

ANNEXURE VI

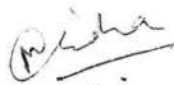
Format of the Compliance Report to be submitted along with the draft Scheme

It is hereby certified that the draft Scheme of Arrangement and Demerger involving Allcargo Logistics Limited, Allcargo Terminals Private Limited and TransIndia Realty & Logistics Parks Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") and SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021 ("this circular"), including the following:

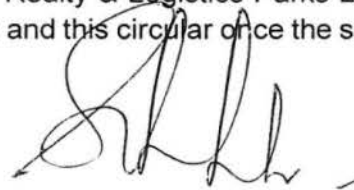
SI.	Reference	Particulars	Remark
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	We undertake to comply with the requirement
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Complied enclosed as Annexure 1
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied enclosed as Annexure 2
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	We undertake to comply with the requirement.

Allcargo Terminals Private Limited and TransIndia Realty & Logistics Parks Limited will comply with the applicable provisions of LODR Regulations and this circular once the same is applicable.

For Allcargo Logistics Limited



Devanand Mojindra
Company Secretary & Compliance Officer

Shashi Kiran Shetty
Chairman & Managing Director
DIN: 00012754

Date: December 23, 2021.




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Allcargo Logistics Limited, The Avvashya House, CST Road, Santacruz (E), Mumbai - 400 098.
T: +91 22 6679 8100 info@allcargologistics.com www.allcargologistics.com
CIN: L63010MH2004PLC073508 GSTN: 27AACCA2894D125

Certified that the transactions/ accounting treatment provided in the draft Scheme of Arrangement and Demerger involving Allcargo Logistics Limited are in compliance with all the Accounting Standards applicable to a listed entity.

Allcargo Terminals Private Limited and TransIndia Realty & Logistics Parks Limited will comply with all the Accounting Standards applicable to a listed entity.

For Allcargo Logistics Limited


Deepal Shah
Chief Financial Officer





Shashi Kiran Shetty
Chairman & Managing Director
DIN: 00012754

Date:- December 23, 2021.



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