

Allcargo Logistics Limited

Serial No.	Particulars
1	<p>Scheme of Arrangement and Demerger between Allcargo Logistics Limited (“Demerged Company”) and Allcargo Terminals Limited, (“Resulting Company 1” or “ATL”) (Formerly known as Allcargo Terminals Private Limited) and TransIndia Real Estate Limited (Formerly known as TransIndia Realty & Logistics Parks Limited), (“Resulting Company 2” or “TREL”)</p> <p>The Hon'ble National Company Law Tribunal (“NCLT”) approved the Scheme between Demerged Company and Resulting Company 1 and Resulting Company 2 on January 5, 2023. The Company received the certified true copy of the order passed by the Hon'ble NCLT on March 10, 2023. The Scheme came into effect from April 01, 2023. Pursuant to said Scheme, the businesses got specifically bifurcated into the Demerged Company and Resulting Companies as follows with effect from Appointed Date i.e. April 01, 2022:</p> <ol style="list-style-type: none"> 1. International Supply Chain, Express Logistics, Contract Logistics and other related Logistics Businesses will continue to be operated by Allcargo Logistics Limited 2. Container Freight Station/Inland Container Depots business division and any other related Logistics Businesses of the Company will be operated by Allcargo Terminals Limited 3. Engineering and Equipment Leasing and Hiring Solutions, Logistics Park, Warehousing, Real Estate Development and Leasing Activities and other related Businesses of the Company will be operated by TransIndia Real Estate Limited. <p>Pursuant to the Scheme, the equity shares issued by both the resulting companies will be listed on BSE Limited & National Stock Exchange of India Limited, which will unlock the value for shareholders of the Demerged Company.</p> <p>Further, the existing shareholders of the Demerged Company are holding shares of 3 (Three) entities as the said Scheme has become effective, giving the investors flexibility in managing their investments in the three businesses having differential dynamics.</p>
2	<p>Scheme of Amalgamation (Merger by Absorption) between Hindustan Cargo Limited, wholly owned subsidiary and the Company</p> <p>Hon'ble National Company Law Tribunal, Mumbai Bench, vide its order dated July 16, 2021 approved the Scheme of Amalgamation (Merger by Absorption) between Hindustan Cargo Limited, a wholly owned subsidiary of the Company and the Company under Sections 230 to 232 of the Act which became effective from August 26, 2021. Pursuant to said order, all the assets and liabilities of Hindustan Cargo Limited became assets and liabilities of the Company with effect from appointed date i.e. April 1, 2020.</p>
3	<p>Scheme of Amalgamation (Merger by Absorption) between Allcargo Shipping Co. Pvt. Ltd, wholly owned subsidiary and the Company</p> <p>Hon'ble National Company Law Tribunal, Mumbai Bench, vide its order dated September 27, 2019, approved the Scheme of Amalgamation (Merger by Absorption) between Allcargo Shipping Co. Private Limited (a wholly owned subsidiary of the Company) and the Company under Sections 230 to 232 of the Act which became effective from November 5, 2019. Pursuant to said order, all the assets and liabilities of Allcargo Shipping Co. Private Limited became assets and liabilities of the Company with effect from appointed date i.e. April 1, 2018.</p>
4	<p>Amalgamation of MHTC logistics Private Limited</p> <p>The Scheme of Arrangement between the Company, MHTC Logistics Pvt. Ltd., and their respective shareholders and creditors made u/s 391 to 394 of the Companies Act, 1956 read with section 78, 100 to 103 of the Companies Act, 1956, for amalgamation of MHTC Logistics Pvt.Ltd., the wholly owned subsidiary of the Company, with the Company was sanctioned by the Hon'ble Bombay High</p>



