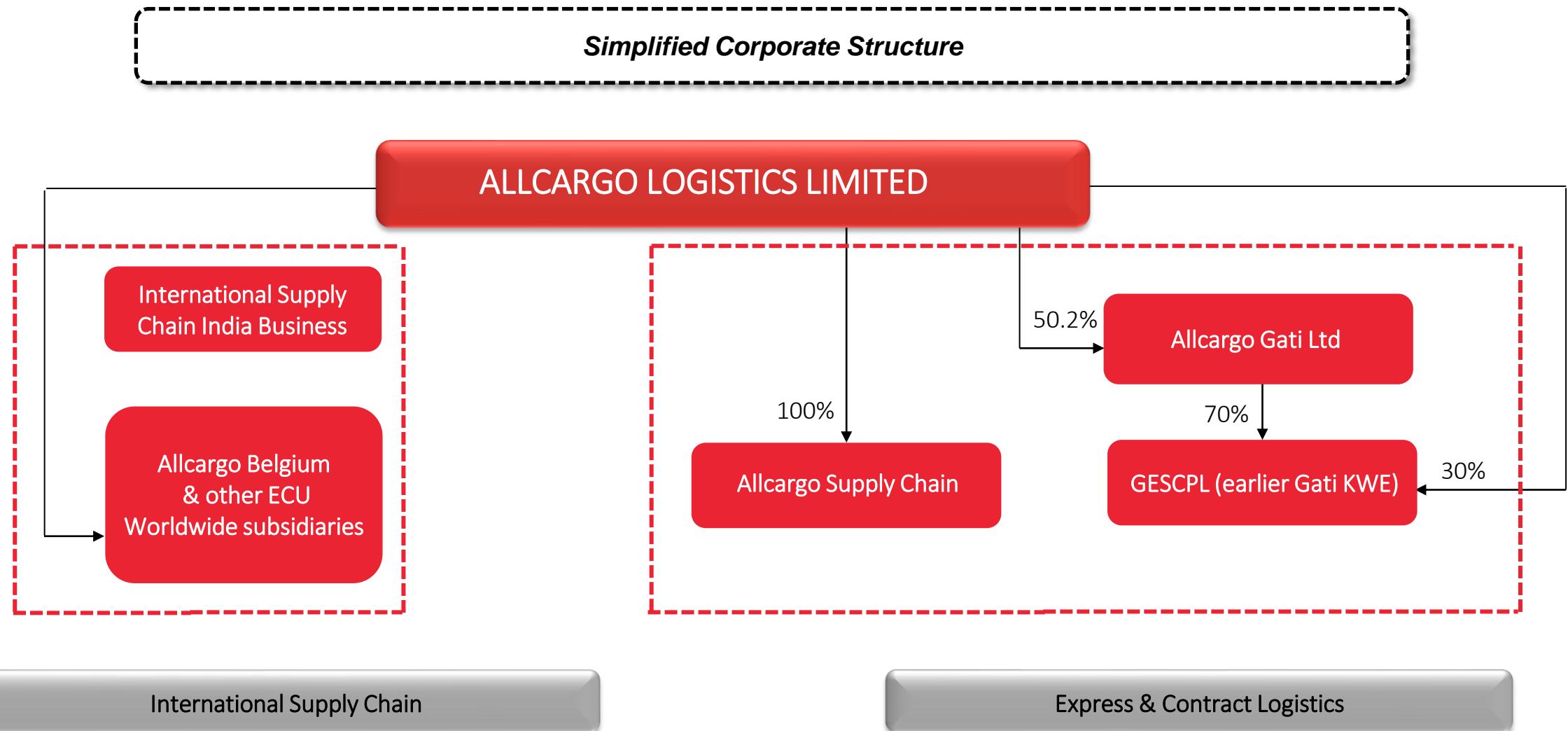
Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

KEY FINANCIAL HIGHLIGHTS – CONSOLIDATED Q3FY24



Particulars	International Supply Chain		Contract Logistics		Express (GESCPL)	
₹ Crores	Q3FY24	Q2FY24	Q3FY24	Q2FY24	Q3FY24	Q2FY24
Revenue	2,721	2,795	78	76	371	385
Gross Profit	621	654	52	51	80	90
EBITDA	72	65	35	36	7	15

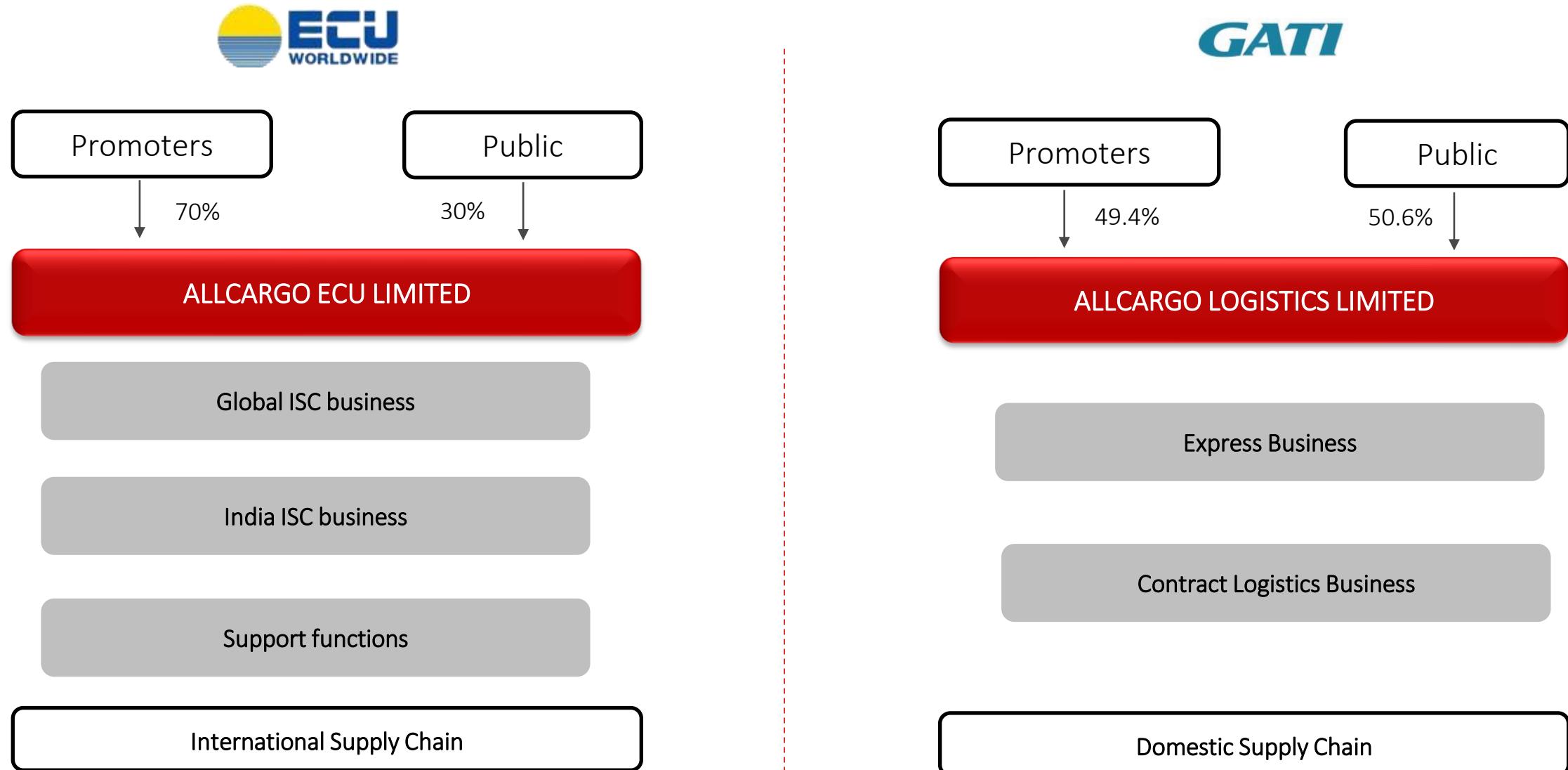
- We expect global trade to revive in second half of 2024. In the near term, Red Sea crisis has taken out some capacity from market leading to balance against subdued demand, which should have marginal positive impact in April to June quarter
- The company has undertaken major cost reduction initiatives that will help significantly reduce the SG&A costs. The same shall help dilute impact of new investments and inflationary increases and help company to contain costs and improve profitability. In short term Q4FY24 would have one off severance cost impact.
- International Supply Chain business has bottomed out and performance remained flat QoQ. Domestic express business saw a decline due to change in yield leading to overall EBITDA marginally lower QoQ. Consolidated EBITDA for the quarter ending December 2023, excluding other income and exceptional income was marginally down at ₹ 111 crores, compared to ₹ 118 crores for the quarter ending September 2023.
- Company's financial performance is impacted by significant losses incurred in select markets in US and Germany and both offices are expected to perform better during the CY24, leading to positive impact on consolidated EBIDTA.
- Our LCL volumes are flat YoY with a marginal decline of 1% and FCL volumes have shown a growth of 2% YoY. There was an impact in LCL volumes in USA and APAC.
- The express logistics business under Gati has posted a 11% growth in volumes during Q3FY24 as compared to same period last year. The increase in volumes has come on the back of sales acceleration initiatives and improved service levels which have helped gain wallet share. However, change in product mix and yield has led to negative impact on profits.
- Balance sheet remains healthy with net debt of ₹ 214 Cr as of December 2023.



