

October 30, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 532345

Symbol: ACLGATI

Dear Sir / Madam,

Sub: Intimation of Effective Date and Record Date (as defined in the Scheme of Amalgamation) - Disclosure under Regulations 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the SEBI Listing Regulations)

Pursuant to Regulations 30 and 42 of the SEBI Listing Regulations and further to our intimation dated October 18, 2025 regarding the receipt of the certified copy of order dated October 10, 2025 passed by the Hon'ble National Company Law Tribunal, Mumbai Bench sanctioning the Composite Scheme of Arrangement and Amalgamation (the Scheme) among the following companies and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013:

- Allcargo Logistics Limited ("Allcargo" or "Transferee Company 2" / "Demerged Company"),
- Allcargo Supply Chain Private Limited ("ASCPL" or "Transferor Company 1"),
- Gati Express & Supply Chain Private Limited ("GESPL" or "Transferor Company 2"),
- Allcargo Gati Limited ("AGL" or "Transferee Company 1" / "Transferor Company 3"), and
- Allcargo Global Limited (formerly known as Allcargo Worldwide Limited and Allcargo ECU Limited) ("Resulting Company"),

In this regard, we wish to inform you that the Board of Directors of the Company has, *inter-alia*, noted / approved the following:

Certified True Copy of the Scheme

The Board took note of the Certified True Copy of the NCLT Order dated October 10, 2025, sanctioning the Scheme.

Effective date of the Scheme

In accordance with Clause 1.41 read with the Clause 40 of the Scheme, the Effective Date is November 1, 2025, being the date on which the certified copy of the NCLT Order was filed with the jurisdictional Registrar of Companies in Form INC-28. Accordingly, with effect from the Effective Date:

- Allcargo Supply Chain Private Limited and Gati Express & Supply Chain Private Limited have been amalgamated with and into Allcargo Gati Limited; and
- Subsequently, Allcargo Gati Limited has been amalgamated with and into Allcargo Logistics Limited.

Consequently, ASCPL, GESPL, and AGL have ceased to exist as separate legal entities.

Record Date for Allotment of Shares

In accordance with Clause 1.26 and Clause 33.1 of the Scheme, the Board has fixed Monday, November 10, 2025, as the Record Date for the purpose of determining the shareholders entitled to receive shares pursuant to the Scheme, as follows:

- a. Shareholders of ASCPL and GESCPL shall receive fully paid-up equity shares of Allcargo Gati Limited in the following exchange ratios:
 - 2 equity shares of ₹2/- each of Allcargo Gati Limited for every 10 equity shares of ₹10/- each held in ASCPL; and
 - 3,475 equity shares of ₹2/- each of Allcargo Gati Limited for every 10 equity shares of ₹10/- each held in GESCPL.
- b. Thereafter, pursuant to Amalgamation-II, the shareholders of Allcargo Gati Limited shall receive equity shares of Allcargo Logistics Limited in the ratio of:
 - 63 equity shares of ₹2/- each of Allcargo Logistics Limited for every 10 equity shares of ₹2/- each held in Allcargo Gati Limited.

The above information is also being made available on the Company's website at www.allcargogati.com.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **Allcargo Gati Limited**
(Formerly known as "Gati Limited")

Shekhar R Singh
Company Secretary

Membership: F12881