	<p>Court vide order dated December 6, 2013. Pursuant to the said Court order, MHTC Logistics Pvt.Ltd., the wholly owned subsidiary of the Company, amalgamated with the Company with effect from April 1, 2012 ("The Appointed Date"). The authenticated copies of the Court order along with the Scheme have been filed with the Registrar of Companies, Mumbai, Maharashtra by the Company and MHTC Logistics Pvt. Ltd. on January 24, 2014, and accordingly the Scheme came into effective from that date.</p>
5	<p style="text-align: center;">Amalgamation of Sealand Terminals Private Limited</p> <p>The amalgamation of Sealand Terminals Pvt. Ltd., the wholly owned subsidiary of the Company, with the Company with effect from April 1, 2009, pursuant to the Scheme of Arrangement made under Sections 391 to 394 and other applicable provisions of the Companies Act, 1956. The said Scheme of Arrangement received assent from the Hon'ble Bombay High Court on September 30, 2010. Accordingly, Sealand Terminals Pvt. Ltd. amalgamated with the Company with effect from April 1, 2009.</p>
6	<p style="text-align: center;">Transindia Freight Services Private Limited</p> <p>The Company entered a Scheme of Arrangement with Transindia Freight Services Pvt. Ltd. for acquisition of the Project and Equipment Business Division, in accordance with provisions of Sections 391 to 394 of the Companies Act, 1956. The said Scheme of Arrangement received assent from the Hon'ble Bombay High Court on May 2, 2008. The Scheme of Arrangement came into effect from May 19, 2008, upon filing of the High Court order with Registrar of Companies, Maharashtra, Mumbai.</p>

For Allcargo Logistics Limited



Devanand Mojidra
Company Secretary & Compliance Officer
Membership No. A14644



Place: Mumbai
Date: January 9, 2024

Serial No.	Particulars
1	<p>Scheme of Arrangement (Demerger) between Avvashya CCI Logistics Private Limited and Avvashya Supply Chain Private Limited (Name changed to Allcargo Supply Chain Private Limited w.e.f March 30, 2023) and their respective shareholders.</p> <p>The Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") approved the Scheme between the Avvashya CCI Logistics Private Limited and Allcargo Supply Chain Private Limited on January 27, 2023. The Company received the Certified True copy of the order passed by the NCLT on February 06, 2023. The Scheme came into effect on April 01, 2023, pursuant to the said Scheme of Arrangement and Demerger, Allcargo Supply Chain Private Limited has acquired Contract Logistics Business from Avvashya CCI Logistics Private Limited.</p>

For Allcargo Supply Chain Private Limited



Ravi Jakhar
Director
(DIN: 02188690)



Place: Mumbai
Date: January 9, 2024

Prior history of any scheme of arrangement concerning the Company:

Sr. No.	Particulars
1.	<p>Company entered into a scheme of Amalgamation vide High Court Order dated July 13, 1998 wherein following were the salient features:</p> <ol style="list-style-type: none">1. Transport Corporation of India Ltd (TCIL) had demerged its business divisions viz. Transport division to TCI Industries Limited (TCIIL), Gati Desk to Desk Cargo Division to Gati Corporation Limited (GCL), Transcorp Beureau D'Exchange to Transcorp International Ltd (TIL) and Mukesh Textile Mills was retained into TCIL.2. Every Shareholder of TCIL holding 100 Equity Shares received 67 Equity Shares of TCIIL, 23 Equity Shares GCL, 5 Equity Shares of TIL and 5 Equity Shares of TCIL.
2.	<p>Company entered into a Scheme of Arrangement between Gati Express Distribution Limited, Trymbak Commercial and Trading Private Limited, Newatia Commercial and Trading Private Limited, Ocimum Commercial and Trading Private Limited, Sumeru Commercial and Trading Private Limited and their respective shareholders approved vide High Court Order dated March 19, 2013 wherein following were the salient features:</p> <ol style="list-style-type: none">1. The aforesaid companies were amalgamated with Gati Limited.2. The aforesaid companies were wholly owned subsidiaries of Gati Limited and no issue of shares were done by the Company.

For ALLCARGO GATI LTD


Company Secretary