International Supply Chain

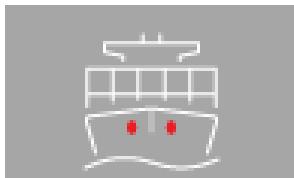
Express & Contract Logistics

CORPORATE STRUCTURE POST RESTRUCTURING

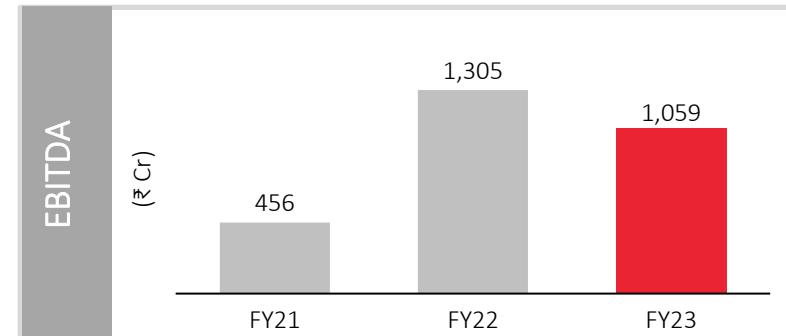
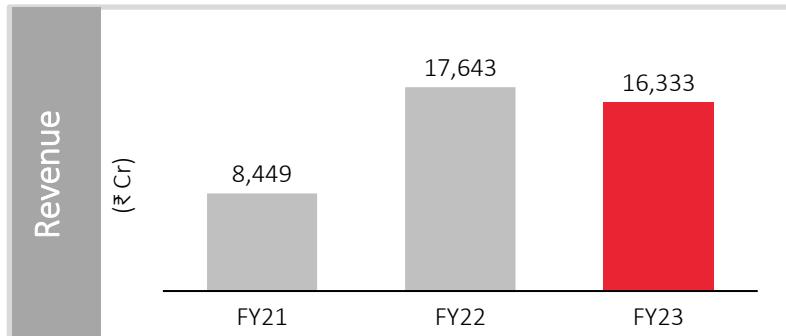


KEY ANNUAL FINANCIAL HIGHLIGHTS

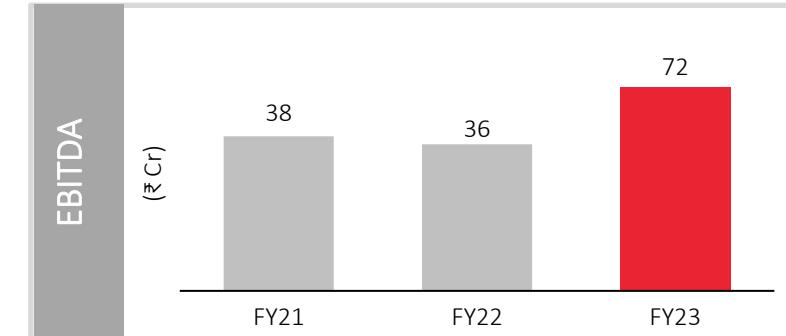
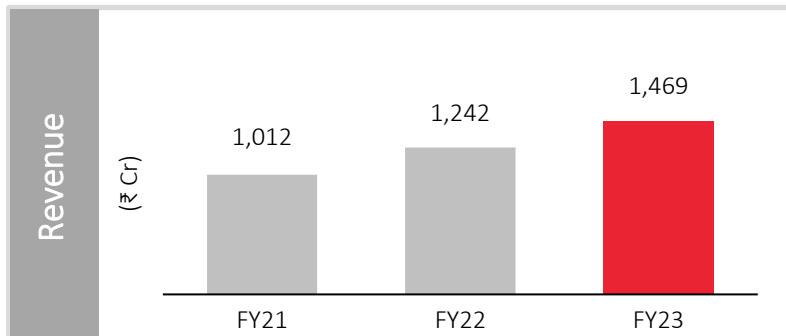
ALLCARGO LOGISTICS (ACL)



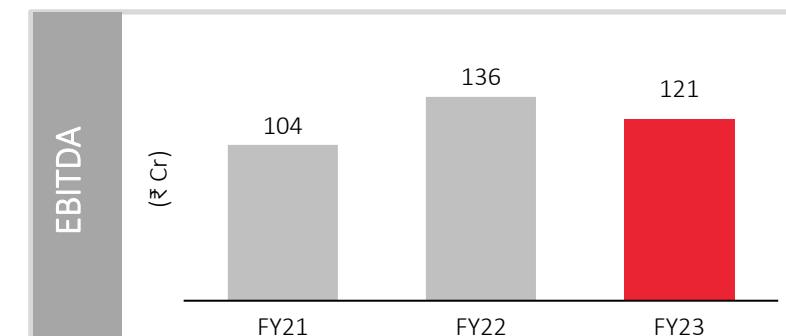
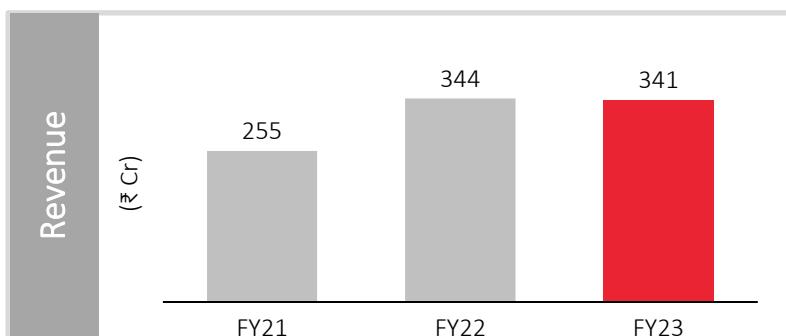
International Supply
Chain



Express
(GESCPL)



Contract
Logistics



EXCEPTIONAL SUCCESS IN ACQUISITIONS & TURNAROUND



ECU International (Asia), South Asia Terminals, Allcargo Belgium N.V., Compañia Ministradora House Line C.A., AGC N.V., AGL Line, CELM Logistic S.A. de CV, China Consolidation Compania Logistica, China Line SA., Contech Line, Ecu Global Services N.V., Ecu-Line Peru SA, Ecu-Line Spain S.L., ELWA Ghana, Eurocentre Milan srl, FCL Marine Agencies B.V., Flamingo Line del Ecuador SA, FCL Marine Agencies Tianjin, Hindustan Cargo Limited, Guldary S.A., Integrity Enterprises Pty, FCL Marine Agencies Rotterdam Free Trade S.A.S., Gulday S.A., Société FCL-Line Tunisie, GATI, GATI Global Logistic N. V., FMA-LINE Nigeria, Jordan Gulf for Freight Services, ASIA PAC Co., Global Forwarding, FCL Marine Agencies Belgium bvba, FMA Line Agencies Do Brasil, Oconca Ports, Ecu Worldwide Indonesia, FCL Marine Agencies Belgium bvba, FMA Line Agencies Do Brasil, Oconca Ports, Ecu Worldwide Indonesia, FCL Marine Agencies Belgium bvba, FMA Line Agencies Do Brasil, Oconca Container Line S.A., Allcargo Hong Kong, AGL Bangladesh Private Transport Management (Asia), CCS Shipping, China Consolidation Services Shipping, ULS uni logistics system co., ltd., Asiapac Logistics Mexico S.A. de CV, PAK DA (HK) Logistics., Ocean Armazenagem E Distribuicao Ltda (Bracenter), General Export S.r.l., FCL Marine Agencies GMHB (Hamburg), FCL Marine Agencies GMHB (Bremen), Fasder S.A., Ecu Worldwide Peru S.A.C., Transporte Multimodal Logistics Services, GATI, nordicon, AVVASHYACCI V., Supply Chain Simplified, SPEEDY MULTIMODES EXCELLENCE IN MOTION, fair trade



Electric vehicles at Allcargo Gati for Swedish giant IKEA

- In addition to introducing electric vehicle at Gati Distribution Warehouse across the country, Allcargo Gati has been supporting Swedish furniture giant, IKEA, with EVs in Hyderabad, India since 2019
- Today, that 61% of all deliveries from IKEA Hyderabad store takes place through EVs.
- In Bangalore, 40% of e-commerce business and 38% of local customer deliveries are services through EVs.



Electric Trucks at Nordicon Terminal

- Nordicon has been taking forward strides with EVs in Sweden
- First terminal to launch electric trucks for container movement to and from Gothenburg port
- The initiative for carbon dioxide-neutral transport, is in collaboration with Skaraslatterns Transport
- These Volvo FH Electric Trucks will drive dedicatedly for Nordicon Terminal between the terminal on Forradsgatan and the Port of Gothenburg



Allcargo Gati and Schneider partner for eco-friendly express logistics solutions

- Allcargo Gati entered into a **special collaboration** with **Schneider Electric**, the global leader in energy management and automation, to design greener logistics solutions for the company.
- In the initial phase of the collaboration, Allcargo Gati has **exclusively deployed alternative fuel vehicles** for pick-up of consignments from Schneider Electric's key distribution centres
- Allcargo Gati will also manage local deliveries in Gurugram for Schneider Electric with a fleet of alternative fuel vehicles.



INTERNATIONAL SUPPLY CHAIN

GLOBAL LEADER IN INTERNATIONAL SUPPLY CHAIN SEGMENT

Global #1 in LCL consolidation operating the largest global LCL network with 15% market share in operating markets

2,500 direct trade lanes, key value driver for small & large freight forwarders

Distinct value proposition to small and medium sized forwarders who benefit from our scale & carrier relationships

Large volumes lead to high utilization / load factors, increasing container profitability



SCALE CREATES
FLYWHEEL OF SUCCESS



Market Leadership in LCL Provides a Strong Base for Rapid Expansion in FCL and Air Business



Market

Supply chain industry digitizing
ECU poised to win

Digital

Digitally enabled mid-sized company with breadth of services

Consolidation

M&A engine with a track-record of successful integration

Operations

Proven ability to run a **complex LCL consolidation network**

Financials

Robust financial growth led by professional drive and operational initiatives

UNIQUELY POSITIONED WITH UNMATCHED DIGITAL & OPERATIONAL CAPABILITIES

Conventional players have operating network but lack digital capabilities

FCL



Global network across 180 countries

LCL



2,500 direct trade-lanes

Air



Door to door delivery in 50+ markets

Digital start-ups lack operational footprint and scale

ECU360

SHIP WITH A CLICK

Industry is converging towards an increasing demand for digitalized services...

ECU360

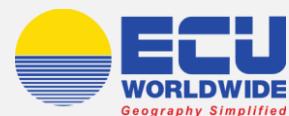
SHIP WITH A CLICK

...leading to stricter requirements for real time and transparent quoting and operational mechanisms...

...requiring world class back end operations, real time automation and exception management ...

...integrated with AI/ML to orchestrate an increasingly complex network

ECU360 & the digital initiative address lot requirements of the industry of tomorrow, by providing a transparent & intuitive partner for all services



Leading operating and digital platform sets ECU at the forefront of the industry of tomorrow

