

<p><b>To,</b>  <b>Listing Compliance and Legal Regulatory</b>  <b>BSE Limited</b>          Phiroze Jeejeebhoy Towers,          Dalal Street, Fort,          Mumbai – 400 001  <b>BSE Scrip Code: 532749</b></p>	<p><b>To,</b>  <b>Listing and Compliance</b>  <b>National Stock Exchange of India Limited</b>          Exchange Plaza, C-1, Block G          Bandra Kurla Complex, Bandra (East),          Mumbai – 400 051  <b>NSE Symbol: ALLCARGO</b></p>
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December 23, 2022

Dear Sirs,

**Sub: Newspaper Advertisement pertaining to final hearing before the Hon'ble National Company Law Tribunal ("NCLT") on January 5, 2023 in the matter of Scheme of Arrangement and Demerger between Allcargo Logistics Limited and Allcargo Terminals Limited and TransIndia Realty & Logistics Parks Limited and their respective shareholders ("Scheme")**

Pursuant to Sections 230 to 232 read with Sections 52 and 66 of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other relevant provisions of the Companies Act, 2013 and Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, attached herewith the copies of advertisement published in newspapers viz. The Business Standard (English) and Navshakti (Marathi) on December 22, 2022 pertaining to final hearing date fixed on January 05, 2023 before the Hon'ble NCLT in the matter of Scheme of Arrangement and Demerger.

The aforesaid information shall be made available on the Company's website at [www.allcargologistics.com](http://www.allcargologistics.com).

Kindly take the same on record.

Thanking you,  
Yours faithfully,  
For Allcargo Logistics Limited

DEVANAND  
PARSHOTTAM  
MOJIDRA

Digitally signed by  
DEGANAND PARSHOTTAM  
MOJIDRA  
Date: 2022.12.23 17:44:27  
+05'30'

Devanand Mojidra  
Company Secretary & Compliance Officer



Encl: a/a

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No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ration of allottees to applicants	Total No. of Shares Allotted
2108000	1	0.01	2108000	0.63	6000	1	1
2222000	1	0.01	2222000	0.67	6000	1	1
2426000	1	0.01	2426000	0.73	6000	1	1
2458000	1	0.01	2458000	0.74	6000	1	1
2510000	1	0.01	2510000	0.76	6000	1	1
2962000	1	0.01	2962000	0.89	8000	1	1
2988000	1	0.01	2988000	0.90	8000	1	1
2990000	6	0.04	17940000	5.40	8000	1	1
<b>Total</b>	<b>16,142</b>	<b>100.00</b>	<b>332382000</b>	<b>100.00</b>			<b>8,98,000</b>

## 3) Allotment to Market Maker (After Technical Rejections)

The Basis of Allotment to the Market Maker, at the issue price of Rs. 54/- per Equity Share, was finalized in consultation with BSE Limited. The Category was subscribed by 1.00 times. The total number of shares allotted in this category is 3,16,000 Equity Shares in full out reserved portion of 3,16,000 Equity Shares.

## 4) Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 54/- per Equity Share has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 45.20 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 11,94,000 Equity Shares, which were allotted to 27 successful Applicants.

CATEGORY	FIS/BANKS	MFS	IC'S	NEFC'S	AIF	FPI	OTHERS	TOTAL
QIB	602000	-	-	-	8000	-	584000	11,94,000

## 5) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM, has allotted 17,90,000 Equity Shares to 4 Anchor Investor at the Anchor Investor Offer Price of Rs. 54/- per Equity shares in accordance with the SEBI Regulations. This represents 59.9865% of the QIBs Portion.

CATEGORY	FIS/BANKS	MFS	IC'S	NEFC'S	AIF	FPI	OTHERS	TOTAL
Anchor Investor	-	-	-	-	-	-	-	17,90,000

The Board of Director of our Company at its meeting held on December 20, 2022 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been emailed to the email id of the investors as registered with the depositaries. Further, instructions to the SCSCBs have been issued for unblocking of funds and transfer to the Public Issue Account by on December 21, 2022. The Equity Shares allotted to the successful allottees have been uploaded on December 21, 2022 for credit into the respective beneficiary accounts subject to validation of the account details with the depositaries concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of the Equity Shares is expected to commence on December 23, 2022.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated December 19, 2022 filed with the Registrar of Companies, Bangalore, Karnataka (RoC).

## INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited

Bigshare Services Private Limited at website: [www.bigshareonline.com](http://www.bigshareonline.com)

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



## BIGSHARE SERVICES PRIVATE LIMITED

Office No. S-6, 2nd Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093, India.

Tel: +91-22-6263 8200;

Fax No: +91-22-6263 8299

E-mail: [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)

Website: [www.bigshareonline.com](http://www.bigshareonline.com)

SEBI Registration: INR00001385

Contact Person: Mr. Aniket Chindarkar

For Droneacharya Aerial Innovations Limited

On Behalf of the Board of Directors

Sd/-

Pratore Srivastava

Managing Director

Place : Pune

Date : December 21, 2022

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF DRONEACHARYA AERIAL INNOVATIONS LIMITED

**Disclaimer:** Droneacharya Aerial Innovation Limited has filed the Prospectus dated December 19, 2022 with the Registrar of Companies, Bangalore, Karnataka and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME i.e. [www.bsebse.com](http://www.bsebse.com) and is available on the website of the BRLM at [www.cvcindia.com](http://www.cvcindia.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus.

