

August 16, 2023

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 BSE Scrip Code: 532749	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (East), Mumbai - 400 051 NSE Symbol: ALLCARGO
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Sub: Monthly Operational Update

Dear Sir/Madam,

In accordance with Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 and Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information in terms of Regulation 8 of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, we are enclosing herewith a copy of key business parameters for the month ended July 2023.

The given information is as per limited review by the Management. This is for the information of your members and the public at large.

The aforesaid information shall be made available on the Company's website at www.allcargologistics.com.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For Allcargo Logistics Limited

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PARSHOTTAM
MOJIDRA

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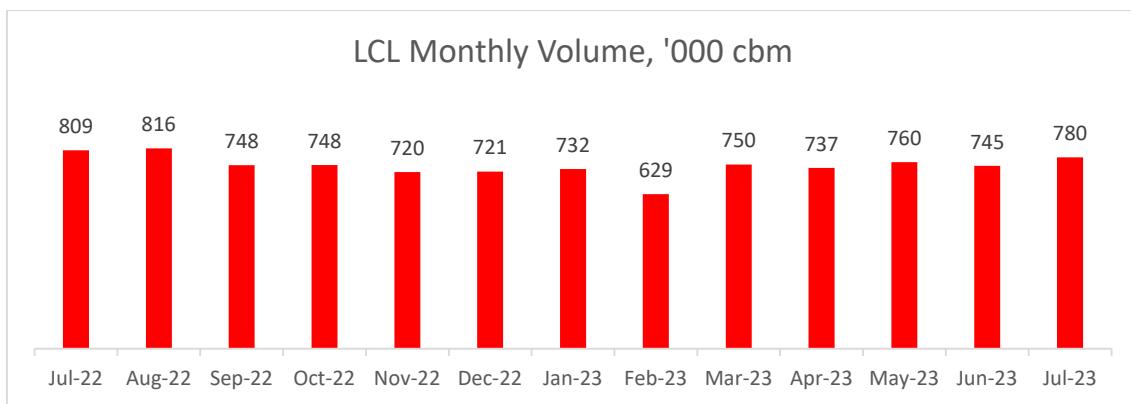
Company Secretary & Compliance Officer

Encl: a/a

Allcargo International Supply Chain (ISC) Monthly Operational Update

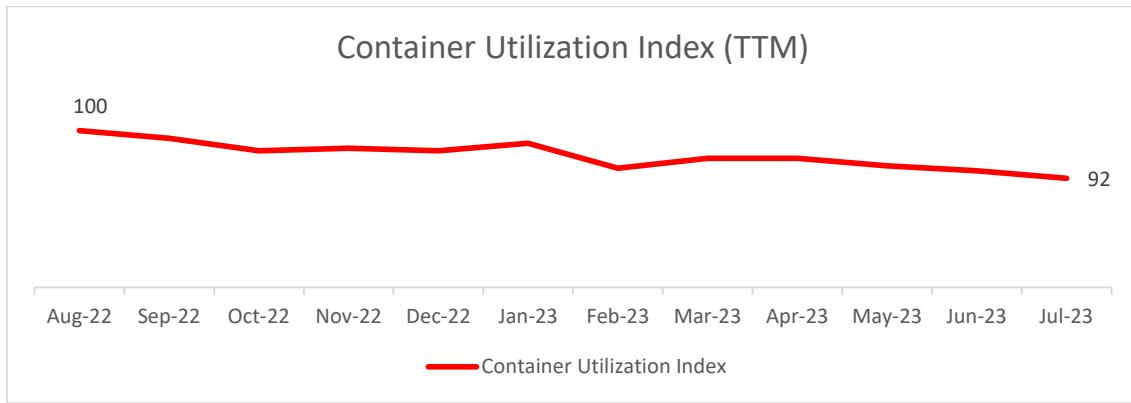
LCL operations:

- LCL volume for the month of July 2023 was down 4% as compared to July 2022 and up 5% as compared to June 2023. January 2023 onwards, the volume includes ~1.5% contribution from the new acquisition in Germany.
- The Company is witnessing increased competition for incremental volumes in the market driven by muted overall demand. We intend to maintain our focus on volumes and market share. However, a volume focussed strategy will keep yields under check in the near term.
- In-line with our efforts towards market share capture, July volumes have shown an uptick on a sequential basis. All our major regions saw a sequential improvement this month led by Asia Pacific, India, and LATAM.



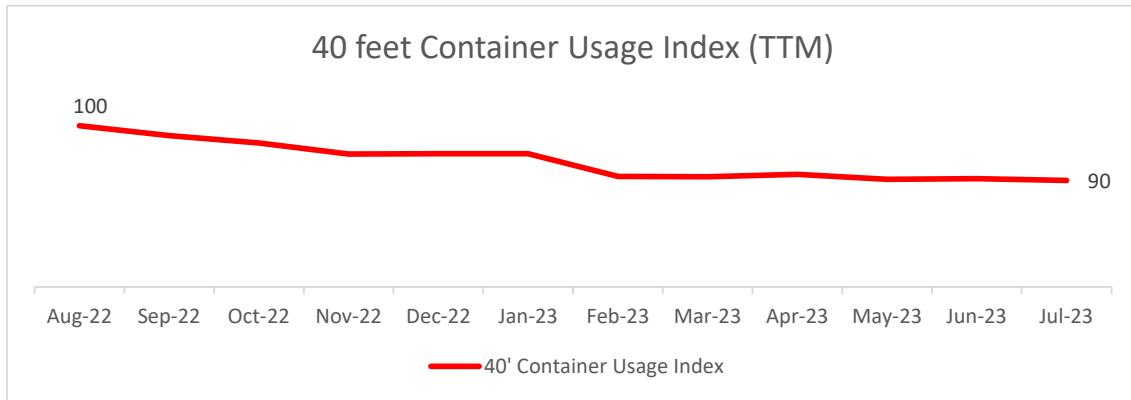
Note: Jan 2023 onwards volumes include recently acquired German entity

- **Container utilization:** Container utilization continues to remain soft, reflecting lower volumes on a YoY basis.



Note: The Index shows Container utilization (Cbm/TeU) levels rebased as Aug 2022 = 100

- **40 feet ratio:** 40 feet container usage has remained rangebound over last 4-5 months. Decline in the 40 feet ratio was more pronounced in intra-Asia routes.



Note: The Index shows 40 feet Container usage (number of 40 feet containers as % of total containers used) levels rebased as Aug 2022 = 100

FCL operations:

- FCL volume for the month of July 2023 was down 5% as compared to July 2022 and up 6% as compared to June 2023.
- At a regional level, on a sequential basis, we saw improvement in India, Europe, Middle East and Africa.