FY23

604
'000 TEU's

9.1
Mn cbm

>60%

ECU's shipments booked digitally

20,000+

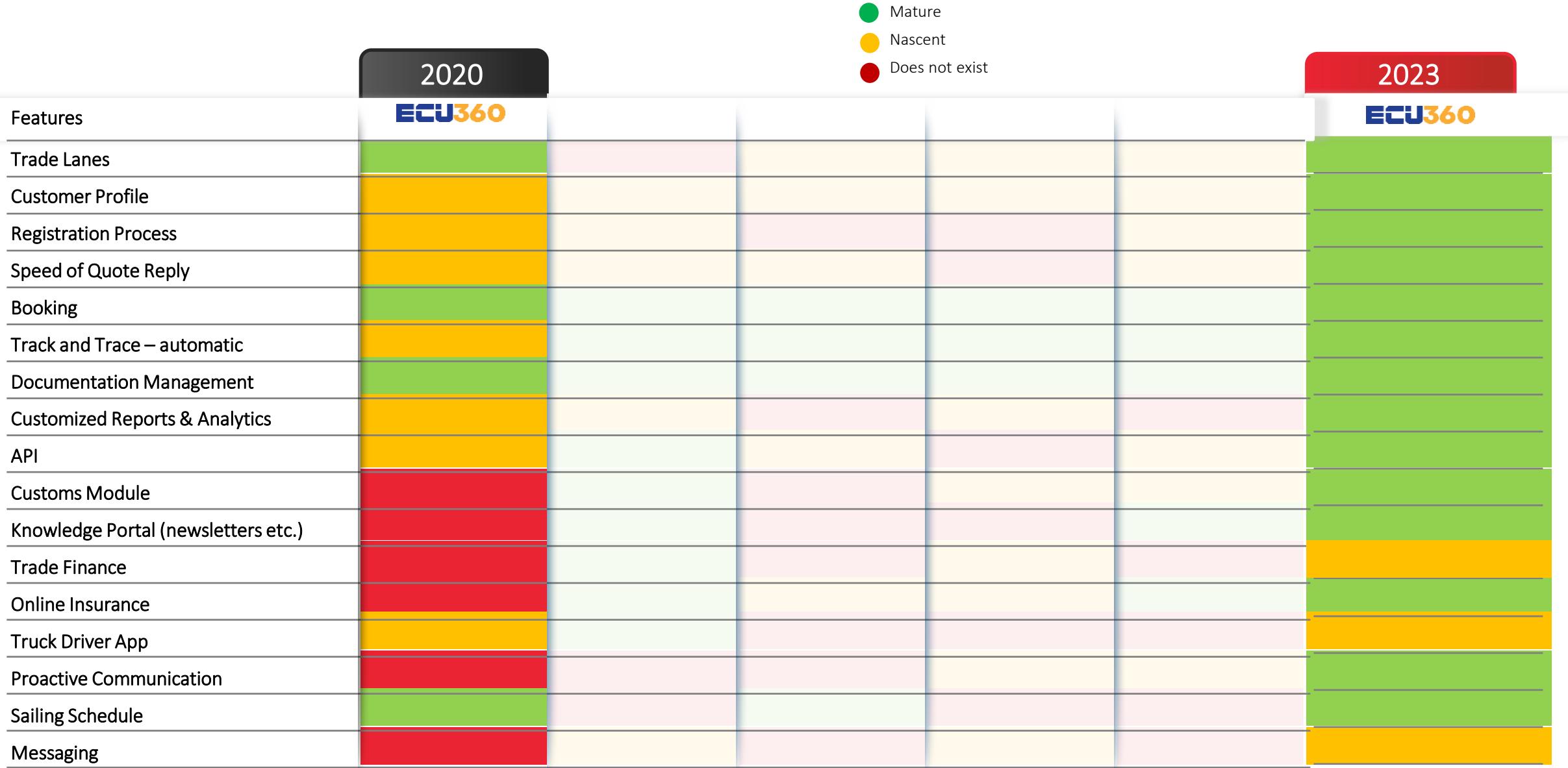
Forwarders using ECU360 every month

A BETTER WAY OF SHIPPING

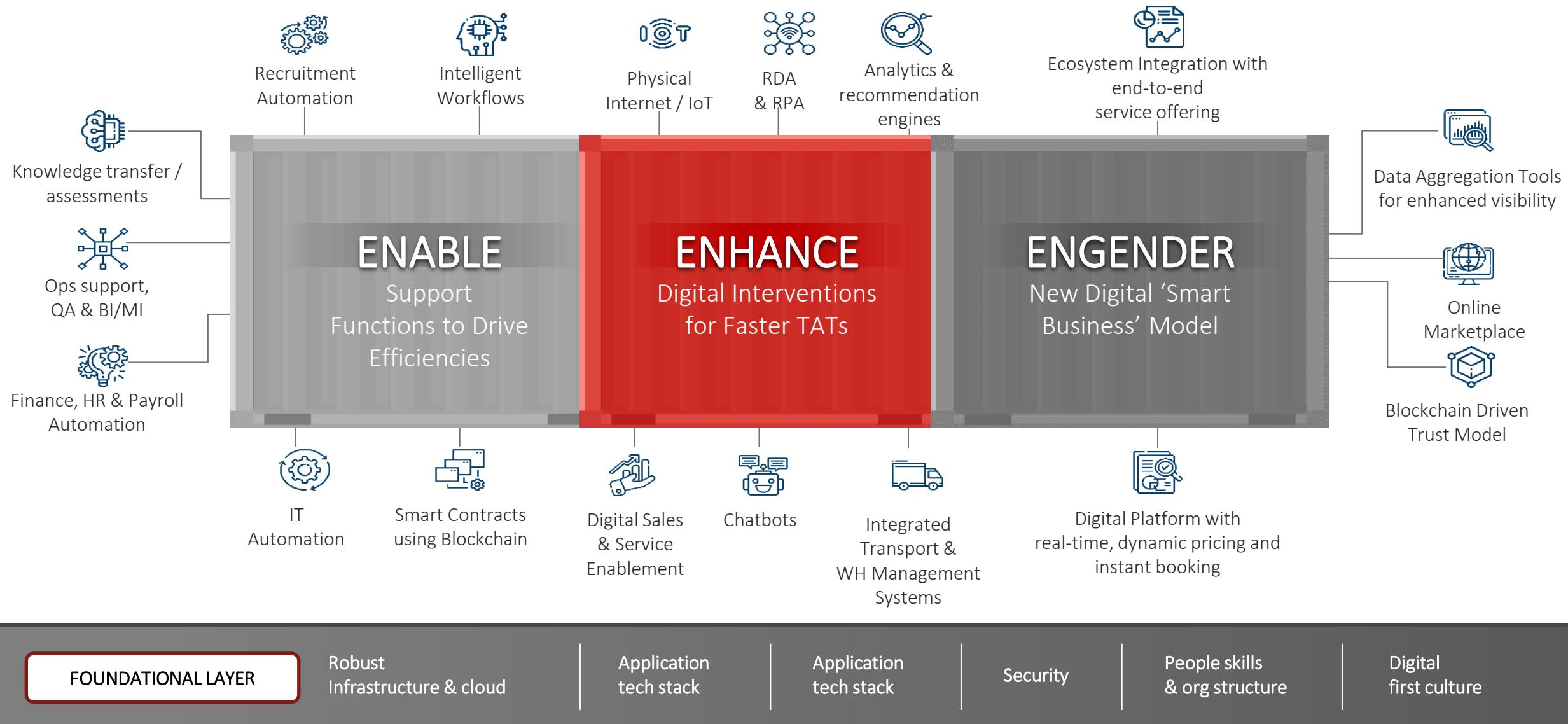


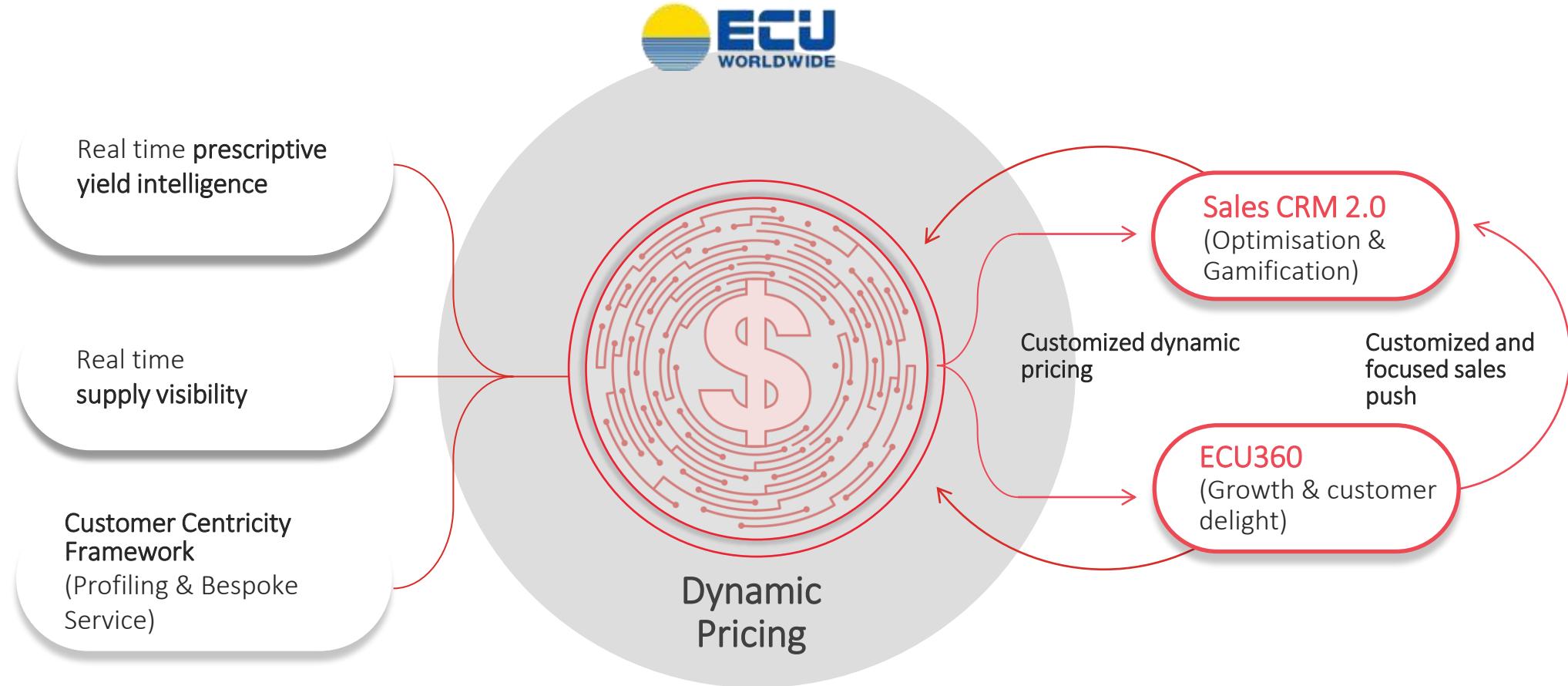
For more information scan the QR for a new way of thinking;