**BSE Disclaimer:** It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity shares are offered has been clearly solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE"

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in offshore transactions in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

## BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH

## COMPANY SCHEME PETITION NO. C.P.(CAA)/215/MB/2022

CONNECTED WITH

## COMPANY SCHEME APPLICATION NO. C.A.(CAA)/193/ MB/ 2022

In the matter of Companies Act, 2013

And

In the matter of Petition under Sections 230 to 232 read with Sections 52 and 66 of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other relevant provisions of the Companies Act, 2013;

And

In the matter of Scheme of Arrangement in respect of demerger of Allcargo Logistics Limited ("Demerged Company") into Allcargo Terminals Limited (formerly known as Allcargo Terminals Private Limited, this company was converted from private limited to public limited w.e.f. January 10, 2022) ("Resulting Company 1") and TransIndia Realty & Logistics Parks Limited ("Resulting Company 2") and their respective shareholders.

Allcargo Logistics Limited,

CIN: L63010MH2004PLC073508

having its registered office at 6th Floor, Allcargo House, CST Road, Kalina, Santacruz (East), Mumbai 400098, Maharashtra, India.

Allcargo Terminals Limited,

(Formerly known as Allcargo Terminals Private Limited, this company was converted from private limited to public limited w.e.f. January 10, 2022)

CIN: U60300MH2019PLC320697

having its registered office at 4th Floor, A Wing, Allcargo House, CST Road, Kalina, Santacruz (East), Mumbai 400098, Maharashtra, India.

TransIndia Realty & Logistics Parks Limited,

CIN: U61200MH2021PLC372756

having its registered office at 4th Floor, A Wing, Allcargo House, CST Road, Kalina, Santacruz (East), Mumbai 400098, Maharashtra, India.

## NOTICE OF PETITION

Notice is hereby given that a Petition under Sections 230 to 232 read with Sections 52 and 66 of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 for the sanction of Scheme of Arrangement in respect of Demerger of Allcargo Logistics Limited into Allcargo Terminals Limited and TransIndia Realty & Logistics Parks Limited (collectively referred to as "Petitioner Companies") and their respective shareholders (hereinafter referred to as the "Scheme") presented by the Petitioner Companies before the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") and was admitted by the Hon'ble NCLT on November 16, 2022. The aforesaid petition is fixed for final hearing before the Hon'ble NCLT on January 5, 2023 in the morning or soon thereafter.

Any person desirous of supporting or opposing the said petition, he/she/it should be the Advocate for the Petitioner Companies at M/s. Hemant Sethi & Co., Advocate at 309, New Bake House, Maharashtra, Chamber of Commerce Lane, Kala Ghoda, Fort, Mumbai - 400 023, the notice of his/her/it/s his/her/its advocate, not later than two days before the date fixed for the final hearing of the Petition. Where any person concerned seeks to oppose the aforesaid petition, the grounds of opposition or a copy of affidavit in that behalf should be furnished with such notice.

A copy of the said Company Scheme Petition can be obtained from the Petitioner's Authorized Representative between 11.00 a.m. to 4.00 p.m. on any working day (except Saturdays, Sundays and public holidays) and not later than 2 (two) days before the date fixed for the hearing of the said Petition, by any person concerned requiring the same, on payment of the prescribed charges for the same.

Dated this December 21, 2022

Devanand Mojdra

Company Secretary

Allcargo Logistics Limited

Tel: 022 66798100

Email: [secretaridesk@allcargologistics.com](mailto:secretaridesk@allcargologistics.com)

Registered Address: 6th Floor,

Allcargo House, CST Road, Kalina,

Santacruz (East), Mumbai 400098,

Maharashtra, India.

Ravi Jakhar

Director

Allcargo Terminals Limited

Tel: 022 66798100

Email: [secretaridesk@allcargologistics.com](mailto:secretaridesk@allcargologistics.com)

Registered Address: 4th Floor,

A Wing, Allcargo House, CST Road,

Kalina, Santacruz (East), Mumbai 400098, Maharashtra, India.

Jatin Chokshi

Director

TransIndia Realty & Logistics Parks Limited

Tel: 022 66798100

Email: [secretaridesk@allcargologistics.com](mailto:secretaridesk@allcargologistics.com)

Registered Address: 4th Floor,

A Wing, Allcargo House, CST Road,

Kalina, Santacruz (East), Mumbai 400098, Maharashtra, India.

## RAJA INDUSTRIAL PREMISES CO-OP. SOCIETIES LTD.

Reg. No. BOM/WT/GNL/C/1226/89-90, Dt. 04/12/1989

P. K. Road, Mulund (W), Mumbai-400080.

## DEEMED CONVEYANCE PUBLIC NOTICE

Notice is hereby given that the above Society has applied for rectification of Deed Of Conveyance order & Certificate passed on 24/01/2017 by this authority in favour of applicant society under Section 11 of Maharashtra Ownership Flats (Regulation of the promotion of construction sale, management & Transfer) Act, 1963. Applicant society has applied to change the property details mention below Instead of "CTS No. 705A, 706A, 707, Village Nahur, Mulund (W), Dist. Mumbai admeasuring Total area 13938.5 Sq.mtr." The hearing in this matter has been kept before me on 09/01/2023 at 03:30 pm at the office of this authority.

**Respondents- (1) Ms. Raja Builders - Partnership firm through it's Partner - Mr. P. S. Krishna**- 19, Noble Chambers, 2nd floor, S. A. Breli Road, Mumbai-400010 (2) **M/s. Shan Builders** Partnership firm through it's Partner-Panchsheel CHSL, Gr. Floor, M. G. Road, Mulund (W), Mumbai-400080 (3) **Baney Harikishan Agarwal alias Bake Harkisandas Agarwal (4) Bhagywanti Harkisandas (5) Kamal H. Agarwal** Office at- Gupta Mills Estate, Ray Road

