

December 12, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 BSE Scrip Code: 532749	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (East), Mumbai - 400 051 NSE Symbol: ALLCARGO
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Dear Sir/Madam,

Sub: Intimation under Regulations 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI Listing Regulations')

Order of Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") inter alia convening a meeting of equity shareholders of Allcargo Logistics Limited in relation to the Composite Scheme of Arrangement of between Allcargo Logistics Limited ("Allcargo" or "Transferee Company 2" or "Demerged Company") and Allcargo Supply Chain Private Limited ("Transferor Company 1" or "ASCPL"), a wholly owned subsidiary of the Demerged Company, Gati Express & Supply Chain Private Limited ("Transferor Company 2" or "GESCPL"), Allcargo Gati Limited ("Transferee Company 1" or "Transferor Company 3" or "Gati") and Allcargo ECU Limited ("Resulting Company" or "AEL"), a wholly owned subsidiary of the Demerged Company and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Pursuant to Regulations 30 of the SEBI Listing Regulations, we wish to inform that the Company has received an Order from the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT'), dated December 11, 2024, inter alia directed:

- (i) Allcargo and Gati to convene a meeting of its Equity Shareholders within 70 days of the date of receipt of the order (i.e., December 11, 2024) respectively;
- (ii) Dispensed with the meeting of equity shareholders of ASCPL, GESCPL and AEL and preference shareholders of ASCPL;
- (iii) Dispensed with the meeting of secured creditors of Allcargo, GESCPL and ASCPL;
- (iv) Dispensed with the meeting of unsecured creditors of Allcargo, GESCPL, ASCPL, AEL and Gati.

ALLCARGO LOGISTICS LIMITED

Allcargo House, 6th Floor, CST Road, Kalina, Santacruz (E), Mumbai - 400 098. Maharashtra. India.
T: +91 22 6679 8110 | www.allcargologistics.com | CIN: L63010MH2004PLC073508 | GSTN: 27AACCA2894D1ZS
e-mail id: investor.relations@allcargologistics.com

The said Order of the NCLT dated December 11, 2024, is made available at the Company's website www.allcargologistics.com.

Kindly take the above on record.

Thanking you,

Yours faithfully,
For **Allcargo Logistics Limited**

DEVANAND  Digitally signed by
DEVANAND
PARSHOTTAM  PARSHOTTAM MOJIDRA
Date: 2024.12.12
MOJIDRA 
18:17:01 +05'30'

Devanand Mojidra
Company Secretary & Compliance Officer
Membership No.: A14644

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