ECU 360 ALWAYS MOVING FORWARD



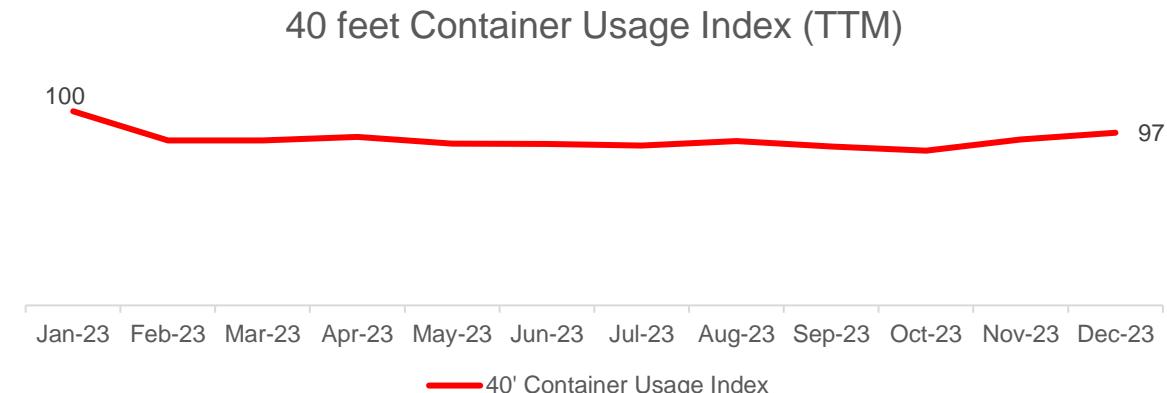
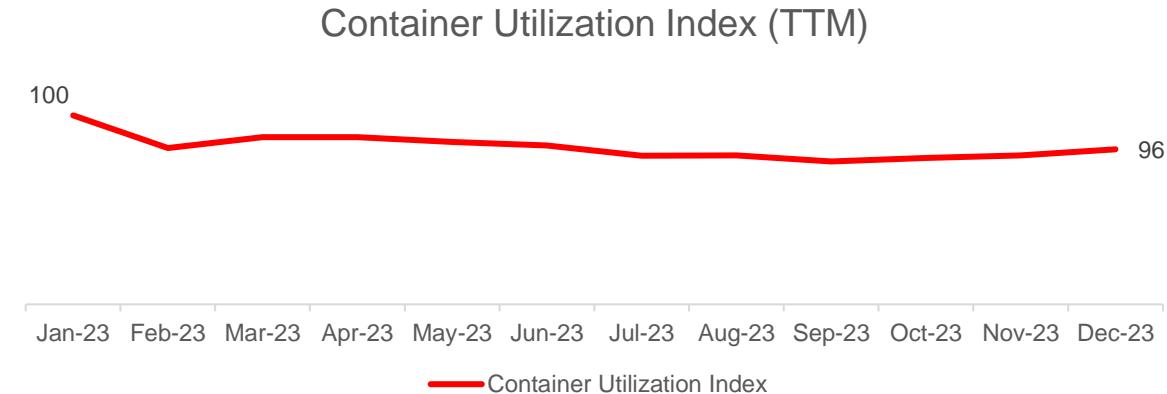
DIGITAL FRAMEWORK FOR LOGISTICS





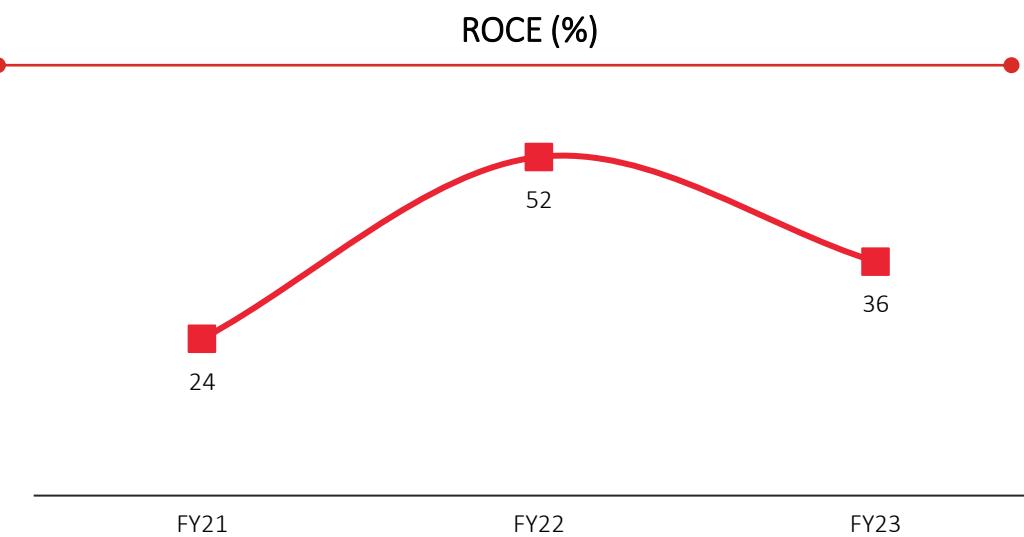
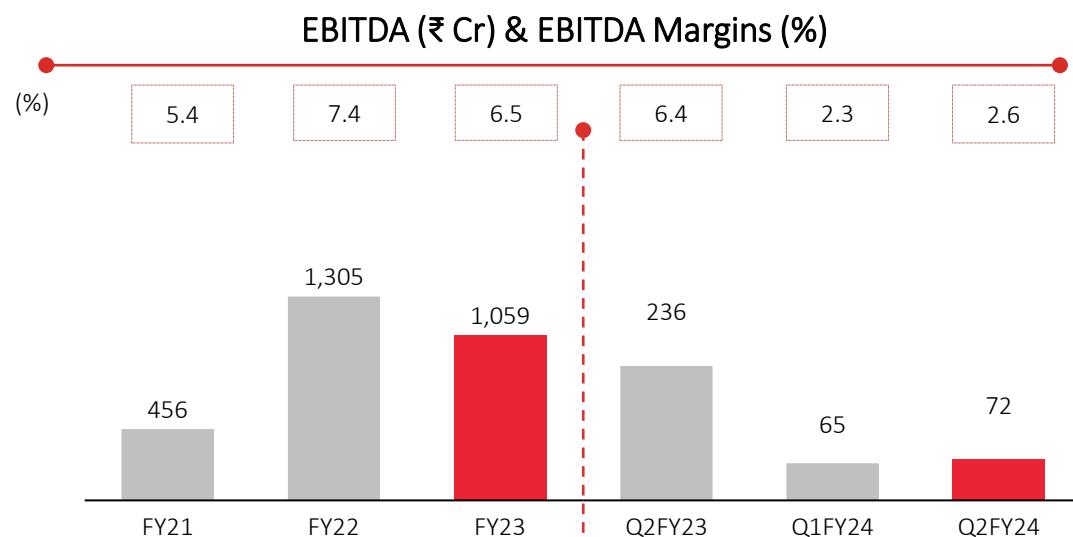
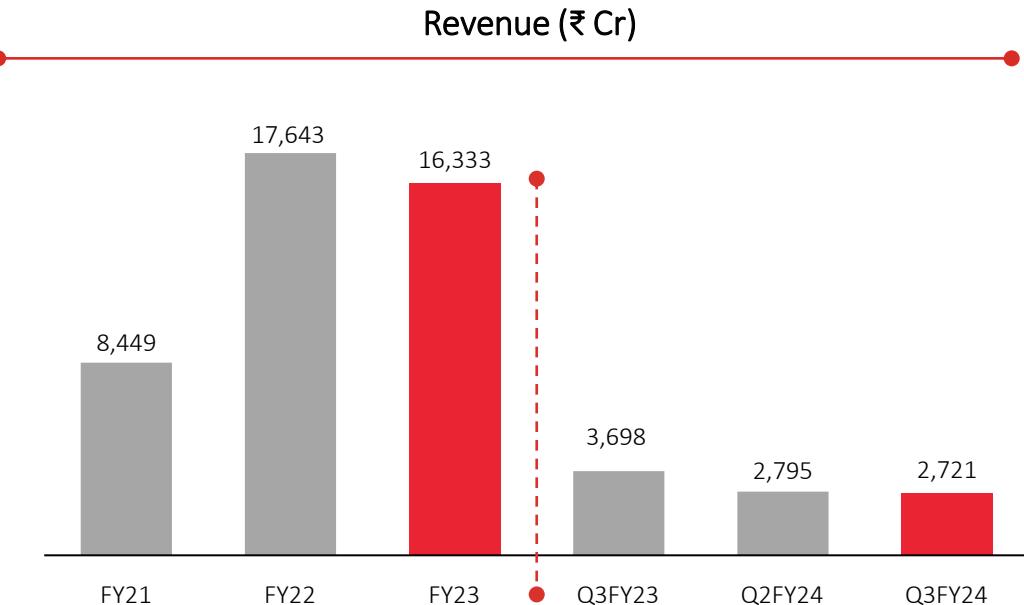
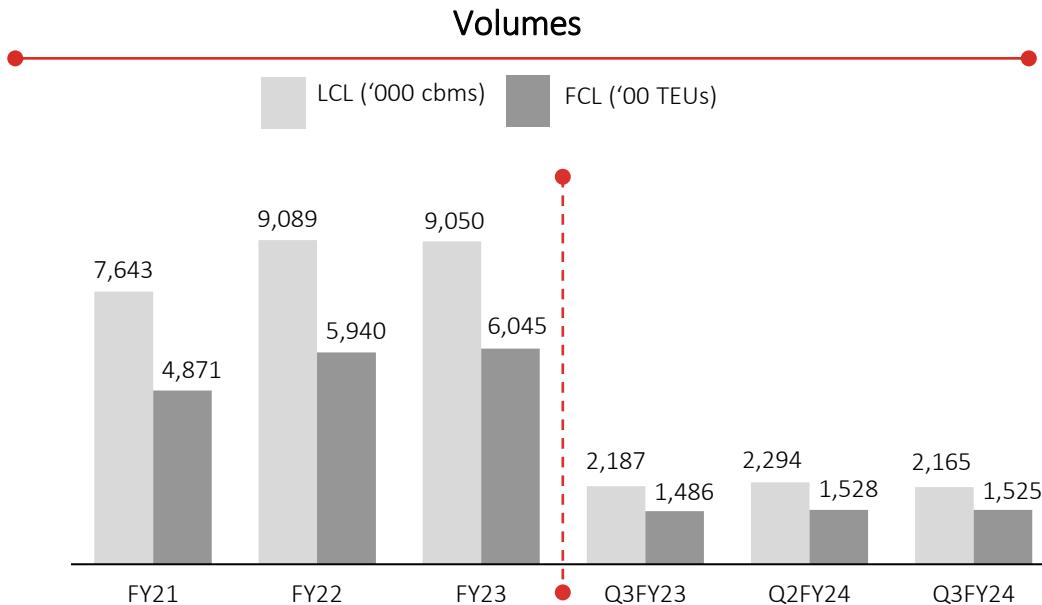
International Supply Chain		
Metric	Q3FY23	Q3FY24
LCL Volume ('000 cbm)	2,187	2,165
FCL Volume ('000 TEU)	149	153
ISC Gross Profit (INR cr)	827	621
LCL yield index	100	79
FCL yield index	100	59

Note: LCL and FCL yield indexed to Q3FY23 = 100



Note: Container utilization (Cbm/TeU) and 40 feet container usage (40 feet containers as % of total containers) levels rebased as Jan 2023 = 100

INTERNATIONAL SUPPLY CHAIN - KEY FINANCIAL TRENDS





EXPRESS & CONTRACT LOGISTICS

NETWORK LEADER IN INDIAN SUPPLY CHAIN

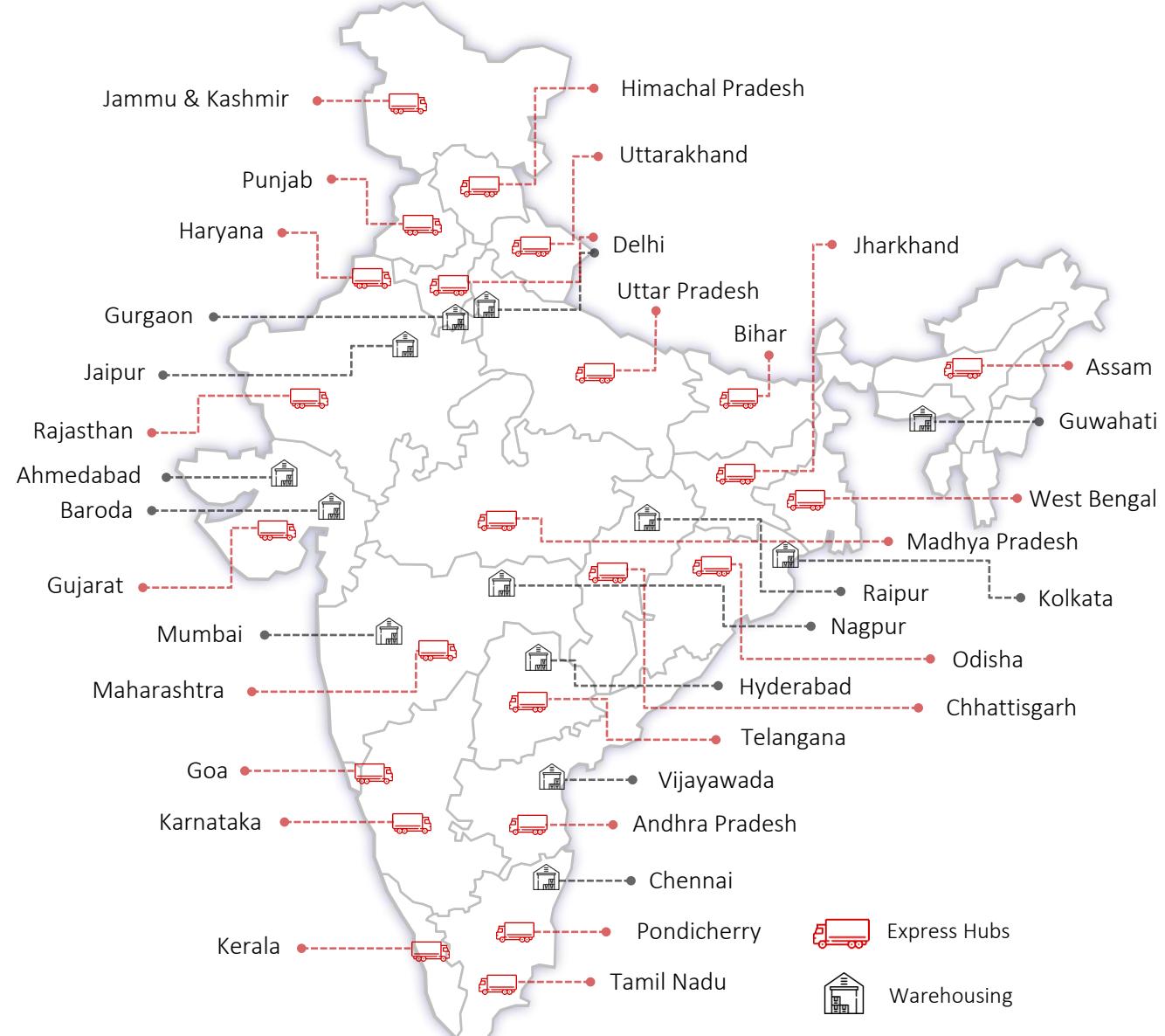
UNIQUE COMBINATION OF
EXPRESS + CONTRACT LOGISTICS

99% OF PINCODES[^]
SERVICED

150+ WAREHOUSE &
DISTRIBUTION CENTERS

5000+ VENDOR NETWORK
TRUCKS

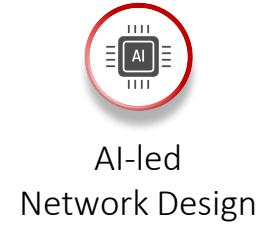
~10 MN SQ.FT OF DISTRIBUTION
+ WAREHOUSING SPACE



Note: Maps not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness.

EXPRESS - DIGITAL BACKBONE AIDING DECISION MAKING

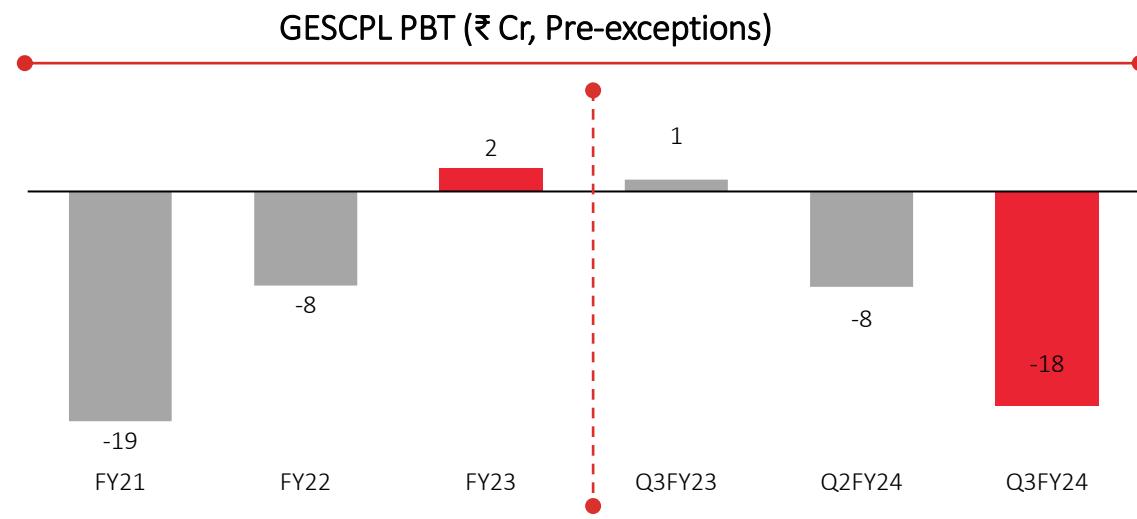
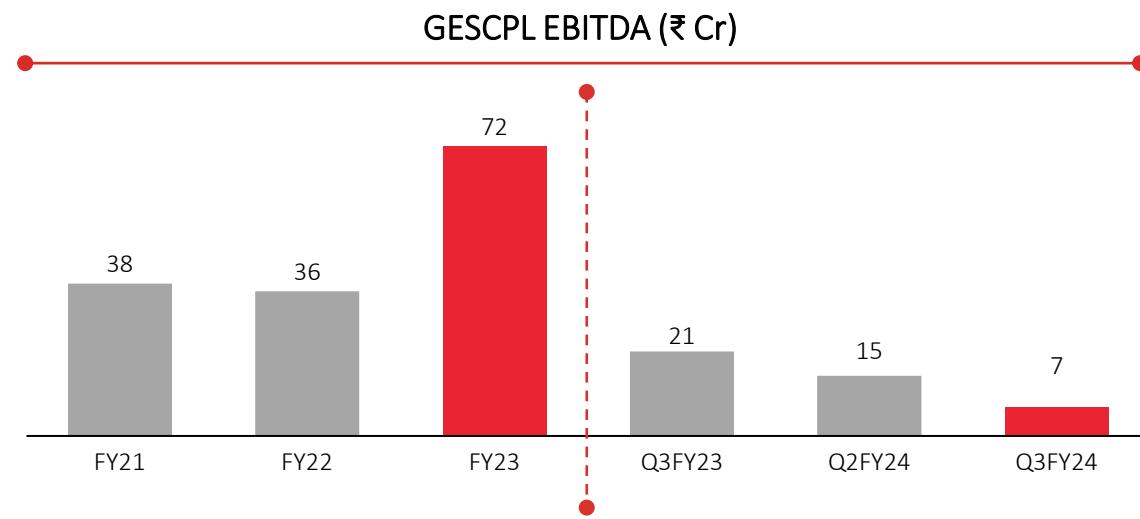
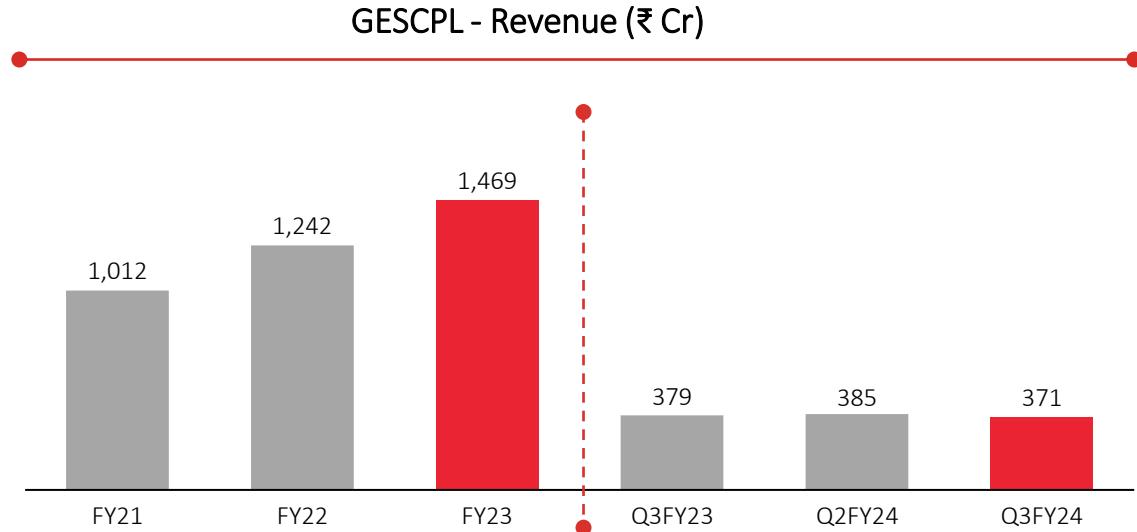
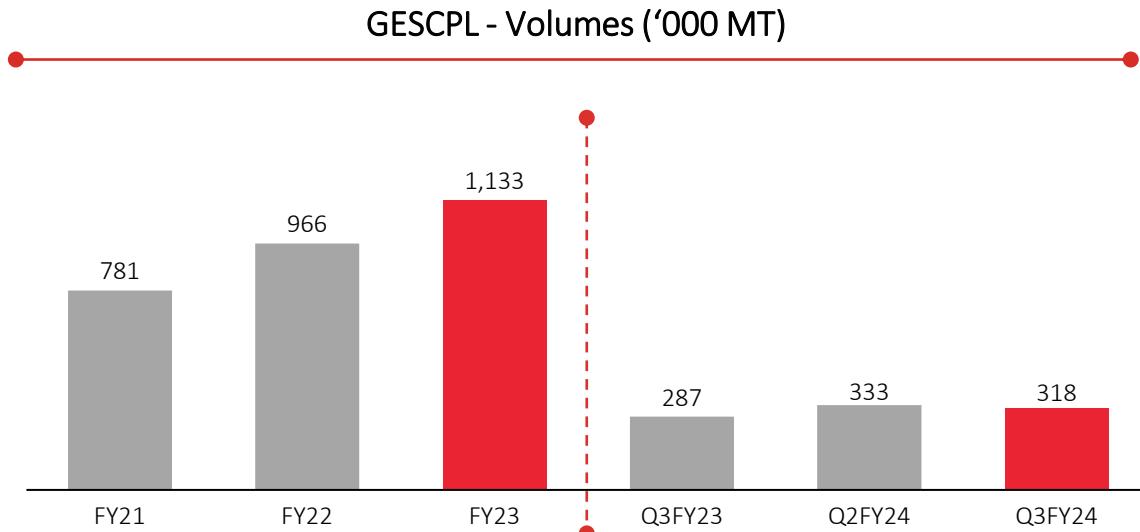
Back-end



Front-end



EXPRESS BUSINESS - KEY FINANCIAL TRENDS

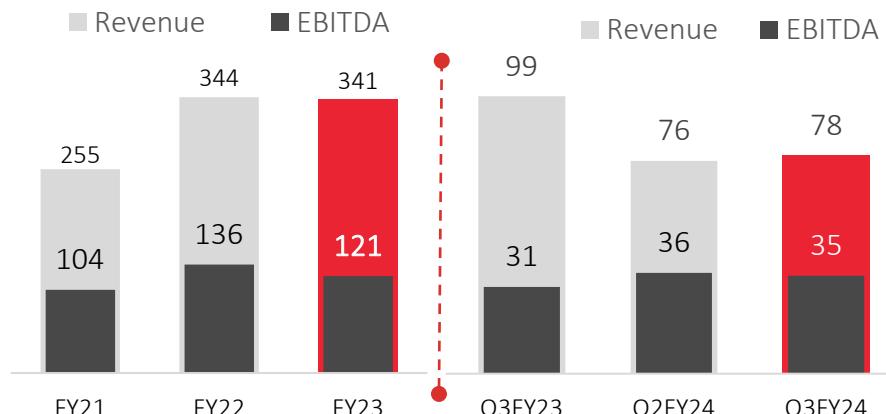


CONTRACT LOGISTICS - KEY TRENDS & UPDATES

Key Update:

- The Contract Logistics business got transferred to our 100% subsidiary Allcargo Supply Chain Private Limited on 17 May 2023. The Company bought this remaining 38.87% stake in the JV ACCI for a consideration of INR 163 cr.
- At the same time, Allcargo has sold its 61.13% stake in JV housing the custom clearance business, thereby fully exiting this non-core business for a consideration of INR 39 cr.

Contract Logistics - Revenue & EBITDA (₹ Cr, assuming 100% ownership)



CORE CAPABILITIES



50
WAREHOUSES
ACROSS INDIA

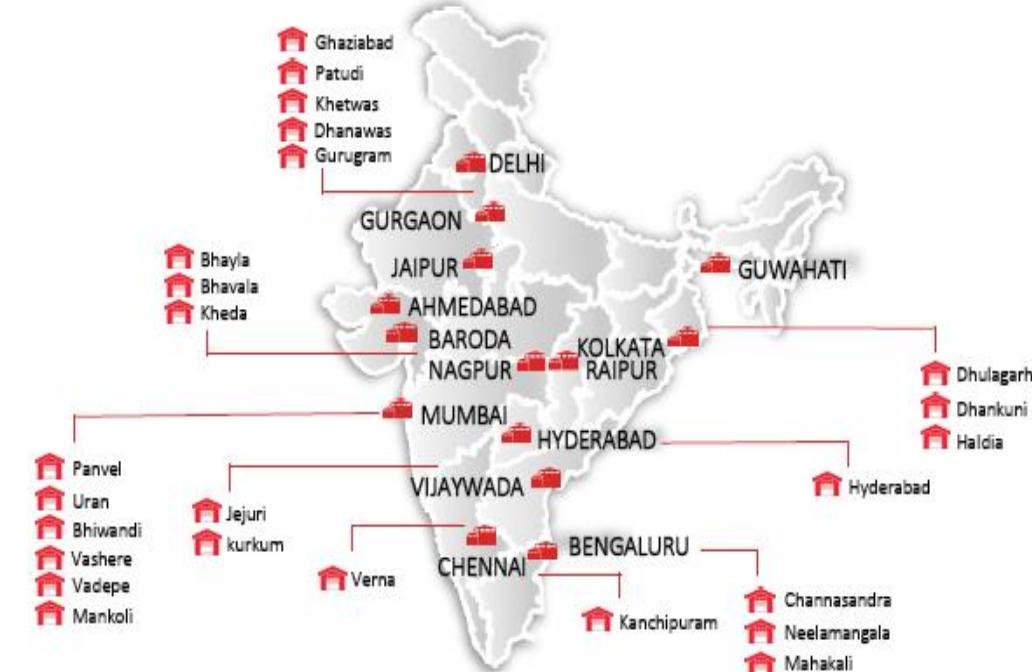
~5 Mn
WAREHOUSE
SPACE UNDER
MANAGEMENT (SQ. FT)

~95%
CURRENT WAREHOUSE
UTILIZATION

45
WAREHOUSE LOCATIONS
ACROSS INDIA

100+
CUSTOMERS
ACROSS FOCUSED INDUSTRY
SECTORS

Pan India Presence



Contract Logistics – Allcargo Supply Chain



SUPPLY CHAIN

CONTRACT LOGISTICS – KEY INDUSTRIES CATERED

Revenue Mix (H1 FY24)



Chemicals, Food & Pharma 35-40%



Chemical, Food & Pharma Warehousing



E-commerce 35-40%



E-commerce & Retail Solutions



Auto/Industrial 18-20%



Automotive & Engineering Solutions

- State of the art warehousing space
- Equipped with skills to specially pack granules and semi liquid chemicals
- Orbiter System solution
- Best practices for safety and compliance like regular safety drills, temperature monitoring and audits
- Highly trained and competitive manpower gives us an edge to understand difficulties in warehousing

- Fully and semi-automated warehouse solutions
- Dedicated and shared warehouse and transport solutions
- We match up to the demands of this dynamic sector
- Advanced stock management system
- Introduced put-to-light and pick-to-light operating models

- In-plant logistics, line-feeding and quality checks
- Product line packaging and value-added service
- Aftermarket distribution and reverse logistics services
- Yard management, order management and machine critical order management
- Finished goods warehousing and distribution centre management

SHOWCASE #1: INCREASING EFFICIENCY FOR ONE OF INDIA'S LARGEST CHEMICAL MANUFACTURER



- ASCPL efficiently manages approximately **6,000** Pallet Position Facility keeping about **4,000+ Tons** of material
- Proper **segregation of HAZ and Non-HAZ** material as per their MSDS compatibility
- Met the **KPI / SLA** consistently
- **300+ SKUs**, about **1,500** Batches and handled in excess of monthly **500k** quantity catering 70+ locations across India
- Accommodated increase in capacity from **2,000** Pallet Positions to **5,700 Pallet Positions in the last 3 years**
- Stock accuracy of **100%** maintained **since last 3 years**
- Awarded as **Best Warehouse service Provider** measured on Safety, Sustainability, Social responsibility & Services for the last 2 years

Key Challenges

- Storage capacity management and resource management
- Mixed batch receipts
- Not having space for any value-addition
- High cost of primary and secondary transportation
- Difficult to arrange vehicles for last mile delivery
- Difficult to manage cut-off for inbound and outbound due to space constraints

Values Delivered

Innovation in stores management & order processing

Support in inventory management as per Safety norms

Increase in production throughput

Reduction in lead time to delivery of goods to dealers

Reduction in cost of damages

Increase in sales

German Manufacturer of Rolling Element Bearings



Bearing & Seal Manufacturer - SOW

- Inbound – Pallet In & Pallet Out operations, Receiving from Plant & Suppliers (Local & Imports)
- Manpower Management
- Inventory Management
- Repackaging
- Dispatch (Local & Exports)

Manpower

- 120+ staff at site

Area Management

- BIN Locations – 14,000+
- SKU – 800+
- Total Area – 70,000/- Sq. ft.

KRA Management

- KPI Management
- 5S & KAIZEN

Quality & Safety

- Strict adherence to SOPs based on customer's operations standards
- Find & Eliminate unsafe conditions in operations

Training & Manpower Development

- Periodically training to be provided to site staff as per SOPs and operations standards.
- Appreciation from the Customer



EXPERIENCED
MANAGEMENT TEAM

BOARD OF DIRECTORS



SHASHI KIRAN SHETTY
Founder & Executive Chairman

A pioneer in logistics industry and a visionary, first generation entrepreneur. He is the founder of Allcargo and led its global expansion. Besides several awards for his contributions to the industry, he has also been conferred with highest civilian honor as 'Distinction of Commander of the Order of Leopold II' by H.M. King Philippe of Belgium.



ADARSH HEGDE
Managing Director

Associated with Allcargo Logistics since inception and highly acclaimed for his industry knowledge. He set up CFS business for the company & drives growth through his exemplary contributions to international supply chain business and new ventures.



ARATHI SHETTY
Non-Executive Director

A leader with strong focus on sustainability and highly regarded for contributions beyond business. Her focus on education of underprivileged students, support to sports, covid relief and several other social causes have given hope and life to many people.



KAIWAN KALYANIWALLA
Non-Executive Director

A senior counsel with sharp focus on governance. He is a Solicitor and Advocate of the Bombay High Court & Senior Partner in a prestigious law firm. He is on the investment committee of a SEBI registered real estate fund and NBFC and serves on other reputed boards.



NILESH VIKAMSEY
Non-Executive, Independent Director
Senior member of the Institute of Chartered Accountants of India (ICAI) since 1985 and holds a diploma in Information System Audit (DISA) of the ICAI. He is senior partner at KKC & Associates LLP (Formerly - Khimji Kunverji & Co LLP) - an 85-year-old Chartered Accountants firm



RADHA AHLUWALIA
Non-Executive, Independent Director
Highly regarded mentor and business leader. She was associated with IMA as Managing Director for over 15 years and has worked at Lufthansa and World Bank. She has created leadership networks and is highly committed to the development of startup ecosystem, employment generation etc



Hetal Gandhi
Non-Executive, Independent Director

Experience spanning three decades across the spectrum of financial services financial services encompassing private equity, infrastructure development / financing and investing, corporate lending, mergers and acquisitions, and capital markets. He continues to serve as an Independent Director on the Board of well-known companies, both listed and private.



SIVARAMAN NARAYANASWAMI
Non-Executive, Independent Director
Seasoned business leader with close to 40 years of experience as a finance professional and business leader. His expertise lies in strategy, business planning, organization building, capital raising, mergers and acquisitions, and investor relations. His last assignment was as MD & Group CEO at ICRA Ltd

MANAGEMENT TEAM - ALLCARGO LOGISTICS



RAVI JAKHAR

Group Chief Strategy Officer

A thought leader with a unique blend of entrepreneurial, management and advisory experience across diverse sectors including logistics, electronics, deep tech, sports and organic food. He earned his B. Tech from IIT BHU and attended a course on entrepreneurship at Harvard Business School.



DEEPAL SHAH

Group Chief Financial Officer

A proven leader with over 20 years experience in diverse fields such as Forwarding, Brokerage, Global Logistics Networks, Finance, Legal, Taxation etc. He has worked with DHL and ITC previously. He is a Chartered Accountant with a management degree from Bajaj and AMP from ISB & Kellogg.



KAPIL MAHAJAN

Global Chief Information & Technology Officer

Passionate leader with industry experience that spans into supply chain and logistics, consulting, technology and more. Prior to joining Allcargo, he has been associated with Safe Express and IBM Global Services, and had global stints across USA, Europe and Southeast Asia for Fortune 500 companies.



INDRANI CHATTERJEE

Group Chief People Officer

Highly accomplished HR professional with over 20 years of experience with large global companies such as PWC, Vodafone and PepsiCo. She also has international exposure handling clients in a cross-cultural environment from across the Globe. She holds PGCHRM from XLRI.



G.S. RAVI KUMAR

Chief Information Officer

Business oriented IT leader with over 30 years of demonstrated experience in strategizing, planning, developing and implementing cutting edge IT solutions. He has successfully developed Allcargo GATI's highly rated ERP GEMS.



SUSHIL RATHI

Director, Allcargo Supply Chain

Four decades of experience across sales, distribution, marketing, and supply chain management. Prior to ASCPL, he worked with Mahindra Logistics. Has been honoured with the 'Supply Chain Visionary of the Year' award by Express Logistics and Supply Chain Leadership Awards.

MANAGEMENT TEAM - ECU WORLDWIDE

TIM TUDOR

CEO

An industry veteran with three decades of experience in shipping and logistics industry. Joined ECU as Regional CEO and led many initiatives driving growth. Prior to joining ECU Worldwide, he served as the COO at Vanguard Logistics and has completed his education at University of Colorado at Boulder.



UDAY SHETTY

COO

An all-round professional with great success in finance and operations. He has spearheaded the transformation of global operations for ECU Worldwide. He joined ECU in 2001 and served as Regional CEO before becoming COO in 2019. He is a Chartered Accountant by education.



SALEEM NAZIR

CFO

An astute finance professional who has worked on transforming finance function at ECU across multiple aspects which includes designing finance services, cost optimisation, increased value-addition and ensuring sustainable growth. He served in different region roles at ECU across Middle East, Kenya, South Africa and UK.



ASHISH MATHUR

CIO

He is a well-regarded IT leader and has played strategic roles at Fidelity (FIS), Aon Hewitt, Barclays bank and WNS and Maersk, where he was instrumental in setting up robotics practice.



DMITRIY IOFFE

CCO LCL

Highly recognised commercial leader with rich experience in ocean transportation, freight forwarding, air freight, and transportation management. He excels in building sales organization focused on business and sales acceleration with customer-centricity and focus on leveraging digital tools and technology.



VAISHNAV SHETTY

CDO

A leader with digital first mindset, he leads digitalization and technology initiatives through integration of diverse tools and initiatives across group companies. He was instrumental in launching ECU360 and driving its global adoption. He earned his bachelors degree from the prestigious Emory University.



MARIAH PEDERSEN

CHRO

Accomplished HR leader with over two decades of experience in various industries, including manufacturing, consulting, logistics and banking. Before joining ECU, she has been a part of Maersk, Siemens, Logicalis amongst others.



SIMON SACHU

CCO, Global Air, FCL & Procurement

An industry veteran with 20+ years He served as Regional CEO of Asia Pacific and prior to that was responsible for ocean freight portfolio growth. Prior to joining ECU, he has worked with Agility, DB Schenker and Toll.



CLAS THORELL

Global Head - LCL Product & Yield Management

Business leader with over two decades of experience in the shipping industry. Before joining ECU, he has spent over 9 years with Panalpina as Global Head of Ocean Freight LCL. He has also worked with DHL Global Forwarding in multiple functions and managed their LCL product in the Asia Pacific region.



MARC STOFFELEN

Global Head KAM

He has been with the organization since inception .He has spearheaded centralizing of product and service offerings, tariffs and strategic solutions for ECU Worldwide's global key accounts.



MANAGEMENT TEAM – ALLCARGO GATI



PIROJSHAW (PHIL) SARKARI

MD and Chief Executive Officer - GESCPL
CA by profession with decades of leadership experience along with immense business and Industry knowledge. Known for his instrumental role in setting up UPS and achieved unprecedented growth in Mahindra Logistics



ANISH MATTHEW

Chief Financial Officer
Strategic leader with 19+ years of experience in leadership & advisory role across financial & business initiatives, organization transformation and cost reduction



Mr. Uday Sharma

Chief Commercial Officer

Logistics and Supply Chain expert with experience of 25+ years. He has a strong background in customer insight, large enterprise value selling, large complex deal management. In the past he has been a part of Delhivery, Spoton and Safexpress.



G. S. RAVI KUMAR

Chief Information Officer

IT expert with 20+ years of experience in building and scaling platforms, credited for Developing & implementing a customized ERP solution at GATI



SANDEEP DIGAMBAR KULKARNI

Chief Operating Officer - GESCPL

22+ years of experience across large companies like L&T, Amazon, Jio Mart, and Tata Cliq, besides serving the Indian Navy. His last stint was with Tata Cliq as Chief Supply Chain Officer.



SHRIKANT NIKAM

Vice President Operations

Rich and diversified experience of 25+ years across SCM, Logistics, Information Technology and Industrial Engineering domain. In past he headed diversified business in Mahindra Logistics, UPS Jetair express and Allcargo Gati



PALANI BALASUNDARAM

Head Digital Marketing

Metrics driven, digital media specialist with two decades of experience. Provided high impact insights to several Fortune 500 companies including Hewlett-Packard, Boeing, Sony, Disney, among others.



MEHERNOSH N. MEHTA

Chief HR Officer

Rich and diversified experience of 19+ years across Consumer, Pharmaceuticals, Logistics and Engineering sectors with top brands like Asian Paints, Sanofi, Tata Group, Mahindra Logistics and Welspun



RAJESH GOWRINATH

Senior Vice President - Sales

20+ years of experience in sales and a professional with commercial experience in turning around business's and creating high productive teams, In past he headed the E-com part for the Blue dart.

CONSOLIDATED INCOME STATEMENT - QUARTERLY

Particulars (₹ Cr)	Q3FY24	Q3FY23	Y-o-Y	Q2FY24	Q-o-Q
Revenue from Operations	3,212	4,127	-22%	3,307	-3%
Expenses	3,100	3,874		3,189	
EBITDA	111	253	-56%	118	-6%
<i>EBITDA Margin (%)</i>	3.5%	6.1%		3.6%	
Other Income	12	1		29	
Finance cost	38	20		37	
Depreciation and amortisation expenses	104	53		107	
PBT before associates, joint ventures	-19	181	NA	4	NA
Share of profit from associates and joint ventures	-11	-6		3	
Exceptional Items	34	2		10	
Profit before tax	4	176	-98%	17	-78%
Tax expense	-14	30		1	
PAT	17	146	-88%	16	7%
<i>PAT Margin (%)</i>	0.5%	3.5%		0.5%	
Basic EPS (INR)	0.11	1.47		0.22	

CONSOLIDATED INCOME STATEMENT – QUARTERLY - ASCPL

Particulars (₹ Cr)	Q3FY24	Q3FY23	Y-o-Y	Q2FY24	Q-o-Q
Revenue from Operations	78	99	-21%	76	3%
Expenses	43	68		40	
EBITDA	35	31	11%	36	-5%
<i>EBITDA Margin (%)</i>	44.2%	31.5%		47.8%	
Other Income	1	0.6		2	
Finance cost	8	6		10	
Depreciation and amortisation expenses	26	19		28	
Profit before tax	2	6	-76%	1	28%
Tax expense	-0.1	1.7		0.5	
PAT	2	5	-66%	1	130%
<i>PAT Margin (%)</i>	2.1%	5%		0.9%	
Basic EPS (INR)	0.07	0.21		0.03	



SCHEME HIGHLIGHTS (1/2)

Proposed Transaction (under single Composite Scheme of Arrangement)

- Allcargo Logistics (ACL) to demerge its ISC business and support function into a separately listed entity, Allcargo ECU Limited (AEL).
- ASCPL (entity holding CL business) and GESCPL (operating entity of express business) will then merge into Allcargo Gati (AGL).
- As last step under the same Scheme, Allcargo Gati (housing the CL and Express businesses post the above step) to merge into Allcargo Logistics (post demerger of ISC business)

Share Entitlement and Share Swap Ratio

- **Proposed demerger :** 1 equity share of AEL of Rs. 2 each fully paid up, for every 1 equity share of ACL of Rs 2 each fully paid up
- **Proposed merger of ASCPL into Allcargo Gati:** 2 equity shares of Gati of Rs. 2 each fully paid up, for every 10 equity shares of ASCPL of Rs. 10 each fully paid up
- 1 RPS of Gati of Rs. 10 each fully paid up, for every 1 OCRPS of ASCPL of Rs. 10 each fully paid up (option of conversion on OCRPS has been rescinded by the holder of OCRPS)
- **Proposed merger of GESCPL into Allcargo Gati:** 3,475 equity shares of Gati of Rs. 2 each fully paid up, for every 10 equity shares of GESCPL of Rs. 2 each fully paid
- **Proposed merger of Allcargo Gati into Allcargo Logistics (post ISC demerger):** 63 equity shares of Allcargo Logistics of Rs. 2 each fully paid up, for every 10 equity shares of Gati of Rs. 2 each fully paid

The scheme also entails the cancellation of:

- Allcargo Gati's current shareholding in GESCPL (upon merger of GESCPL into Gati)
- ACL's current shareholding in ASCPL, GESCPL & Allcargo Gati (upon merger of Allcargo Gati into Allcargo Logistics)

Appointed Date

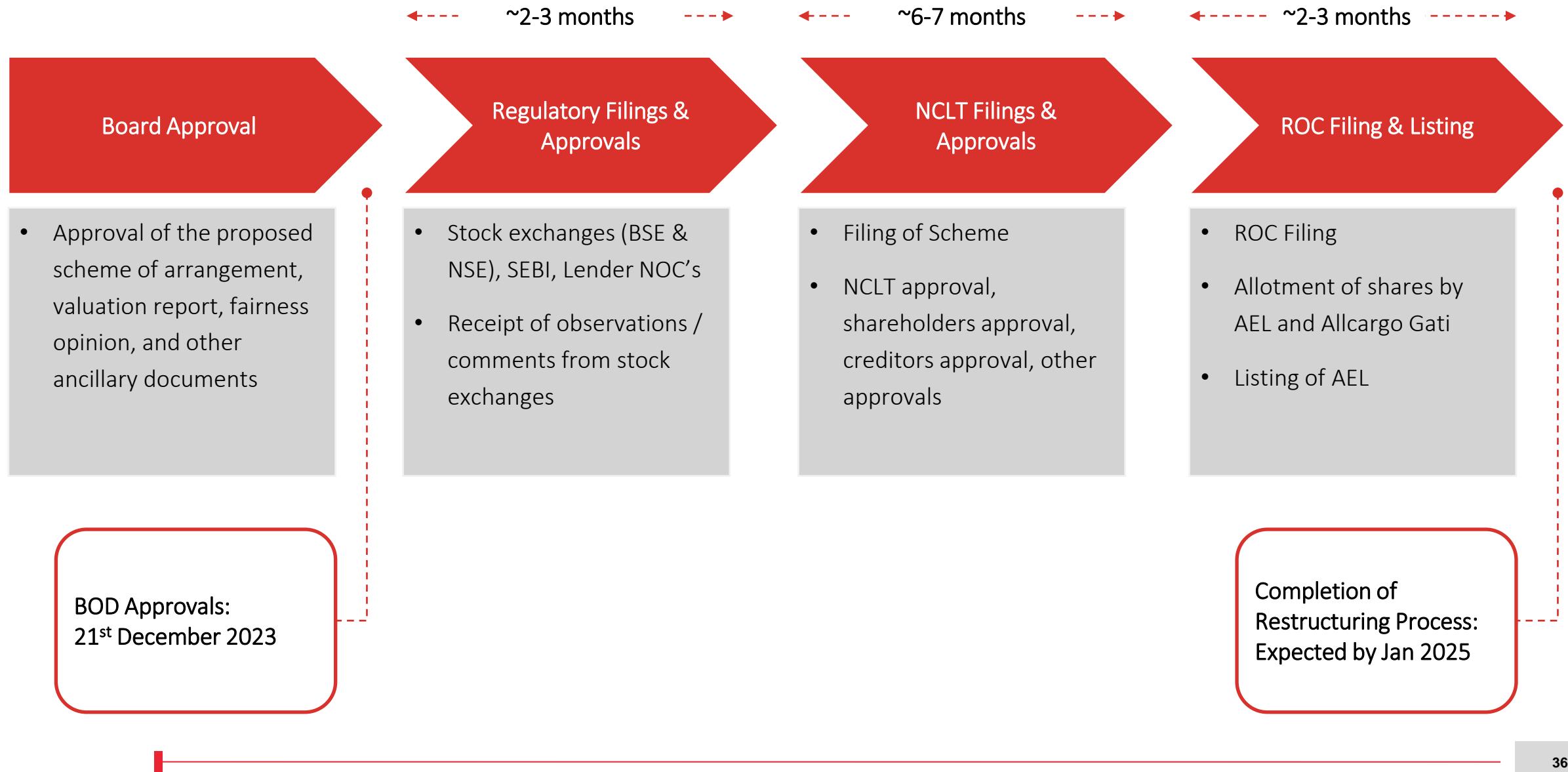
- 1st October 2023 : Allcargo Logistics to demerge its ISC business and support function
- 1st October 2023 : ASCPL and GESCPL to merge into Allcargo Gati
- Effective Date* : Allcargo Gati to merge into Allcargo Logistics

Approvals Required

- SEBI and Stock Exchanges
- NCLT – Mumbai
- Equity Shareholders
- Regulatory Authorities and Income Tax Authority

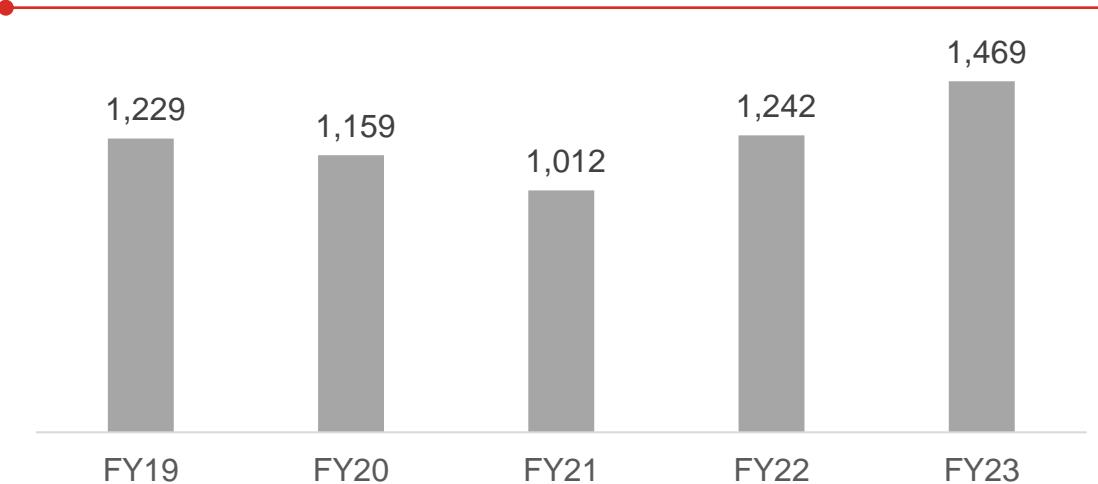
- In conclusion, shareholder of Allcargo Logistics will get 1:1 share in Allcargo ECU Limited in addition to their holding in Allcargo Logistics.
- Shareholders of Allcargo Gati (other than Allcargo Logistics itself) will get 63 equity shares of Allcargo Logistics (post ISC demerger) for every 10 equity shares held by them. This factors in 3:1 bonus approved by shareholders of Allcargo December 2023.

KEY MILESTONES, INDICATIVE TIMELINES & APPROVALS REQUIRED

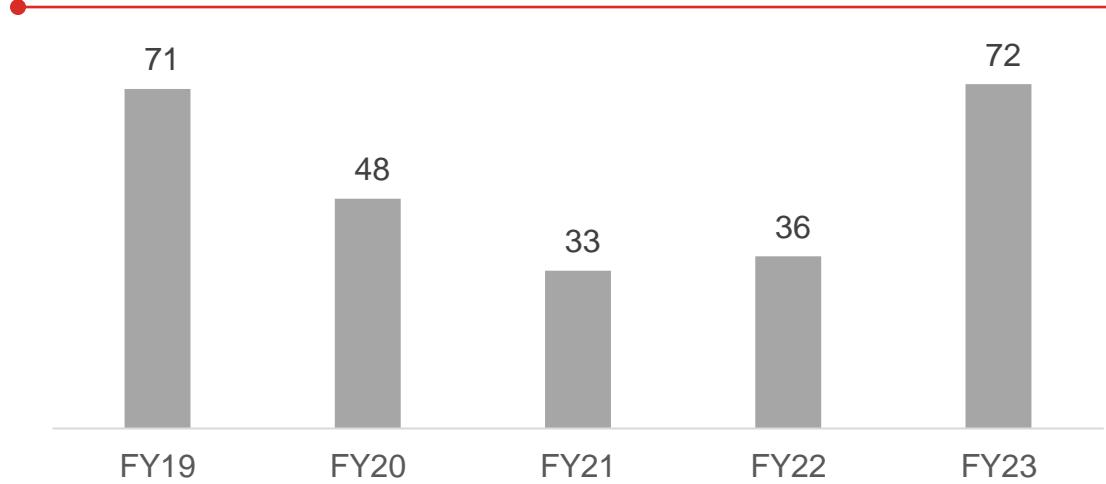


OPERATING BUSINESS: KEY FINANCIAL TRENDS

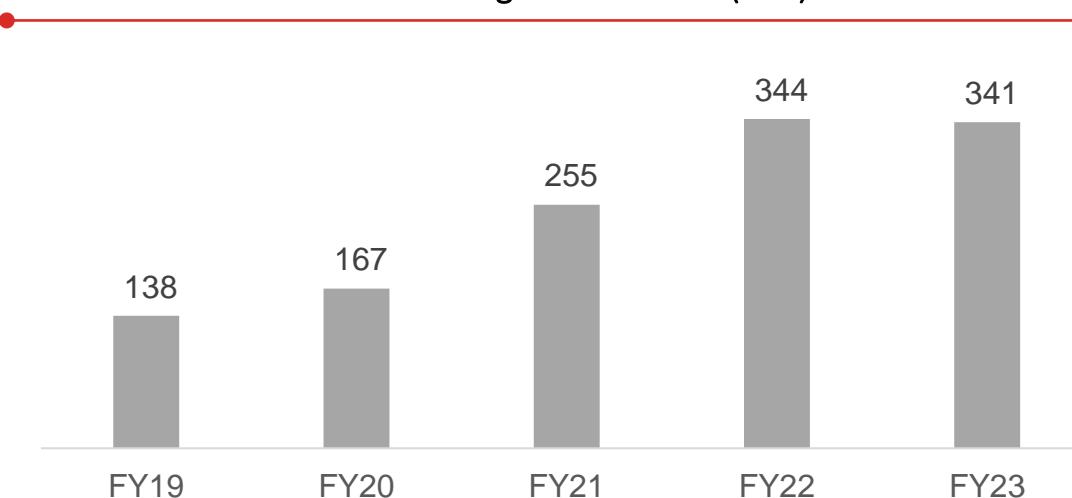
Express Business Revenue (₹ Cr)



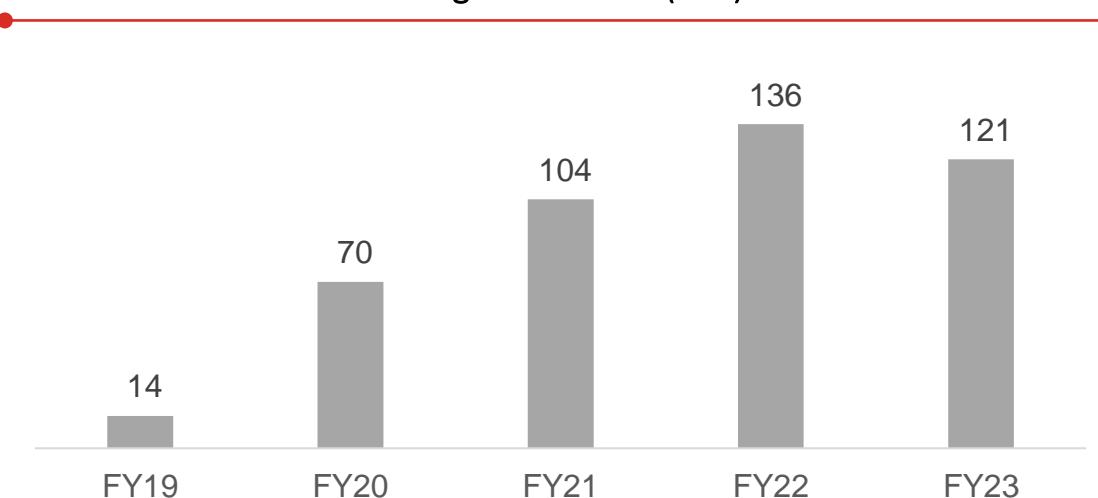
Express Business EBITDA (₹ Cr)



Contract Logistics Revenue (₹ Cr)



Contract Logistics EBITDA (₹ Cr)



Thank You

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